Documentation

Author: Igor Sereda

Date: Nov 19, 2012 2:54 PM

URL: https://wiki.almworks.com/display/structure/Documentation

Table of Contents

l S	Structure 101	7
2 S	Structure User's Guide	8
2	.1 Structure Menu	8
2	.2 JIRA Pages with Structure	9
	2.2.1 Structure Board	10
	2.2.2 Structure on the Issue Page	11
	2.2.3 Structure Gadget	16
	2.2.4 Structure on the Project, Component and Version Pages	21
	2.2.5 Structure on the Issue Navigator Page	23
	2.2.6 Structure on the Rapid Board	25
2	.3 Basic Concepts	25
	2.3.1 Default Structure	26
	2.3.2 Favorite Structures	27
2	.4 Working with the Structure Widget	28
	2.4.1 Structure Widget Overview	28
	2.4.2 Navigating Structure	29
	2.4.3 Structure Toolbar	32
	2.4.4 Configuring View	34
	2.4.5 Searching and Filtering	42
	2.4.6 Special Columns	47
	2.4.7 Changing Structure	53
	2.4.8 Working with Issues	61
	2.4.9 Secondary Issue Panels	71
	2.4.10 Viewing History of a Structure	74
	2.4.11 Printing Structure	76
	2.4.12 Exporting Structure to XLS (Excel)	77
	2.4.13 Real-time collaboration	79
2	.5 Managing Structures	80
	2.5.1 Locating a Structure	81
	2.5.2 Structure Details	82
	2.5.3 Creating New Structures	84
	2.5.4 Structure Permissions	84
	2.5.5 Customizing View Settings	
	2.5.6 Copying a Structure	88
	2.5.7 Deleting a Structure	
2	6 Template Structures and Projects	93
	2.6.1 Configuring Template Structures	
	2.6.2 Creating Issues and a Structure from Template	
	2.6.3 Template Projects	
2	7 Managing Views	
	2.7.1 Locating a View	
	2.7.2 Changing View Settings	
	<u> </u>	

		2.7.3 View Sharing and Permissions	97
		2.7.4 Associating Views with Structures	
		2.7.5 Copying a View	
		2.7.6 Deleting a View	100
	2.8	Synchronization	100
		2.8.1 Importing Structure	101
		2.8.2 Exporting Structure	102
		2.8.3 Installing Synchronizer	104
		2.8.4 Removing Synchronizer	105
		2.8.5 Turning Synchronizer On and Off	105
		2.8.6 Running Resync	
		2.8.7 Synchronization and Permissions	
		2.8.8 Bundled Synchronizers	
	2.9	Structure Activity Stream	
		2.9.1 Available Filters	
		2.9.2 Reading Activity Stream	
		2.9.3 Activity Streams Performance	
	2.10	Using JQL to Select Issues in Structure	
		2.10.1 structure() JQL function	
		2.10.2 Examples	
	2.11	Keyboard Shortcuts	
		2.11.1 Keyboard Shortcuts (PC)	
		2.11.2 Keyboard Shortcuts (Mac)	
	2.12	2 Getting Help	
3		cture Administrator's Guide	
		Installing Structure	
	•	3.1.1 Memory Guidelines	
		3.1.2 Uninstalling and Reinstalling Structure	
	3 2	Setting Up Structure License	
	0.2	3.2.1 Getting an Evaluation License	134
		3.2.2 Getting a Commercial License	
		3.2.3 Installing a License Key	
		3.2.4 Uninstalling a License Key	
		3.2.5 Structure License Parameters	
		3.2.6 When Structure is Available for Free	
		3.2.7 License Maintenance and Expiration	
	3.3	Selecting Structure-Enabled Projects	
	3.4	Who Has Access to the Structure	
	0. 1	3.4.1 Restricting User Access to Structure	
	3.5	Changing Permission to Create New Structures	
	3.6	Changing Structure Defaults	
	0.0	3.6.1 Initial Configuration	
		3.6.2 Changing Default Structure	
		3.6.3 Changing Default View Settings	
		3.6.4 Changing Default Options for the Issue and Project Pages	
	3.7	Structure Backup, Restore, and Migration	
	J. 1	oridorate backup, restore, and migration	141

	3.7.1 Proper Backup Sequence	142
	3.7.2 Proper Restore Sequence	142
	3.7.3 Proper Import Sequence	142
	3.7.4 File-Based Backup	143
	3.7.5 Backing Up Structure	143
	3.7.6 Restoring Structure from Backup	143
	3.7.7 Migrating Structures	144
3.8	3 Structure Files Location	146
	3.8.1 Structure Files	146
	3.8.2 Backing up Structure Files	147
3.9	9 Turning Off Optional Features	147
	10 System Requirements	
	3.10.1 Browsers	148
	3.10.2 Server Requirements	
	3.10.3 Non-conforming systems	149
3.1	11 Best Practices	149
	3.11.1 Backup Strategy	149
	3.11.2 Gradual Deployment	
4 Str	ructure Developer's Guide	152
4.1	Structure Developer Documentation	152
4.2	2 Accessing Structure from Your Plugin	152
	4.2.1 1. Add dependency to your pom.xml	152
	4.2.2 2. Import an interface	153
	4.2.3 3. Have Structure API service injected into your component.	153
	4.2.4 Structure API Basics	
	4.2.5 Controlling Compatibility	
	4.2.6 Making Structure Dependency Optional	
4.3	Extending Structure Functionality	
	4.3.1 Creating a New Synchronizer	
	4.3.2 Loading Additional Web Resources For Structure Widget	159
4.4		160
4.5	5 Reference	
	4.5.1 Structure Developer Reference	160
	4.5.2 Structure Java API Reference	160
	4.5.3 Structure Plugin Module Types	163
	4.5.4 Structure REST API Reference	164
	4.5.5 Web Resource Contexts	185
4.6	API Usage Samples	185
	4.6.1 Download	185
	4.6.2 Sample Plugins List	186
Str	ructure FAQ	
5.1	1 Frequently Asked Questions	187
	2 Structure plugin won't start	
	5.2.1 Question	
	5.2.2 Answer	
5.3	After an Issue is Moved to Another Project, It Cannot Be Found in the Structure	

	5.3.1 Question	188
	5.3.2 Answer	188
5.4	User Cannot Access Structure, Although Permissions Have Been Granted	189
	5.4.1 Question	189
	5.4.2 Answer	189
5.5	Issues Not Added to a Structure when Using Links Synchronizer or Import	189
	5.5.1 Question	189
	5.5.2 Answer	
5.6	Where to find JIRA Server ID	190
5.7	Integration with Greenhopper	190
	5.7.1 Question	190
	5.7.2 Answer	190
5.8	Using Subtasks and Structure	191
	5.8.1 Question	191
	5.8.2 Answer	191
5.9	Difference from Sub-tasks	191
	5.9.1 Question	191
	5.9.2 Answer	191
5.10	0 Why Use Structure Plugin?	191
	5.10.1 Question	191
	5.10.2 Answer	192
6 Stru	ucture Troubleshooting	193
6.1	HAR Network Report	193
	6.1.1 Collecting HAR Report with Google Chrome	193
6.2	Collecting Performance Snapshots	194
	6.2.1 1. Download and install Atlas-Yourkit plugin.	194
	6.2.2 2. Load Profiling Agent	195
	6.2.3 3. Capturing CPU Performance Snapshot	195
	6.2.4 4. Capturing Memory Snapshot	195
	6.2.5 5. Sending the Snapshots to Support Team	195
	6.2.6 6. After Profiling Session	196
	6.2.7 Performance Snapshot Without Yourkit Plugin	196
6.3	Troubleshooting Synchronizers	201
	6.3.1 Log Files	
6.4	Troubleshooting Database	202
	6.4.1 1. Database Check	202
	6.4.2 2. Symptoms of Database Problems	203
	6.4.3 3. Proposed course of actions	203

Links to the available documentation collections:

Download documentation: There are currently no attachments on this page.

1 Structure 101

Structure 101

Installing Structure

- 1. Install the Plugin
 - 1. JIRA 4.3 or later? Go to **Administration | Plugins | Install**, search for Structure and click **Install**
 - 2. Older JIRA Download from Plugin Exchange (https://plugins.atlassian.com/plugin/details/34717) (make sure to pick up the correct version for your JIRA!)
- 2. Get Evaluation License
 - 1. Check if you need a license by going to Administration | Structure | License Details.
 - 2. If needed, click Get Evaluation License and install the received license.
 - 3. See Setting Up Structure License (see page 133) for details.
- 3. Configure Enabled Projects
 - 1. Open Administration | Structure | Enabled Projects and select at least one project.
 - 2. See Selecting Structure-Enabled Projects (see page 137) for details.

Getting Started

- 1. Open **Structure | Manage Structure** menu and click **Create Structure**. Create your own private structure to play with.
- 2. On the Manage Structure page, click on your structure name to go to the Structure Board (see page 10).
- On the Structure Board, click Search (see page 42), then click JQL and type
 assignee=currentUser() order by updated. You can use any other query see more
 about Searching and Filtering (see page 42).
- 4. When some issues are found by the search, click "More Issues in JIRA" button if it's not switched on, and then drag-and-drop several found issues into the Structure.
- 5. When you have several issues added to the structure, try to rearrange them to create a hierarchy. Hold **Shift** and drag issues up and down or left and right to place them at a different position in the hierarchy. You can also drag by the drag handle at the left side. See Using Drag and Drop (see page 56) to learn more.
- 6. Use **keyboard arrows** to navigate structure or **Ctrl+Arrow** to move issues up/down or indent/unindent.
- 7. Use Structure Toolbar (see page 32) for other actions like Copy/Paste.
- Click on an issue's summary or hit "o" to open issue page there's structure on that page too (see page 11).

2 Structure User's Guide

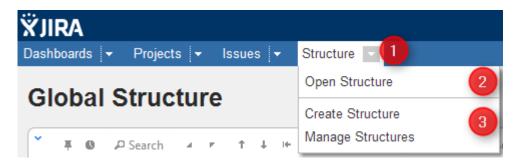
This section contains information for Structure users.

Contents:

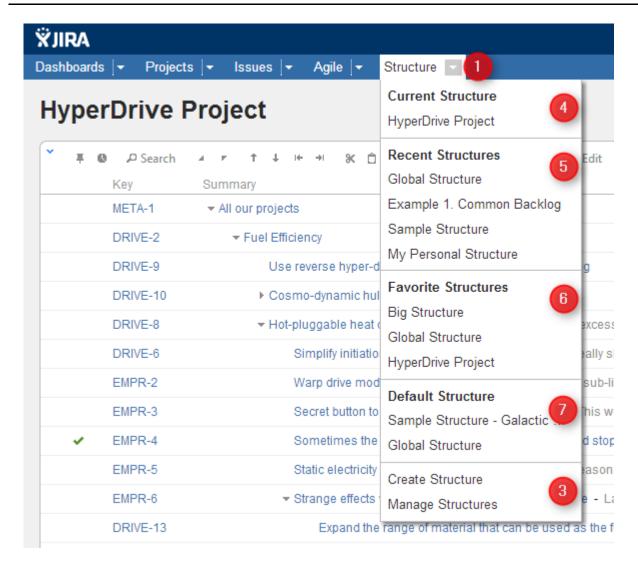
2.1 Structure Menu

Structure Plugins adds another menu to the top-level navigation bar.

In the simplest setup, when you have access to only a single structure, the menu looks like this:



If you have created additional structures, or have access to more than one structure, the menu looks more like this:



More about specific parts of the menu (identified by numbers on the screenshots):

- 1. The **Structure** drop-down use it to show the menu. You can also click **Structure** to open Structure Board.
- 2. Opens Structure Board (see page 10) and shows the structure. (The only one that exists or that you can see.)
- 3. Create Structure takes you to Creating New Structures (see page 84) and Manage Structure takes you to Managing Structures (see page 80).
- 4. **Current Structure** section shows the last viewed structure, click the structure name to open Structure Board with that structure. You can also click the top-level menu (1) to open that structure.
- 5. **Recent Structures** section shows structures that you've visited recently, or those which have been recently updated. Click a structure to open it.
- 6. **Favorite Structures** lists structures you have marked as your favorite. This section is absent if you don't have favorite structures.
- 7. **Default Structure** section shows the system-wide Default Structure (see page 26). Also, if another default structure is defined (see page 140) for the current project, it is also shown in this section.

2.2 JIRA Pages with Structure

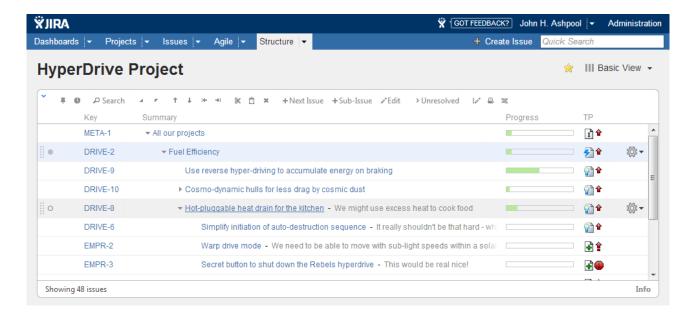
Issue structure is displayed by the **structure widget**, which is located in several places in JIRA - on a dedicated Structure Board, on the issue page, on the project, component and version pages. The widget displays a scrollable grid with the hierarchical list of issues and lets you work with the structure as well as with every issue.

Most functionality of the structure widget is the same on every page, however there are few specific things that the structure does on an issue page and on project/component/version pages. You can work with the structure on the page that's most convenient for you:

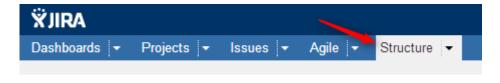
See also: Working with the Structure Widget (see page 28)

2.2.1 Structure Board

Structure Board is a full-screen view with the structure widget and without anything else, so it's good for focusing your work on the structure.



Structure Board is opened when you click on the Structure top navigation menu in JIRA.

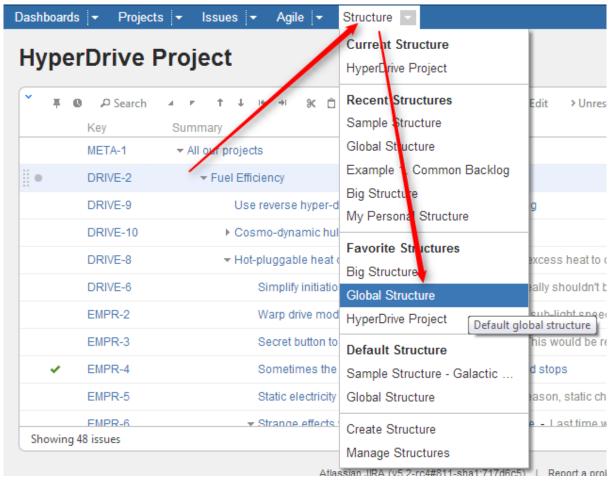


You can press g and then quickly s on any JIRA page to open the structure board. (Go Structure)

If you have several structures in JIRA, clicking **Structure** top navigation menu opens the most recently used structure.

You can open a specific, not current structure on the structure board using any of the following options:

• Click on the drop-down arrow beside **Structure** top navigation menu and choose one of the recently viewed structures.

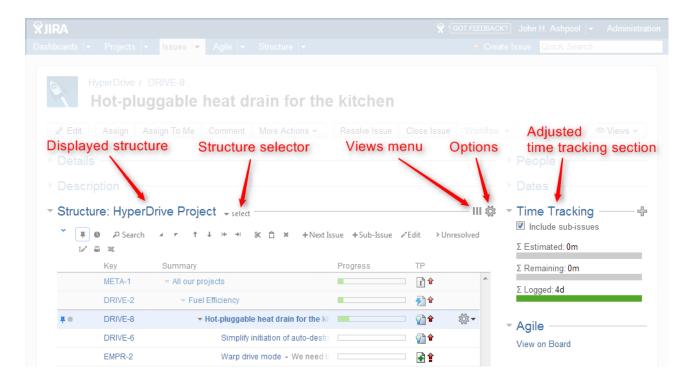


- Click on the drop-down arrow beside **Structure** and select **Manage Structure** this will take you to the Manage Structure page where you can browse for the structure you need, and then click on the structure name to open it.
- If you know the ID of the structure you need opened, you can directly open an URL: http:// your.jira.address/secure/StructureBoard.jspa?s=structure-id

Structure Board will try to accomodate structure widget nicely on your browser page to take advantage of most of the available space.

2.2.2 Structure on the Issue Page

Structure widget is displayed on an issue page in case the issue belongs to a project enabled for the Structure Plugin (see page 137). The widget is presented as a separate section, located right above **Activity** section.



Structure section name includes the name of the currently selected structure.

When you open an issue page with structure section, Structure plugin makes a decision, which structure to display on that page initially – determined by the Structure Options for the Issue Page (see page 14). The viewed issue is automatically located and selected in the structure.



When there's only one structure in the system (that you have access to), the structure section is simplified – structure name and structure selector are not shown.

There are several specific features on the Issue Page that are not present on the Structure Board:

Collapsible Structure Section

The section with the structure can be hidden, as any other section on the page. Once you hide the structure section, it will remain hidden even if you open another issue page.

Also, Structure section is automatically hidden if the issue you view does not belong to the selected structure. (This behavior can be adjusted by changing Structure Options (see page 14).)

When the structure section is hidden, the issue hierarchy is not loaded from the server – it will be downloaded only when you first open the structure section.



The hidden flag is stored in a browser cookie or local storage, along with flags for other sections.

By default, structure widget in the Structure section is in Pinned Issue Mode (see page 40) - it displays only the parent issues and sub-issues of the viewed issue. You can unpin the structure and view the whole hierarchy by using **Pin** button on the toolbar or a keyboard shortcut.

Current Structure Selector

By default, structure section selects a structure that contains the issue being displayed (the initial structure selection can be tuned by the user by clicking Options (see page 14) icon).

When structure section is expanded, there's **select** button near the section header and the name of the structure, which allows you to switch to a different structure. When you switch to another structure, the data is automatically reloaded and the selected structure becomes your current structure.

Views and Options Drop-Downs

Located at the right corner of the Structure section header are Views and Options icons.

Click Views icon to open Views Menu (see page 35) and select another view for the displayed structure.



Views icon turns blue when the currently used view has been locally adjusted (see page 39).

Click Options icon to open Structure Options for the Issue Page (see page 14).

Adjusted Time Tracking Section

Structure plugin automatically sums up time tracking information from the sub-issues and displays aggregate values in the time tracking section. Whenever any change is detected in the child issues, the time tracking information is refreshed.

You can turn off time tracking aggregation and revert to viewing Time Tracking panel as JIRA would present it (without Structure plugin) by turning off **Include sub-issues** check box. The browser will remember your preference and will show you original Time Tracking panel when you open other issues, until you turn **Include sub-issues** checkbox on again.

When time tracking section is not present, it means that neither the current issue nor its sub-issues have any time tracking info.



Current Issue Panel

When the currently selected structure does not contain the issue which page you are viewing, an automatic Secondary Panel (see page 71) is shown in the structure widget with this issue. It is called Current Issue (see page 73) panel.

Current Issue Panel allows you to use drag-and-drop or copy-paste to easily place the current issue at some position in the current structure. After you have added the current issue to the structure, the panel automatically disappears. You can also hide the panel by clicking on its "pin" icon in the top left corner of the structure widget.

New Action: Open Structure

A new action is added to the issue view: **More Actions | Open Structure**. Selecting this menu opens Structure Board (see page 10) with the current structure, automatically turns on Search Mode (see page 42) and enters the issue key of the currently viewed issue as the search term.

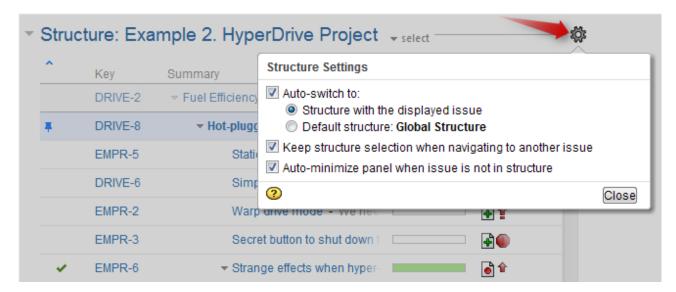
As a result, the currently viewed issue is highlighted in the full-screen structure, and if it's not a part of the structure, you can add it there from the JIRA Search Results (see page 72) secondary panel.

Activity section

The **Activity** section of the issue page displays information about structure changes that affect this issue. This may be useful, for example, if you want to find out why this issue is in that particular position within a structure, who and when added or moved it there. See <u>Structure Activity Stream</u> (see page 120) for more information.

Structure Options for the Issue Page

There are a few options that let you tune how Structure section on the issue page works. Click on the gear button in the section header to bring them up. The changes are saved to the server and applied immediately.



1. Which Structure to Select Initially?

When you have multiple structures, an issue might be present in more than one structure. When issue page is opened, Structure plugin has to decide which structure to display initially in the Structure section.

This is controlled by a number of parameters:

Auto-switch	When auto-switch is turned on, the structure is selected based on which project and structures the issue belongs to. When auto-switch is turned off, the Structure section shows the structure that the user viewed previously on the Structure Board (the <i>current</i> structure).
Auto-switch: structure with displayed issue	When this auto-switch mode is selected, Structure plugin looks for a structure that contains the issue displayed on the page.
Auto-switch: default structure	When this auto-switch mode is selected, the Default Structure (see page 26) for the issue's project will be always selected (even if the issue is not in that structure yet).
Keep structure when navigating	When you click on another issue within the Structure Widget, the browser takes you to that issue's page. If this option is turned on, the new page displays the same structure as the page you navigated from (auto-switch is not applied).
	It's better to leave this option on! It lets you avoid inadvertent change of the viewed structure when you go through the structure's issues.



When there's only one structure you can view, these options are not displayed.



Keep structure when navigating option currently does not work when you hit Back button in your browser - the structure on the issue page you return to will be selected based on the Auto-switch settings.

2. Should Structure Section be Minimized Automatically?

The setting Auto-minimize panel when issue is not in structure controls whether Structure plugin automatically collapses the Structure panel in case the initially selected structure does not contain the displayed issue.

You can always click on the section header to open the Structure panel and proceed with adding the issue to the structure, viewing the whole structure or selecting another structure.

3. Options Scope and Default Options

When you adjust Structure Options, the changed settings apply whenever you view any other issue on this JIRA instance. (The settings are saved in your account settings.)

The default values of these options can be configured by JIRA Administrator on the Structure Defaults (see page 139) page.

2.2.3 Structure Gadget

Structure provides a dashboard gadget that allows you to view and edit structure. The gadget may be also be imported into Confluence and included on a Confluence page.

Adding Structure Gadget to Dashboard

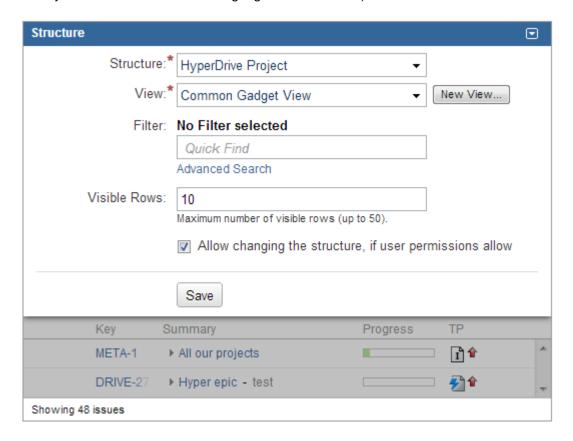
Structure gadget is added as any other gadget: click **Add Gadget** button in the top right corner of the dashboard, find "Structure" and click **Add It Now**. You need to have change permissions on the dashboard (if you don't have permissions to change the dashboard, you can try to create a copy using **Tools | Copy Dashboard**).



You can add several gadgets showing different structures on the same dashboard.

Configuring the Gadget

When you first add a gadget to dashboard, gadget configuration panel appears with a dimmed preview of the gadget below. (The same panel is shown when you use **Edit** command from the gadget header drop-down or when you edit macro with Structure gadget in Confluence.)



To configure the gadget:

- 1. Select a Structure. Click arrow down in the Structure selector to view recently used and favorite structures, or start typing structure name and let the drop-down suggest the matching structures.
- 2. Select a View. Click arrow down to choose from views associated with the selected structure, or start typing and let Structure suggest matching views. The selected view (see page 34) determines which columns gadget displays. (You will be able to adjust the view later.)
- 3. Optionally, select a saved Filter. Displayed structure will be filtered in the same way it can be filtered on Structure Board – see Searching and Filtering Within Structure (see page 44).
- 4. Decide how large the gadget is allowed to be and specify Visible Rows number. If there are fewer visible rows, the gadget shrinks; if more, a vertical scroll bar appears. Pick any number between 2
- 5. Decide if you'd like dashboard viewers to make changes to the structure or issues (subject to the user's permissions) and select or un-select the Allow Changes checkbox.
- 6. Click Save.



Deselect Allow Changes to protect the structure from accidental changes, such as changes caused by drag-and-drop or hitting Delete key.

Configuring Gadget View

There are several ways to configure view (columns) for the gadget.

- Select a predefined view from drop-down. Just select a view or start typing and allow Structure to suggest matching views. Set up other gadget parameters and click Save.
- · Start with an existing view and modify it. To use this method you need to have Update permission (see page 97) on the modified view.



Note that if the view you're changing is used in other gadgets, you will be modifying other gadgets' columns configuration as well.

- 1. Select a view in the gadget configuration panel.
- 2. Click Save.
- 3. Adjust view by adding, removing or rearranging columns see Customizing Columns (see page 36) for details.
- 4. A message "View has been adjusted. Save | Revert" will appear in the gadget footer. Click Save.

• Start with an existing view, adjust it and save as a new view.

Use this method if you don't have Update access to the view you start with or if you don't want to change it to avoid messing up other gadgets configuration.

- 1. Select a view in the gadget configuration panel.
- 2. Click Save.
- 3. Adjust view by adding, removing or rearranging columns see Customizing Columns (see page 36) for details.
- 4. Open gadget configuration again by clicking **Edit** in the gadget header drop-down menu.
- 5. Click New View button, located beside view selector. Additional form appears enter new view name and click Create View.
- 6. If this gadget is going to be visible to other users, make sure they have access to the view you've created. Gadget configuration panel will suggest to make this view public (see page 97) – click **Let everyone use this view** to make the view available to everyone.
- Start with a new view and adjust it.
 - 1. Without selecting a view in the gadget configuration panel, click **New View** button.
 - 2. Additional form appears enter new view name and click **Create View**.
 - 3. If this gadget is going to be visible to other users, make sure they have access to the view you've created. Gadget configuration panel will suggest to make this view public (see page 97) - click Let everyone use this view to make the view available to everyone.
 - 4. Click Save.
 - 5. The created view will have basic default columns (issue key and summary). Adjust view by adding, removing or rearranging columns - see Customizing Columns (see page 36) for details.
 - 6. A message "View has been adjusted. Save | Revert" will appear in the gadget footer. Click Save.



If the user viewing the gadget does not have Use permission on the configured view, the gadget will show a default view with only Issue Key and Summary as columns.



When you see "View has been adjusted. Save | Revert" message in the gadget footer, it means that you have changed columns configuration for this gadget. These changes are local and are effective only in the same browser they were made in. Click Save to save and share the changes or Revert to go back to the configuration stored on the server. See Saving and Sharing Views (see page 39) for details.

Using the Gadget

The Structure gadget contains a stripped-down version of the standard Structure widget that you see on other pages. Because the screen space available to a gadget is usually limited, it lacks features like search and secondary panels. It also doesn't have a toolbar. However, most keyboard shortcuts are functional. If the gadget allows editing, you can rearrange issues with drag-and-drop; you can also move, create, edit, and delete issues using the keyboard.

If gadget is displayed in its "home" JIRA dashboard (not in Confluence or elsewhere), the last column lets you use action drop-down for the issues.

Using Structure Gadget in Confluence

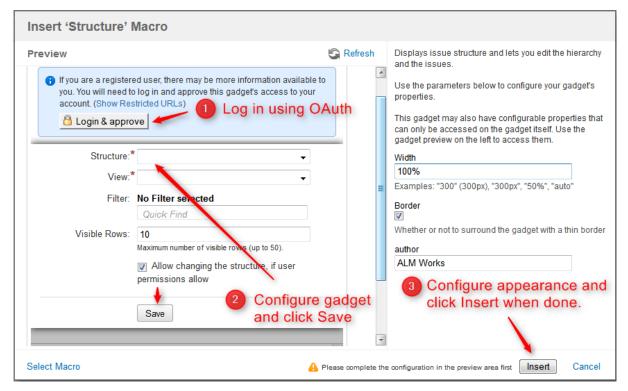
You can embed Structure Gadget (see page 16) in a Confluence page and view or edit structure in Confluence.

Before you can use Structure Gadget on a Confluence page, your Confluence administrator must add Structure Gadget to Confluence Configuration (see page 20). If you try to insert a macro and don't see Structure in the list, most likely the gadget is not configured.

The displayed Structure gadget is not suitable for printing. Support for printable Structure gadget is coming next. So far, please use Printable Page (see page 76) to print a structure separately.

How to Add Structure Gadget

 When editing a page, click Insert/Edit Macro, and select **Structure**. Macro configuration dialog appears.



- 2. If Login & approve button is shown, you need to log in into JIRA first.
- 3. If **Structure plugin not available** message appears, then you currently don't have any visible structures. Probably you need to login.

- 4. Configure gadget (see page 16) select the structure to be displayed and configure other parameters, then click **Save**.
- 5. Configure gadget appearance, for example, set width to 100% and border to not selected.
- 6. Click Insert and you're done!



Battle Station Upgrade



authors have either used a galaxy-spanning empire as background, or written about the growth or decline of such an empire. The capital of a galactic empire is frequently a core world or home world.

Item # 10188
Ages: 14+
Pieces 3803

The best known to the general public today is probably the empire from Star Wars, which was formed in turn from the Galactic Republic.

From http://en.wikipedia.org/wiki/Galactic_empire

Adding Structure Gadget to Confluence Configuration

Adding JIRA gadgets to Confluence is covered by Atlassian documentation. Here's a list of references to get you started.

 Unless you'd like to see Structure as anonymous user, connect Confluence to JIRA using Application Links. You'll need to enable outgoing authentication from Confluence to JIRA.

Documentation: Configuring Application Links (

http://confluence.atlassian.com/display/DOC/Configuring+Application+Links)

1. Use **OAuth Authentication** to let the Confluence page viewer authenticate separately with JIRA. (Preferred)

Documentation: Configuring OAuth for an Application Link (
http://confluence.atlassian.com/display/APPLINKS/Configuring+OAuth+Authentication+for+an+Application)

2. Use **Trusted Applications** authentication if you'd like confluence users act in JIRA under the same usernames without additional authentication.

Documentation: Trusted Application Authentication (
http://confluence.atlassian.com/display/DOC/Configuring+Trusted+Applications+Authentication

http://confluence.atlassian.com/display/DOC/Configuring+Trusted+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Applications+Authentication+for+an+Application+for+a



Structure Gadget may allow modification of structure, updating and creating issues under the account that is used by Confluence to access JIRA. Make sure you understand how Trusted Applications work before allowing production structures to be accessed with this kind of authentication. Using OAuth is more secure because the end-user will never be able to do anything that they are not able to do directly in JIRA.

2. Add Structure Gadget to the list of **External Gadgets**. Remember that you can copy the URL of the Gadget from the gadgets selection dialog, when you click **Add Gadget** on JIRA dashboard.

Documentation: External Gadgets (

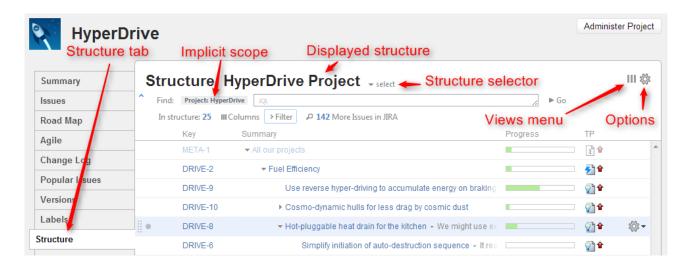
https://confluence.atlassian.com/display/DOC/Registering+External+Gadgets)

3. Check on a sample page if you can include Structure macro and get data from JIRA.

Main article: Adding JIRA Gadgets to a Confluence Page (
http://confluence.atlassian.com/display/DOC/Adding+JIRA+Gadgets+to+a+Confluence+Page)

2.2.4 Structure on the Project, Component and Version Pages

Structure widget is displayed in a separate tab on a Project page, and on the Component and Version pages as well - if the project is enabled for Structure (see page 137).



The selected Project (or Component / Version) defines the **scope** of the current structure view - which is used to filter the structure (see details below). For the sake of clarity, we describe the functionality of the structure on the Project page tab; it works in the same way on the Component page tab and Version page tab.

The widget on the project page is the standard fully functional structure widget, but it has several specific features not found on the Structure Board (see page 10):

Current Structure Selector

By default, structure tab displays the current structure (selected previously by the structure selector or by opening a structure board with that structure). There's a **select** button at the top of the page near the current structure name, which allows you to switch to a different structure without leaving the page.

Pressing the **select** button brings up a drop-down menu with your recent, favorite, and default structures.

When you switch to another structure, the data is automatically reloaded and the selected structure becomes your current structure.



This works exactly like the Current Structure Selector on the issue page (see page 11).

Implicit Scope

When you open the Structure tab, the search mode (see page 42) is automatically turned on and the implicit search scope is used to filter out issues that don't belong to the current Project (or Component, or Version). This implicit scope is displayed with the *Project: project name* marker on the search panel.

If **More Issues** button is turned on, all issues from this project that are not part of the selected structure are displayed in the Search Results Secondary Panel (see page 71). This allows to quickly place other issues in the project in the structure.

You still can use searching and filtering - but every search condition will be AND-ed with the scope condition. If you turn search mode off, full structure will be displayed.

Views Menu

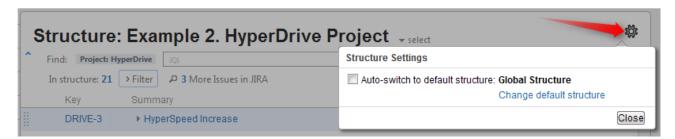
Click Views icon in the top right corner to open Views Menu (see page 35) and select another view for the displayed structure.



Views icon turns blue when the currently used view has been locally adjusted (see page 39).

Structure Options

Similar to Structure Options for the Issue Page (see page 14), there are options for the project page. Likewise, you click on the gear button at the top of the section to bring up the dialog. The changes are saved to the server and applied immediately.



Currently, the only option for the project page is **Auto-switch**. When it is turned **on**, the **Default Structure** (see page 26) for the displayed project is always shown initially. (After the page has loaded, you can switch to another structure using structure selector.) When auto-switch if **off**, the structure recently selected on the Structure Board or other pages (the *current* structure) is shown initially.

If you are the Project Administrator, the options dialog will also show the link to a page where you can change the default structure for your project.

The default value for this option can be configured by JIRA Administrator on the Structure Defaults (see page 139) page.

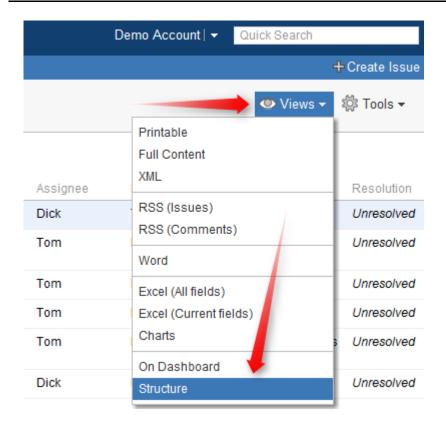
Simplified View When There's Only One Structure

When there's only one structure that you can see, structure name, selector and options are irrelevant and are not displayed.

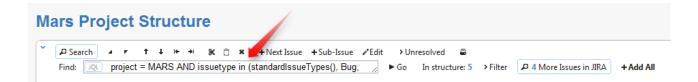
2.2.5 Structure on the Issue Navigator Page

When you use JIRA search to find specific issues, you can open search results on the Structure Board (see page 10) using Structure's integration with the Issue Navigator page.

To do that, select **Views | Structure** menu, and that will get you to the Structure Board with the current structure, and with search mode (see page 42) automatically turned on, and the query used on the search page posted as the search term into the structure's search field.



The result is that you see the current structure, with issues from the search result highlighted (or if you have **Filter** turned on, the other issues are filtered out).



If some of the issues from the search result are not in the structure, you can see them if you turn on **More Issues** button.

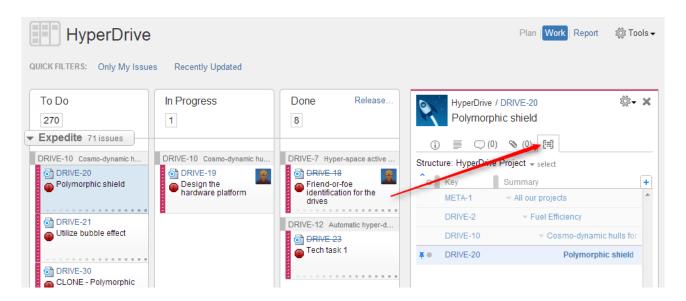




When you open search results on the Structure Board, the view automatically changes to display the same columns as in the Issue Navigator. Turn off **Columns** button to get back to the usual view. Mode details: Using Issue Navigator Columns (see page 47)

2.2.6 Structure on the Rapid Board

If you GreenHopper 6.0 or newer installed, it will show additional Structure tab in the issue details panel on Rapid Boards (both in Scrum and Kanban mode).



Structure tab displays the standard Structure widget that lets you quickly identify, where in the structure is selected issue located. The widget is by default in Pinned Issue Mode (see page 40), highlighting the position of selected issue and its sub-issues. You can un-pin selected structure by clicking Pin button on the toolbar or hitting Ctrl+.

Due to rather constrained horizontal space, Structure initially displays only Key and Summary in the GreenHopper tab. However, you can add more columns (see page 36) if needed. (And get a larger display!)

When you click on another issue on GreenHopper board, Structure widget automatically selects that issue in structure, and, in pinned mode, pins that issue instead of previously selected.

You can switch to viewing a different structure using structure selector.

You can also edit all fields inline in the structure widget, if space allows. After editing is done, Structure signals GreenHopper to reload the page and you will see the updated values on the Rapid Board.

2.3 Basic Concepts

Structure plugin lets you organize issues into multiple hierarchical lists. To get started, you need to get acquainted with a few basic notions we're using throughout this manual and in the Structure plugin itself.

Structure plugin	That's the product! We differentiate between Structure plugin and structures by writing plugin name with a capital letter.
a structure	A single hierarchical list of issues. By default, there's only one structure called "Global Structure", but you can create as many structures as needed.
a structure contains an issue	A structure is initially empty - it does not contain any issues. Issues can be added to a structure manually (see page 54), or they can be imported (see page 101) or added automatically by a synchronizer (see page 100). A single issue may be present in many structures at the same time, or not be present in any.
structure widget	The main tool for working with the structure - a grid with columns that shows the hierarchy and allows to work with it. That's what you saw on our live demo server (http://almworks.com/structure-demo). Structure widget is present at several places in JIRA (see page 9).
a view	configuration of columns in the structure widget
a sub-issue is under a parent issue	When you place an issue under another issue in the hierarchy, you can say that it's a sub-issue and the other one is the parent issue. A sub-issue may contain sub-issues on its own (and so it's a sub-issue and parent issue at the same time). To make matters worse, an issue that's a sub-issue in one structure may not be a sub-issue in another structure.
children issues	Sometimes we call sub-issues "children issues", but "sub-issues" is the preferred term.
JIRA has sub-tasks	JIRA has a very limited hierarchy based on sub-tasks, and since Structure integrates nicely with the sub-tasks we need to refer to them as, well, "sub-tasks". So "sub-tasks" are JIRA issues of the specific issue types ("sub-task types"), while sub-issues are just any issues that happen to be placed under a parent issue in a structure.
issue – subissue relationship	Structure does not mandate what kind of relationship is between a parent issue and a sub-issue. It may be compositing (whole contains parts), planning (big task is done when smaller tasks are done), dependency (an issue can be addressed only if sub-issues are addressed first) – it is up to you. Structure provides user interface and tools that work great for most of the relationship types.

2.3.1 Default Structure

Default structure is displayed to the user when there's no specific structure selected - by default. Also, the user can tune Issue Page (see page 14) and Project Page (see page 21) to display the default structure when the page is loaded.

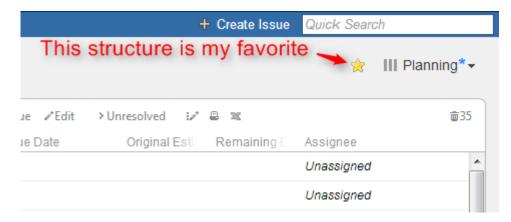
There's a **system-wide default structure**, which is initially set to be the automatically created *Global Structure*. JIRA administrator can change the system default structure (see page 140).

Also, a **project-level default structure** can be specified for a project that is enabled for Structure. JIRA administrator can set project-level default structure on the Defaults (see page 140) page. Project administrator can change default structure on the project administration tab (JIRA 4.4 or later) or in the Options dialog on the Structure tab on the Project page (see page 23).

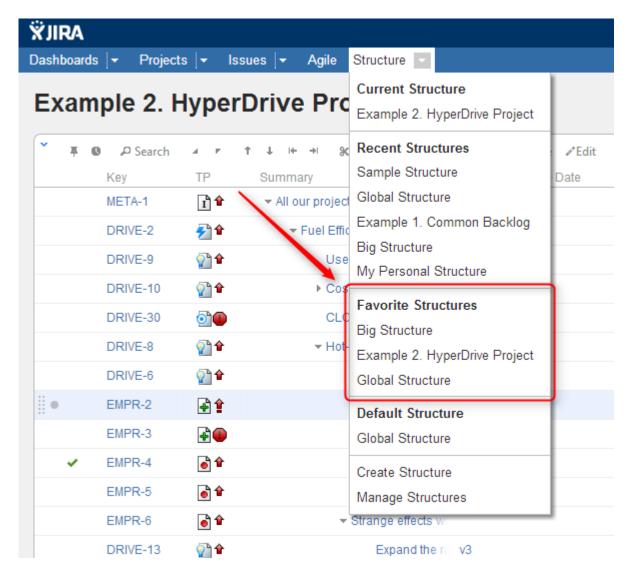
2.3.2 Favorite Structures

When you are logged in, you can mark one or more structures as your favorite, so you can quickly access them later.

To make a stucture your favorite, click on a grey star (\approx) near the name of that structure. The star will turn yellow (\approx) to indicate that the structure was added to the list of your favorite structures. The star icon is displayed near the structure name on the Structure Board (see page 10), on the Manage Structure (see page 80) page and in a few other places.



Your favorite structures are shown in the Structure drop-down menu, so you can quickly switch to them:



To manage your favorite structures, use **Favorites** tab on the Manage Structure (see page 80) page.

Structure Popularity

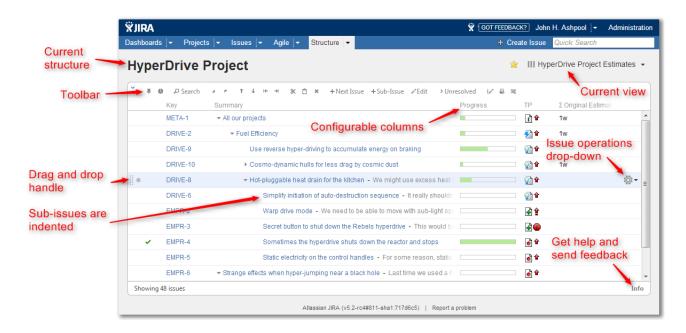
Structure **popularity** is the number of users who have this structure marked as favorite. Manage Structure (see page 80) page has **Popular** tab, which shows most popular structures.

2.4 Working with the Structure Widget

Structure widget is the main tool for working with a structure and issues therein. It's a component of the Structure plugin that is used on the Structure Board, on the Issue Page and in other places (see page 9) where structure is displayed.

The following sections describe how to use the structure widget in detail.

2.4.1 Structure Widget Overview



Structure widget is a grid with adjustable columns that displays the issues as a hierarchical list. Structure widget is displayed on the Structure Board (see page 10), Issue Page (see page 11) and in other places in JIRA (see page 9).

Structure lets you navigate the hierarchy and search for specific issues.

Besides showing the Structure and allowing to navigate it, structure widget is the primary tool to change structure by rearranging issues in the hierarchy or using JIRA actions to work with every issue.



2.4.2 Navigating Structure

Navigating with Mouse

You can select issues, scroll up and down, as you would do with any table. Clicking on a link would usually open the link, so if you'd like to just select an issue, click anywhere in the row except on the underlined links. The row is also selected when you click on the JIRA actions icon at the end of the row.

To show sub-issues or hide sub-issues of an issue, click the **Expander** button near the issue summary.



To expand or collapse the whole hierarchy, use **Expand All** or **Collapse All** buttons on the toolbar.



If there are many issues in the structure, not everything is loaded from the server. As you scroll down or expand sub-issue lists, the data is loaded on demand, which means there might be a delay before the grid is filled with the data for the displayed issues.

Navigating with Keyboard

You can use arrow keys to select next or previous issue in the list. Left and right arrows expand and collapse sub-issue list.

To expand all sub-issues, press the **Plus** keyboard button twice. To collapse all sub-issue lists, press twice the Minus keyboard button.

Using Ctrl+Arrow Key moves the selected issue up or down in the hierarchy or indents/out-dents it.

You can press **Alt+Down** to open JIRA actions menu for the selected issue.



There are a lot more keyboard shortcuts (see page 125) that let you work with the Structure almost without touching the mouse. Press Ctrl+? to see the shortcuts cheat sheet or click Info at the bottom of the structure widget.

Selecting Multiple Issues

Structure allows you to select multiple issues and do most of the operations with selected issues at once.

Usually, you navigate structures and select a single issue for further actions with keyboard arrows or mouse. The selected issue is highlighted with the blue background, and the actions (like moving) apply to the highlighted issue only.

Entering Multi-Select Mode

You can select multiple issues and switch Structure widget into multi-selection mode in one of the following ways:

- Press Space to add currently focused issue and move to the next issue.
- Click grey dot in the beginning of an issue row to toggle its selection.
- Hold Shift and use arrows to select a range of issues.
- Hit Ctrl+A (Command+A on Mac) to select all issues.

Selected issues are marked with a filled circle, and the bottom line shows the total number of selected issues.

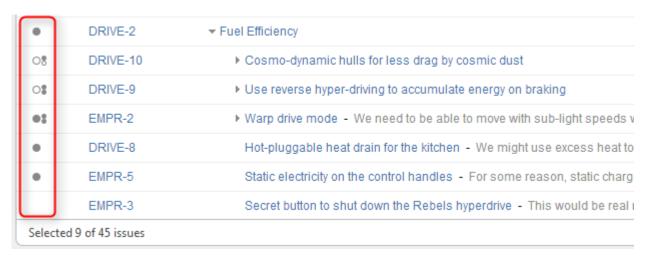
0	DRIVE-2	▼ Fuel Efficiency		
	DRIVE-10	▼ Cosmo-dynamic hulls for less drag by cosmic dust		
•	DRIVE-20	Polymorphic shield		
	DRIVE-19	Design the hardware platform		
	DRIVE-9	▼ Use reverse hyper-driving to accumulate energy on braking		
•	DRIVE-13	Expand the range of material that can be used as the fuel		
•	EMPR-2	▼ Warp drive mode - We need to be able to move with sub-light speeds within		
•	DRIVE-6	Simplify initiation of auto-destruction sequence - It really shouldn't be th		
•	EMPR-6	Strange effects when hyper-jumping near a black hole - Last time we u		
•	DRIVE-8	Hot-pluggable heat drain for the kitchen - We might use excess heat to cool		
•	EMPR-5	Static electricity on the control handles - For some reason, static charge acc		
	EMPR-3	Secret button to shut down the Rebels hyperdrive - This would be real nice!		
Selec	Selected 9 of 16 issues			

Some of the issues are selected.

Special Selection Markers

If you collapse a list of sub-issues, and some of the sub-issues are selected, then the visible parent issue will display hints about whether it contains selected sub-issues.

For example, if you collapse sub-issues of *DRIVE-10*, *DRIVE-9*, and *EMPR-2* in the example above, you will see these selection markers:



Some of the issues are selected; some of the selected issues are collapsed under their parent issues.

The meaning of the markers is the following:

08	DRIVE-10	DRIVE-10 itself is not selected, but some of its sub-issues are selected
08	DRIVE-9	DRIVE-9 itself is not selected, but all of its sub-issues are selected

•8	not on the example	the issue is selected, and some of its sub-issues are selected
•:	EMPR-2	EMPR-2 is selected, and all its sub-issues are also selected

Exiting Multi-Select Mode

Hit *Escape* key to clear multiple selection and exit multi-select mode. You can also hit Ctrl+A (Command+A) twice – first key stroke will select all issues, second one will un-select all issues.

Restoring Selection After Navigation

If you navigate to a different page while having multiple issues selected and then return back, the selection will not be automatically restored. You can click **Restore Selection** link at the bottom of the Structure widget to select the same issues that were selected previously.

2.4.3 Structure Toolbar

The structure toolbar provides access to the main functions of the structure widget.



When you move mouse pointer over the toolbar, the buttons get darker. Some buttons may remain disabled (light grey) because the action cannot be carried out. For example, Bulk Change action is not possible unless you have selected several issues, and so Bulk Change button will remain light grey and not clickable in that case.

Once you move your mouse pointer over the toolbar button, a tooltip with the description of the action is shown.

Below is the table describing the set of actions available through the toolbar.

Button	Action	More Information	Keyboard Shortcut
#	Pin / Unpin current issue.	Pinned Issue Mode (see page 40)	Ctrl+.
0	Turn History View on and off.	Viewing History of a Structure (see page 74)	
₽ Search	Turn Search on and off.	Searching and Filtering (see page 42)	Alt+/

4 7	Expand/collapse the whole hierarchy.	Navigating Structure (see page 29)	++/
† ↓	Without changing the issue's parent, move the issue up/down and place it before/after the previous child - if possible.	Moving Issues Within Structure (see page 54)	Ctrl+Up / Ctrl+Down
i ← →i	Unindent / Indent the issue one level, if possible.	Moving Issues Within Structure (see page 54)	Ctrl+Left / Ctrl+Right
Ж	Cut the selected issues to the Issue Clipboard (see page 73).	Issue Clipboard (see page 73)	Ctrl+x or Command+x
Ô	Paste the issues from the Issue Clipboard (see page 73) into the structure.	Issue Clipboard (see page 73)	Ctrl+v or Command+v
×	Remove the currently selected issues from the structure.	Removing Issues (see page 73)	Delete
+ Next Issue	Create an issue following the currently selected issue on the same level.	Creating New Issues (see page 61)	Enter
+Sub-Issue	Create a sub-issue (see page 25) under the currently selected issue.	Creating New Issues (see page 61)	Shift+Enter / Insert
∂ Edit	Edit the currently selected issue / stop editing and save changes.	Editing Issues (see page 63)	F2 / ss / Tab
> Unresolved	Filter the structure to show unresolved issues only.	Searching and Filtering (see page 42)	rr
i <i>≥</i> *	Bulk change multiple issues.	Bulk Change (see page 69)	
2	Open a printable page (see page 76) with the structure.	Printing Structure (see page 76)	
×	Export structure to Excel format. (On Mac OS X, this button is not shown unless switched on with xx keyboard shortcut.)	Exporting Structure to XLS (Excel) (see page 77)	
φ	Turns on/off continuous updating of the Structure even if there's no user activity. (<i>This button is not shown unless switched on with</i> xx <i>keyboard shortcut</i> .)	Real-time collaboration (see page 79)	



You can hide/show toolbar clicking the arrow icon in the top left corner of the structure widget.

2.4.4 Configuring View

The way Structure Widget displays the structure and issues it contains is very much configurable.

- You can configure how each issue is represented by customizing columns (see page 36) or selecting a pre-defined View (see page 35).
- You can display only part of the whole structure that is relevant for some issue by pinning that issue (see page 40).
- You can filter (see page 44) the displayed structure using text or JQL and display only the matching issues and their parent issues.

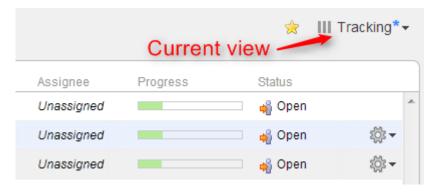
Using Views

A **view** is a visual configuration of the Structure Widget, which defines which columns are displayed and in what configuration.



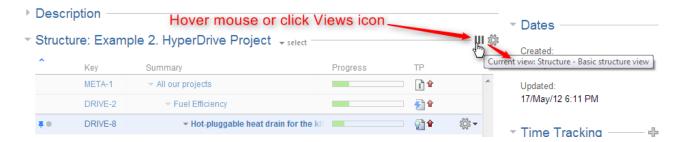
Structure comes with a number of pre-installed views, but you can also define your own views - see Managing Views (see page 94).

On the Structure Board, the currently view is displayed in the top right corner:



On picture: Current view is called "Planning". The blue asterisk tells that the view has been adjusted by the user.

On other pages with structure the current view may be identified if you hover mouse over the Views icon:



You can change which columns are displayed by switching to another view (see page 35) or by manually adding, removing or rearranging columns (see page 36).

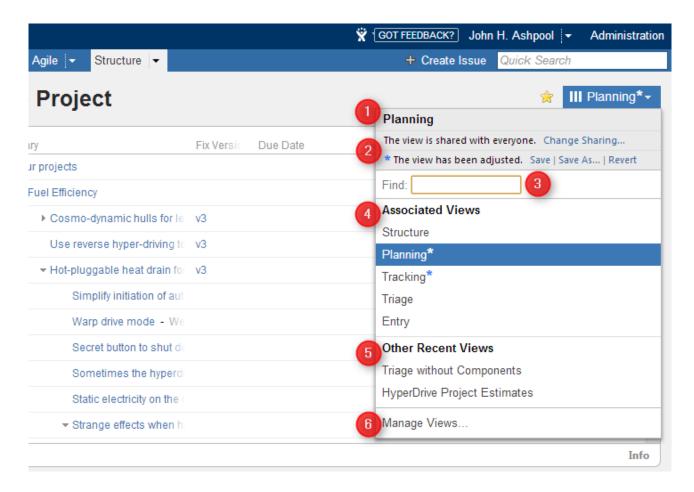
When you manually change column configuration, you create your local adjustments to the currently select view. You can then save the changes (if you have permissions to change the view) or save and share your customization as a new view – see Saving and Sharing Views (see page 39).

Views Menu

You can switch to another view by pulling down Views menu and selecting one of the views it offers, or searching for a different view.

To open Views menu on the Structure Board, click current view name; on an issue page and project page click Views icon.

Besides a list of other views, the Views drop-down contains important information about the current view.



The following elements are numbered on the screenshot:

- 1. Current view name. Hover mouse over the name to see view description.
- 2. Important messages about the current view.
- 3. View search. Enter part of the view name to look for views on the server.



- 4. Associated views list. This list can be customized for each structure by the structure owner or anyone who has Control access level on the structure see Customizing View Settings (see page 86).
- 5. List of views you have recently used (excluding the views shown in the section above).
- 6. Manage Views link opens View Management (see page 94) dialog.

Switching View with Keyboard

You can switch current view only using keyboard:

- 1. Use vv shortcut to open Views menu (hit "v" twice);
- 2. Use arrows to select a view, or enter text to search for matching views;
- 3. Hit **Enter** to switch to selected view or **Escape** to close the menu.

Customizing Columns

To configure structure columns, position mouse pointer over the structure header for a second to have grid controls appear. These controls let you select which columns to show and how much space each column gets.



Structure header overview

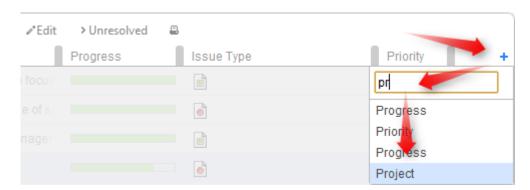
1

When you add, remove or rearrange columns, you make adjustments to the *View* that's being used to display the structure. Adjusted view is marked with a blue asterisk (*). The adjustments are stored in your browser and affect only yourself – to make the changes persistent and available to others, you need to save the view or create a new view (see page 39).

Adding Columns

To add a column, click on the + button at the right corner of the table header. A drop-down with available columns appears. To select the desired column, you can:

- use the mouse to find a specific column, or
- use keyboard arrow keys to select the column and hit Enter when done, or
- start typing column name and get the column list filtered, then use arrow keys if needed and hit Enter when done.



To abort adding new column, hit **Escape**.



Use keyboard shortcut TT to quickly open Add Column dialog (hit "t" twice).

Removing Columns

To remove a column, click on the x mark in the column header.



You cannot remove Summary Column (see page 47) or service columns.

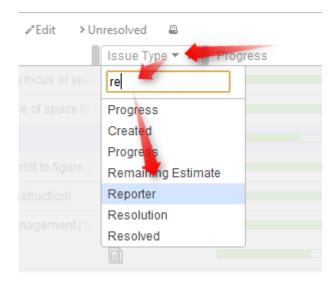
Rearranging Columns

You can change position of a column by grabbing the column name with the mouse and dragging it to the left or right until the column position hint snaps into the desired location for that column.



Replacing a Column

You can change the field displayed in a certain column by clicking **down** arrow in the column header and selecting a different field in the same way you select a new column.



The effect is the same as if you had removed this column, added another column and moved it into the same position as the old column.

Resizing Columns and Autosize

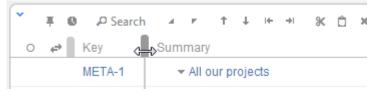
Structure automatically tries to give all displayed columns enough space to display all information, but sometimes you might need to give more space to a column or two.



Column widths are not part of the View and are not saved on the server or shared.

There are a number of ways to change column widths:

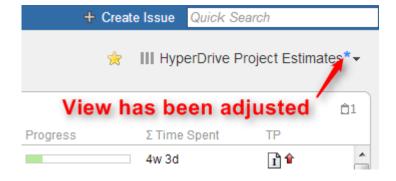
Grab the resizer and drag. When you hover your mouse over a column, the resizer that is
responsible for that column's width grows darker and taller. When column size is close to what
Structure considers ideal width (based on the displayed data), the resizer turns yellow and "snaps" to
the perfect position.



- Hold CTRL and drag resizer. Works same as above, but without snapping. You can use it to fine-tune column width.
- Hold ALT (Option) and drag resizer. In this mode, you will redistribute the space between two
 adjacent columns increasing the width of one column and decreasing the width of another. (This is
 how resizers used to work prior to Structure 2.0.)
- **Double-click the resizer or the column header.** The column will automatically assume the best size.
- Click "Autosize" icon () or double-click Summary column. All columns will be resized automatically based on the displayed data.
- ① Structure columns always take 100% of the horizontal space available to the structure widget, no more, no less. After all columns sizes are determined, Summary Column (see page 47) takes all the remaining width.
- If the browser window is too narrow or the structure widget has too little horizontal space, the resizing may not work exactly as expected because it becomes problematic to accommodate all the columns with all the data. In that case, consider removing some columns or giving the browser window more width.

Saving and Sharing Views

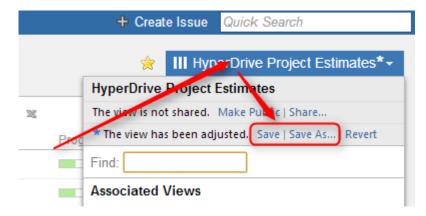
When you have added, removed or rearranged columns (see page 36), you have adjusted the view that is used to display the structure. The view is marked as "adjusted" with the blue asterisk (on issue page, Views icon turns blue).



Saving View Adjustments

The adjustments you have made to the view are local, they are stored in your browser. To make the changes persistent and to push them to other people using the same view, you need to save a new version of the view. To do that, open Views drop-down and click **Save** link.

To save view changes you need to have *Update* access level for that view (see View Sharing and Permissions (see page 97)). If you do not have permissions to change the view, you can create a new view based on your modifications with **Save As** link.



If you need to remove your adjustments and get back to the original view as it stored on the server, click **Revert** link.

Sharing a View

A view has a set of permissions, just like a structure. When you initially create a view with **Save As** link, the view is **private** - it "belongs" to you and noone else can use it. You, however, can use this view with any structure.

To share a view with other people, you can either make view **public**, allowing everyone to locate and use this view, or define more fine-grained permissions for the view.

To make current view public, click **Make Public** link in the view drop-down. After that, everyone will be able to find and use the view, but only you will be able to modify it.

To define fine-grained permissions or modify sharing, click **Share** or **Change Sharing** link in the Views drop-down to open View Management dialog. See View Sharing and Permissions (see page 97) for details.

Pinned Issue Mode

You can view only a part of a structure that is related to a specific issue, by pinning that issue with a **Pin** icon on the toolbar. Structure Panel on the Issue Page (see page 11) automatically pins the issue being displayed, so you only see the relevant part of the structure.



Sub-Issue 1 is pinned, only part of the structure related to Sub-Issue 1 is shown

What is Displayed in Pinned Issue mode

When the structure widget is in Pinned Issue mode, only the following issues are displayed:

- The pinned issue itself
- All parent issues of the pinned issue, up to the top-level issue those are displayed above the grey
- All sub-issues of the pinned issue, down to the deepest level

The issues that are "siblings" or located somewhere else in the hierarchy are not displayed.



The issues that are not displayed when an issue is pinned are not just filtered out, they are not loaded from the server, which provides quicker page load time.

Turning Pinned Mode On and Off

You can turn Pinned Mode on or off by clicking on the Pin button on the toolbar or by using Ctrl+. keyboard shortcut.



On the Issue Page and GreenHopper Rapid Board page, you can only pin the issue currently viewed - you cannot pin any other issue from the structure. On the Structure Board, you can pin any issue.

Limitations Imposed by the Pinned Issue Mode

When you have Structure with a pinned issue, you can't change the hierarchy from the pinned issue upwards. That is, you can add/move/delete sub-issues of the pinned issue, but you can't add issues to the pinned issue's parents or move pinned issue somewhere else.

On the screenshot example above, the following actions are available for the displayed issues:

Issue	Relation to the Pinned Issue	Possible Hierarchy Changes
Root Issue	Parent	None
Sub-Issue 1	Pinned Issue Itself	Add sub-issues, Delete from structure

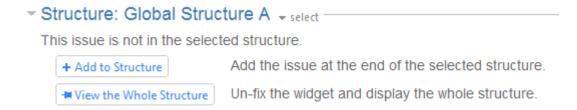
Sub-Sub-Issue 1.1	Any changes except moving to the top level or away from under Pinned Issue
-------------------	--



Even though you can't move parent issues when the view is in pinned mode, you still can select them, edit or apply JIRA operations.

When Pinned Issue Is Missing from Structure

If it happens that the pinned issue is missing from structure, the structure widget will not be able to display any data and will ask for your action:



In this case you have to either unpin the view to see the whole structure, or add the pinned issue at the end of the structure.

2.4.5 Searching and Filtering

The Search feature provides several important functions:

- Find and highlight issues in your structure,
- Filter your structure so that it only displays specific issues,
- Find issues outside the structure and add them to the structure on the spot.

To access Search function, click on the **Search** button on the Structure Toolbar.



The Search area will appear below the toolbar. By default, the Search looks for the entered text in issues' summary and description.

The search starts once you start entering the query, refining results as you keep typing. The latest search query is saved automatically, so even if you navigate to other pages, the search query will still be there when you return.

Search function allows you to search through issues in Simple and JQL (see page 43) modes, within (see page 44) and outside (see page 46) the Structure. You can also switch to Issue Navigator columns (see page 47) when displaying search results. For more details on this functionality please refer to the corresponding sections.



If data changes on the server, search results are automatically refreshed for the structure. So issues can be hidden and shown in the structure in realtime.

However, the search results for issues outside structure are not automatically refreshed. You can make sure that you are viewing the up-to-date search results by clicking the **Go** button next to the **Find** field.



You can turn searching on by pressing **Alt+/**. You can cancel search and close the search panel by pressing **Escape**.

Simple and JQL Search

Simple Search

Simple search mode is turned on when **JQL** button is off. Simple search mode lets you specify the following search conditions:

Condition Type	Example	How it works
Simple text	structural hierarchy	Look for issues that have all mentioned words in the Summary field. Each word in the search sentence must be present in the summary, or the summary must have a word that begins with the specified word. The words may come in any order.
Quoted excerpt	"the quick brown fox"	Look for the whole phrase in the summary (but see below about Lucene indexes).
Issue keys	MARS-1, MARS-331	If the text looks like one or more issue keys (delimited by comma or whitespace), search for exactly these issues.
All issues	*	Use single asterisk to search for "all issues". Only issues from the projects enabled for Structure are found.



Structure relies on the JIRA search engine to run text searches. The engine is based on Lucene index which has a few peculiarities that may cause unexpected results. For example, short words may not be found. The result also depends on the Indexing Language specified in the JIRA General Configuration.

JQL Search

When **JQL** button is on, the search condition is treated as JQL (JIRA Query Language) query. JQL lets you specify arbitrarily complex conditions to find very specific issues.



You can switch between Simple Search mode and JQL Search mode by clicking **JQL** button or pressing **Alt+j**.



When the JQL mode is on, the usual JQL auto-complete suggests fields, operators and values as you type. Whenever you have a correct JQL in the search field, the JQL button will have blue border. When the JQL is incorrect or not complete, the JQL button will show red border.

More information on JQL is available in the JIRA documentation (http://confluence.atlassian.com/display/JIRA/Advanced+Searching).

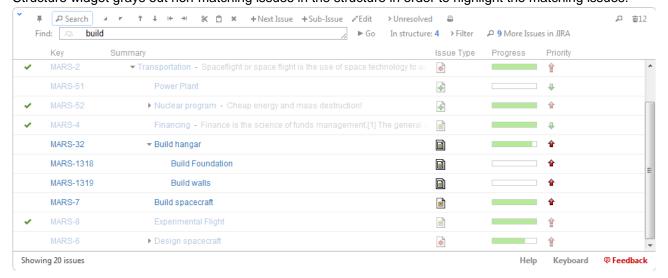
Searching and Filtering Within Structure

Searching within the Structure

When the structure widget gets search results from the server, the number of matching issues found in the structure is displayed next to the **Find** field.



Structure widget grays out non-matching issues in the structure in order to highlight the matching issues.



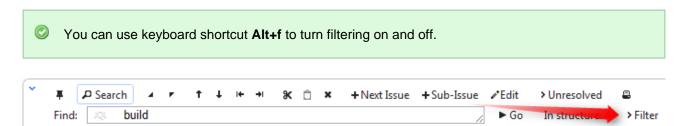
The selection is also moved to the first matching item, and if you press **Down/Up Arrow Keys** while the input focus is still in the search field, the selection will go to the next/previous matching issue in the structure.



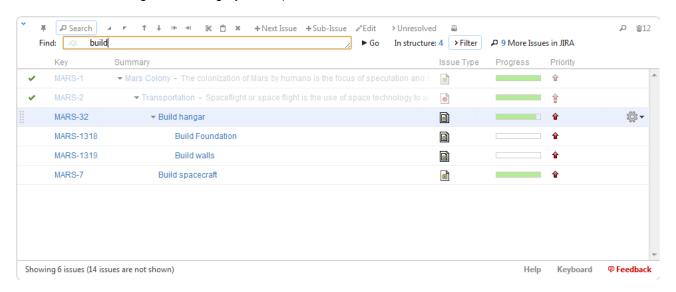
If you click somewhere else and the input focus is no longer in the search field, you still can navigate to the next or previous matching issue by pressing] or [.

Filtering Structure

If you wish to see only the issues that match the criteria specified in the search field, click the **Filter** button next to the issue count.



Once Filtering is turned on, you will only see the matching issues and their parent issues. (Parent issues of a matching issue are always shown to preserve the hierarchy view, even if they don't match the search criteria. Non-matching issues are grayed out.)



A

Filtering mode remains even if you navigate to another page.

Showing Unresolved Issues Only

Structure toolbar has **Unresolved** button, which works as a shorthand for filtering using JQL: *Resolution is EMPTY*. Clicking **Unresolved** button would filter the structure in the same way Filtering would do.



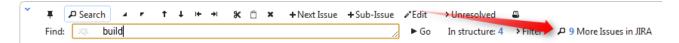
You can turn on Unresolved button and use search or filtering at the same time.

Press RR ("r", then quickly "r" once again) to turn Unresolved filter on and off.

Searching Outside Structure

Searching for Issues Outside Current Structure

If there are matching issues that do not belong to the structure, an additional **More Issues** button is displayed on the search panel, telling exactly how many matching issues are there in JIRA that are not in the structure.



You can turn **More Issues** mode on or off by clicking this button. When it is turned on, the extra issues are displayed in the JIRA Search Results (see page 72) secondary panel.

- ① The search is run through all projects for which the Structure plugin is enabled (see Selecting Structure-Enabled Projects (see page 137)).
- You can turn More Issues mode on and off with keyboard shortcut Alt+m.
- If the search results is large, only the first 1,000 issues are displayed in the Search Results Panel. If you add those issues to the structure, the next 1,000 issues are pulled. Use ORDER BY JQL phrase to sort the issues in the result to have the most important issues come first.

Adding Issues to Structure

When you have issues found outside Structure with the **More Issues** mode on, you can add them from the Search Results secondary panel to the structure.

There are several options:

- Using Drag-And-Drop (see page 56), move issues from the Search Results Panel to a specific location in the structure.
- Select several issues or all of them using check boxes and use drag-and-drop to move all the selected issues to the structure.
- Select an issue in the structure and click Add All button to place all issues from the Search Results
 Panel after the selected issue.



Select an issue in the structure, then select several issues in the Search Results Panel and click Add
 N Selected button to place the selected issues from the Search Results Panel after the selected issue.



- While still having input focus (input caret) in the search criteria field, hit Ctrl+Enter to add all (or only selected) issues from the Search Results Panel after the currently selected issue in the structure. (Similar to Add All button.)
- Or hit Ctrl+Shift+Enter to add all (or only selected) issues from the Search Results Panel under the
 currently selected issue in the structure the selected issue becomes the parent of the newly added
 issues.
- Use Cut/Paste actions and Issue Clipboard (see page 73).



In Pinned Issue Mode (see page 40), issues can be added only as sub-issues of the pinned issue. The result of using **Ctrl+Enter** or other means of adding issues to structure may be automatically adjusted to place the new issues as sub-issues of the pinned issue.

Using Issue Navigator Columns

Structure can display the same columns as the Issue Navigator when showing search results.

You can toggle Issue Navigator columns by clicking Columns button in the Search toolbar.



When Issue Navigator columns are turned on, Structure temporarily switches to a system view that displays the same columns as Issue Navigator would display for that query. To switch back to your usual view, switch off the **Columns** button or switch off **Search** panel.



A separate columns configuration may be defined for a Saved Filter. When you use a saved filter in your JQL query (filter = "filter-name"), Structure detects that and will display columns defined for that filter. (If **Columns** button is turned on, of course.)

2.4.6 Special Columns

Some columns in the Structure widget are special. They either display structure-specific information or allow you to perform actions with the issues in the structure.

Summary Column

The Summary column displays the issue summary and part of the issue description. Sub-issues have the text in the Summary column indented relative to their parent issue.



Summary can be edited right in the structure widget (see page 63) and it's the only field required for creating new issues (see page 61).



Summary column cannot be removed from the Structure grid because it displays the hierarchy.

Progress Column

The Progress column displays the aggregate issue progress, based on the issue's state, time tracking info and its sub-issues.



Progress is the custom Structure column, not available in the Issue Navigator or other standard JIRA views.

How is Progress Calculated?

The progress is calculated based on the issue's Resolution field, time tracking data and the progress of sub-issues to give best estimate of the issue completion progress based on the extrapolation of the available data.

Calculating Progress for Issue Without Sub-Issues

If the issue does not have sub-issues:

- If the issue's Resolution field is not empty, the progress is 100%.
- Otherwise, if the issue has time tracking information, the progress is calculated proportionally to this issue completion%: (Time Spent) / (Time Spent + Remaining Estimate)
- Otherwise, the progress is 0%.

Calculating Progress for Issue with Sub-Issues

If the issue does have sub-issues:

• If the issue's Resolution field is not empty, the progress is 100% - regardless of the sub-issues progress.

- If the issue and its sub-issues do not have estimates or work logged (or if time tracking is turned off), the progress is calculated as the average from the sub-issues progresses.
- If time tracking is used and all issues have an estimate (either original estimate or remaining estimate)
 the estimates and total work logged are summed up and the progress is calculated as the total completion%: (Total Time Spent) / (Total Time Spent + Total Remaining Estimate)
 - If a sub-issue does not have time tracking information, it is counted in as an average sub-issue, based on the mean total time (mean time spent + remaining estimate)



If the issue has both its own time tracking information and sub-issues with progress, its own progress value is counted as if was the progress of its another sub-issue.

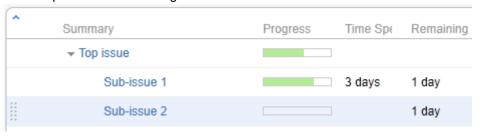
Examples

1. Example without time estimates



Issue	Explanation	Progress
Sub-sub-issue 2.1	This issue is resolved (indicated by the green mark) - so it is complete	100%
Sub-issue 2	It has two sub-issues with 100% and 0% progress, the total progress is average value	50%
Top issue	It has two sub-issues: sub-issue 1 is 0% done and sub-issue 2 is 50% done, the mean value is 25%.	25%

2. Example with time tracking information



Issue	Explanation	Progress	

Sub-issue 1	It has 3 days of work logged with 1 day remaining, so its progress is time spent / total time = 3 / (3 + 1)	75%
Sub-issue 2	This issue does not have any work logged, is not resolved and does not have sub-issues	0%
Top issue	The top issue has total time spent of 3 days (work logged on sub-issue 1) and 2 total days remaining (estimates on sub-issue 1 and sub-issue 2), so its progress 3 / (3 + 2).	60%

3. More complex example

^ Sur	mmary	Progress	Time Spe	Remaining
~	Top issue			
	Sub-issue 1		3 days	1 day
	▼ Sub-issue 2			1 day
	Sub-sub-issue 2.1		2 days	1 day
	Sub-sub-issue 2.2		1 day	0 minutes
	Sub-issue 3			

Issue	Explanation	Progress
Sub-sub-issue 2.1	It has 2 days of work logged and 1 day remaining, the progress is 2 $/$ (2 + 1)	66%
Sub-sub-issue 2.2	This issue has 1 day of work logged and no work remaining - so even though it is not resolved, it's considered completed	100%
Sub-issue 2	It has total time spent of 3 days, and total remaining estimate of 2 days (the remaining time from sub-sub-issue 2.1 and its own 1 day, which is considered additional work, besides sub-issues). The progress is $3/(3+2)$.	60%
Sub-issue 1	This one has 3 days of work logged and 1 day remaining - the progress is 3 $/$ (3 + 1)	75%

	Top issue	The progress of the <i>top issue</i> is calculated as follows. The obvious total time spent is 6 days, total remaining estimate is 3 days (count in all sub-issues on all levels). But there's also <i>sub-issue</i> 3, which does not have estimates or work logged, so it's estimated based on the average among the Top Issue's children issues - <i>sub-issue</i> 1 and <i>sub-issue</i> 2: the average between total time of <i>sub-issue</i> 1 (3 + 1 = 4 days) and total time of <i>sub-issue</i> 2 (3 + 2 = 5 days) is 4.5 days. So <i>sub-issue</i> 3 is treated as if it has total time 4.5 days (and given its 0% progress that's 0 days spent and 4.5 days remaining). That yields for the <i>top issue</i> : total time spent is 6 days, total remaining time is 7.5 days, and the progress is 6 / (6 + 7.5), which gives 44% value.	44%	
--	-----------	---	-----	--

Type-Priority (TP) Column

TP column displays icons for issue type and priority.

Its narrow width and short name allow to save horizontal space for other columns.

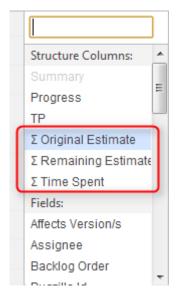
Time Sum Columns

Time Sum columns allow you to see the Total Time Spent, Total Remaining Estimate and Total Original Estimate for issues. The totals are calculated by summing the corresponding values for the issue and all its sub-issues.



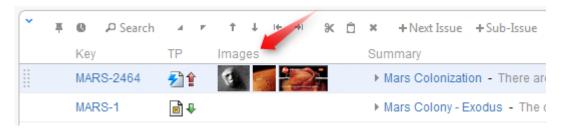
Note that values of the totals may change depending on the selected structure.

Time Sum columns are displayed only if time tracking is enabled.



Images Column

Images column displays small thumbnails of the attached image files and allows to view those images in a pop-up dialog.



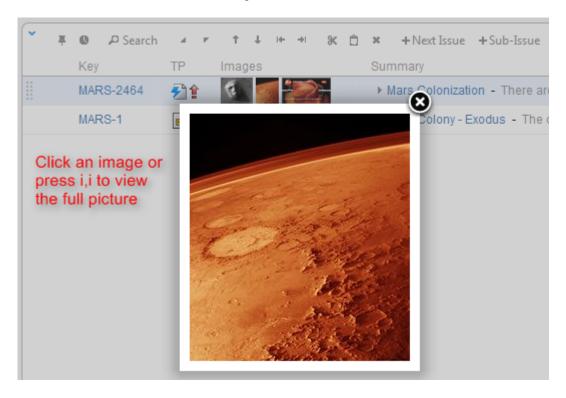
Viewing Full-Size Images

Using your mouse:

- 1. Click the image thumbnail to see the full-size image in a dialog box.
- 2. Click on the left or right side to view the previous or next image.
- 3. Click on the close button at the top right corner to close full-size image view.

Using your keyboard:

- 1. Select the issue that contains images.
- 2. Press i,i ("i" twice) to view the first image.
- 3. Press and to go to the next or previous image.
- 4. Press Esc to close full-size image view.



Images from Wikipedia

Flags Column

The flags are the small icons displayed at the left side of the table to mark specific issue states.

Structure displays the following flags:

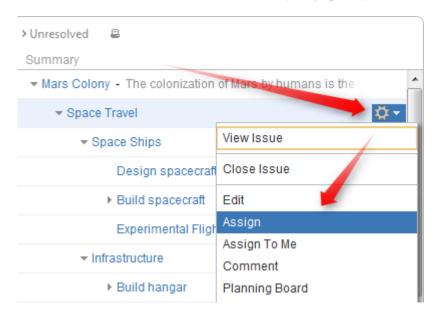
Resolved flag means that the issue's Resolution field is not empty. Such issue is considered completed and filtered out by the Unresolved (see page) button.

Read-only flag means that the current user does not have Edit Issue permission on this issue, so you cannot edit this issue (see page 63). Additionally, if the structure is configured to require Edit Issue permission on Parent Issue (see page 86), you cannot change or rearrange the immediate children of this issue.

JIRA Actions Column

The JIRA actions column displays the gear button that calls out the menu with available JIRA actions for the issue.

This column works like the similar column on the JIRA's Issue Navigator page and lets you log work, apply workflow actions and use other JIRA actions (see page 70) available for the issue.



You can click the gear button and select the desired action with the mouse, or you can use keyboard shortcut **Alt+Down Arrow** to open the menu for the currently selected issue and then use **Up** and **Down** arrow keys and **Enter** key to select the action.

2.4.7 Changing Structure

There are several basic operations you can do with a structure. They include:

- Adding issues (see page 54) that exist in JIRA to the structure;
- Moving issues (see page 54) within the structure;
- Removing issues (see page 55) from the structure.

There are several ways to make these changes. Some of these operations can be applied to a group of issues (see page 56) and some to individual issues only. See the respective subsections for more details.



See also: Creating New Issues (see page 61)

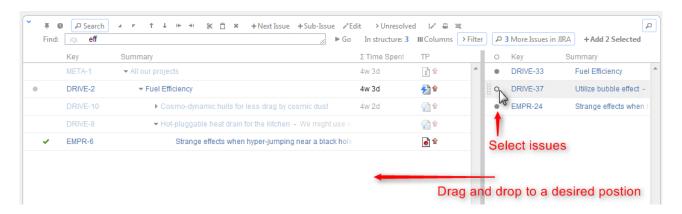
Adding Issues to Structure

You can add an issue to a structure both from the Structure Board (see page 10) and from the Issue Page (see page 11).

On the Structure Board, use Search (see page 42) to find the desired issues and add them to a structure using drag-and-drop (see page 56) or copy/paste (see page 73).



When searching, make sure the JIRA Search Results (see page 72) secondary panel is switched on. Use **More Issues** button on the search panel.



On an Issue Page, if the issue you are viewing is not in the current structure, the Structure section contains Current Issue secondary panel (see page 73) and you can drag the issue to the current structure from there. You can also select a different structure using Structure Selector (see page 11). Besides, you can use Search on the issue page as well and add other issues to the structure.

Moving Issues within Structure

Basic Moves

There are four basic operations that change structure. All of them are available on the toolbar, and they also can be done from keyboard. Hover mouse pointer over the operation button in the toolbar and a tooltip with the keyboard shortcut will appear.



Operation	Keyboard Shortcut	What it does
Move Up	Ctrl + Up	Without changing the issue's parent, moves the issue up and places it before the previous child - if possible.
Move Down	Ctrl + Down	Without changing the issue's parent, moves the issue down and places it after the next child - if possible.
Level Up / Unindent	Ctrl + Left	Makes the issue follow its current parent. The new issue's parent is the previous parent's parent. (Confusing enough? Simply speaking, you're moving the issue one indent level to the left.)
Level Down / Indent	Ctrl + Right	Move the issue to be a sub-issue of its current preceding sibling. You guessed it, it's one indent level to the right.

When you move an issue that has sub-issues, the whole sub-tree is moved.



When you make changes in the structure, they are uploaded to the server asynchronously, allowing you to continue working regardless of the network delay. You can do a rapid succession of the basic moves, for example, regardless of the time it takes to effect these changes on the server side. There's a **synchronizing** icon in the widget status bar that tells whether there are pending uploads or downloads.

Moving an Issue to an Arbitrary Position

The basic moves can only adjust issue position one place at a time, so if you need to place an issue at a specific position not close to its current position, you can do that with Drag-and-Drop (see page 56) or Cut & Paste (see page 73). Cut & Paste also allows to copy hierarchy from one structure to another.

Multiple Selection

You can select multiple issues and move them all together in one action. Move Up/Down and Level Up/Down support moving multiple issues only if they are at the same level in the hierarchy and under the same parent. Drag & drop and Copy & paste support multiple issue selection in any configuration.

See also: Selecting Multiple Issues (see page 30)

Removing Issues from Structure

To remove an issue from the current structure, select this issue and press Delete button on the keyboard or click **Delete** button on the toolbar. The issue is removed with all its children issues.



You can select multiple issues (see page 30) and remove them all in one action.

The issue will be removed from the structure and placed into the Removed Issues (see page 73) secondary panel. You can access it by clicking the Trash icon in the top right corner. To move deleted issues back into the structure, simply select them in the Removed Issues panel and use drag-and-drop (see page 56) or cut/paste (see page 73) to place the issues in the structure.

Once you leave the current page, the Removed Issues panel is emptied.



Removing an issue from a structure does not delete the issue itself. It just removes it from the current structure.

Changing Multiple Issues

You can apply most of the changes to multiple issues in one action. Select multiple issues (see page 30) and use toolbar, keyboard shortcut or drag and drop.

Some actions may have limitations of applicability when multiple issues are selected. For example, if you select both parent issue and a sub-issue, action "Unindent" will not be possible.

The following actions work with the multi-selection:

- Drag and drop (see page 56) lets you move a selection of issues within a structure or add them to a structure from the secondary issue panels (see page 71), such as Issue Clipboard or Search Results.
- Cut and paste (see page 73) allow you to move issues both within a structure and between different structures.
- Remove button (see page 55) or Delete key lets you remove multiple issues from the structure.
- Toolbar buttons Move Up, Move Down, Indent, Unindent are allowed on multiple issues only if all issues in the selection are at the same level in hierarchy and have the same parent issue.
- Bulk Change (see page 69) button lets you use JIRA bulk change wizard with selection of issues from the structure.

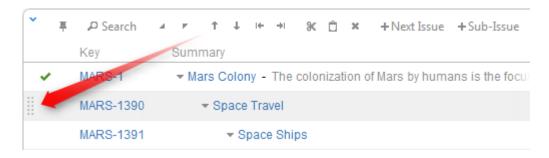
See Selecting Multiple Issues (see page 30) for details about working with multi-selection.

Using Drag and Drop

Drag-and-drop feature allows you to quickly move issues or selections of issues within the structure or add them from the secondary issue panels (see page 71) to the structure.

Basic Drag-And-Drop

To grab an issue, move your mouse pointer over the "handle" of the issue (the pointer will change to when it's over the handle).



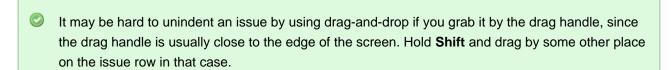
Then press and hold down the mouse button and start moving the issue.



You can also start dragging by pressing and holding Shift on the keyboard and pressing mouse button anywhere on the row with issue (don't click on the links though).

As you move the issue over the grid, the structure will rearrange itself to show the possible positions for the dragged issues. Once the issue is in the correct place, release the mouse button and issue will be moved.

Drag direction	Effect
Up / Down	Moves issues up and down the hierarchy without changing the indentation level, if possible.
Left / Right	Changes indentation level of the moved issues, if possible - without moving them up or down.





After dragging has started you can release **Shift** keyboard button.

Dragging Multiple Issues

To move more than one issue, first select multiple issues (see page 30) (start with hitting **Space** button) and then move them using the "handle" of one of the selected issues. Holding Shift and dragging by any other place on the issue row also works.



A If you have multiple issues selected, but start dragging an issue that's not included in the multiple selection, only that issue is dragged.

Cancelling Drag

If you need to cancel drag-and-drop without dropping issues at some random position, hit Escape keyboard button.

Impossible Moves

If it's not possible to move the dragged issues onto the current position (for example, due to structure permission settings), an icon will be displayed at the top left corner of the dragged row.



Scrolling Structure While Dragging

If you have a large structure, you may need to have Structure grid scrolled up or down while you're dragging issues. Just move the issues over the top or bottom edge of the structure widget and the issues will be scrolled up or down. The further you move the dragged issues, the faster the scrolling is.



Using Cut & Paste (see page 73) may be more effective than Drag-and-Drop if you need to move several issues to distant positions.

Using Copy and Paste

Copy/cut and paste is a handy way to move issues around.

When you copy or cut issues (with toolbar button or Ctrl+C / Ctrl+X (Command+C / Command+X), selected issues are put into Issue Clipboard (see page 73). When you paste with Ctrl+V (Command+V), issues are added after the currently focused issue. (You can use Ctrl+Shift+V (Command+Shift+V) to paste issues from clipboard under currently focused issue.)



While drag and drop (see page 56) is nice and visual way to rearrange issues, it might get tedious if you have to drag issues across long distances. Copy and paste solves that problem perfectly copy issues to clipboard and scroll through the structure looking for a place to paste issues to.

See Selecting Multiple Issues (see page 30) for details about multi-selection.

Copy / Paste Scenarios

There are two main scenarios for using the Issue Clipboard:



Please note that if you really have some text selected on the page, **Copy/Cut/Paste** keyboard shortcuts would operate on that text – you'll get a copy of the text in the system clipboard, and Structure clipboard will not be affected.

Copying Issues Between Structures

The contents of the clipboard is preserved in the **current browser window**, which allows you to copy issues from one structure and paste them into another.

To copy issues (with their sub-issues) from one structure to another do the following:

Cut

First add the desired issues to the clipboard:

- 1. Open the structure to copy from.
- 2. Select the issues you want to cut. Either select a single issue, or use multiple select (see page 30).
- 3. Click the Cut button on the structure toolbar (or press Ctrl+x or Command+x).
- 4. Selected issues will be added to the clipboard and marked with a small scissors icon **.
- 5. The **Clipboard** icon with the number of the cut issues $\Box 3$ will appear in the top right corner of the structure widget.



Note, that the cut issues are not removed from the structure.



If the cut issue contains sub-issues, these sub-issues are cut with their parent.

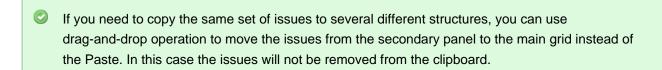
Paste

After you have cut the issues, you can now paste them to any other structure:

- 1. **In the same browser window**, switch to a desired structure (you can use Structure Board or any other JIRA page with Structure (see page 9)).
- 2. If want to see the **Issue Clipboard** panel, you can open it clicking the **Clipboard** icon 🗀 3. However, this is not necessary to use the Cut/Paste function.
- 3. In the structure grid select the issue after which the issues from the clipboard should be placed.

4. Either click **Paste** button on the toolbar (or press **Ctrl+v** or **Command+v**) to place the issues **after** the selected issue at the same indentation level, or press **Ctrl+Shift+v** (or **Command+Shift+v** on Mac) to place the issues **under** the selected issue (as the children).

When you paste issue hierarchy from a different structure, it's possible that the target structure already contains some of the issues. In this case, iterative **Merge** is performed, where issue is either moved to a new position if it is present in the structure or added if it is not present.



If the cut issue contains sub-issues, these sub-issues are pasted with their parent.

Moving Issues Within A Structure

Instead of using drag-and-drop (see page 56) function to move the issues within a structure, you can use the cut/paste feature. This is especially convenient, if you have a large structure and, for example, need to move some issues from the top of the structure to the bottom or the other way around.

Cut

First add the desired issues to the clipboard:

- Select the issues you want to cut. Either select a single issue, or use multiple selection (see page 30).
- 2. Click the Cut button on the structure toolbar (or press Ctrl+x or Command+x).
- 4. The **Clipboard** icon with the number of the cut issues □3 will appear in the top right corner of the structure widget.



Note, that the cut issues are not removed from the structure.

If the cut issue contains sub-issues, these sub-issues are cut with their parent.

Paste

After you have cut the issues, you can now paste them back to any place in the structure:

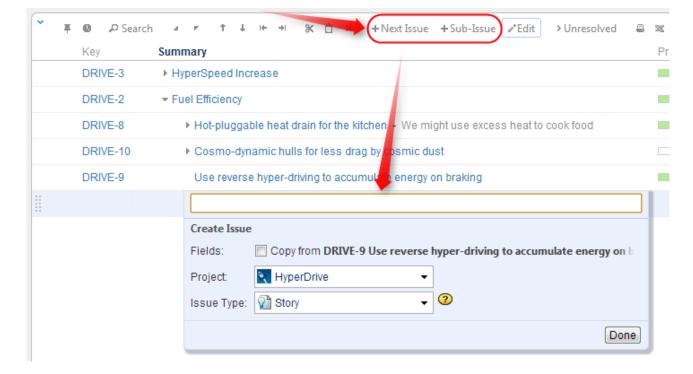
- 1. If want to see the **Issue Clipboard** panel, you can open it clicking the **Clipboard** icon \Box 3. However, this is not necessary to use the Cut/Paste function.
- 2. In the structure select the issue after which the issues from the clipboard should be placed.
- 3. Either click **Paste** button on the toolbar (or press **Ctrl+v** or **Command+v**) to place the issues **after** the selected issue at the same indentation level, or press **Ctrl+Shift+v** (or **Command+Shift+v** on Mac) to place the issues **under** the selected issue (as the children).
- If the cut issue contains sub-issues, these sub-issues are pasted with their parent.
- After Paste the clipboard is cleared.

2.4.8 Working with Issues

Structure lets you work with issues right in the structure widget.

Creating New Issues

Structure plugin lets you create new issues right in the structure widget.



There are two modes of creating new issues, "creating from scratch" and "cloning". The mode used depends on whether Fields checkbox is selected on the summary editor shown above. When "creating from scratch", you can select the Project and Issue Type for the new project.

The selected options (creation mode, selected project and issue type for the "creating from scratch" mode) are remembered in the browser and are automatically suggested next time you create an issue.



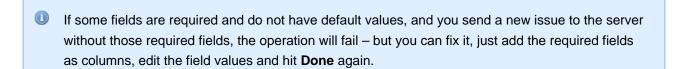
On versions prior to JIRA 4.4.3, this functionality is limited to "cloning" mode only and the dialog looks different (no options, just a place to enter the Summary).

Creating New Issues from Scratch

This is basically the same as using JIRA's **Create Issue** dialog.

- 1. Click +New Issue or +Sub-Issue on the toolbar (you can also hit Enter or Shift+Enter on the keyboard).
- 2. Make sure Fields: Copy from... checkbox is cleared.
- 3. Select **Project** and **Issue Type**.
- 4. Enter summary and, optionally, other fields before submitting the new issue.
- 5. Hit **Enter** or click **Done** to finish editing and create a new issue on the server.
 - 1. Hit **Escape** to cancel creating a new issue.

All fields that are not edited before you hit **Done** will assume their default values.





You cannot create a JIRA sub-task from scratch in the structure widget. (This is about special issue type, **not** about creating sub-issues - you can create a new issue anywhere in the structure.)

Cloning Existing Issue

The new issue becomes a "clone" of the selected issue - it has the same Project, Type and most other attributes, but you need to enter the summary for the new issue in the Summary field.

- 1. Select an issue in the structure.
- 2. Click +New Issue or +Sub-Issue on the toolbar (you can also hit Enter or Shift+Enter on the keyboard).
- 3. Make sure Fields: Copy from... checkbox is selected.
- 4. Enter summary and, optionally, other fields before submitting the new issue.
- 5. Hit **Enter** or click **Done** to finish editing and create a new issue on the server.
 - 1. Hit **Escape** to cancel creating a new issue.

When you create an issue this way, it copies the following fields from the issue that was previously selected:

- Project and Issue Type
- Parent Issue if the cloned issue is a JIRA sub-task
- · Component, Affects Versions, Fix Versions, Environment, Assignee, Priority, Security Level
- All custom fields that are **required** by the fields configuration for that particular Project and Issue Type

Additional Keyboard Shortcuts

Immediately after you have hit **Enter** or **Shift+Enter** or **Insert** to start editing a new issue, you can also use keyboard to change the creation mode.

Use the following keyboard shortcuts while the summary field is still empty:

Enter or Tab	Cycle through Project, Issue Type and Summary field. When Project or Type field is selected, use arrows or start typing to select a project or type.
Ctrl+Enter	Toggles cloning mode (Fields: Copy checkbox).



If you already have entered the summary, you can use mouse to change creation mode, project or issue type.

Uploading New Issue to the Server

After you've provided the summary and pressed **Enter**, the structure widget displays only the Summary field for a short moment as it takes some time to actually create an issue in JIRA. After the widget receives the confirmation from the server that the issue has been created, other columns for that issue are loaded.



While the new issue is being uploaded to the server, you can start creating the next issue.

Using Edit Mode

Note that when you are creating a new issue, Structure widget is in the Edit Mode (see page 63) – you can also enter values for other fields besides Summary by clicking on the field to be modified, or using keyboard shortcuts (see page 65). When you have hit **Enter** or clicked **Done**, the new issue will be created with those values you have entered.

Editing Issues

In the Edit Mode, Structure widget lets you change fields of an issue right on the issue grid. This lets you quickly update issues without leaving the web page.

Editing works on every page where Structure widget is displayed. However, there are some limitations when editing issues from the Structure Gadget (see page 68).



You need Edit Issue permission on the issue to edit its fields. If you don't have the permission, a read-only flag (see page 52) is shown.

Entering Edit Mode

You enter Edit Mode by either editing an issue or creating a new issue (see page 61). In general, to edit a value displayed in the Structure widget, do one of the following:

- double-click that value;
- select the issue and click Edit button on the toolbar;
- select the issue and use a keyboard shortcut either Tab, or F2, or s,s ("s" twice);

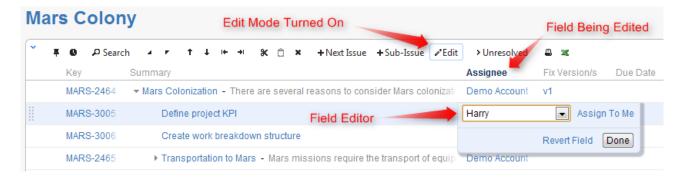


If the value is a link (like in the Summary or Assignee fields), you can still double-click it: the browser will not open the link but will start editing instead.

If you are already in the Edit Mode, you can simply click the value you need to edit, or navigate there with special keyboard shortcuts (see Using Keyboard in Edit Mode (see page 65)).

In the Edit Mode:

- a field editor is shown in the currently edited cell;
- the edited column is highlighted in the table header;
- Edit button on the toolbar is toggled on.



Changing Fields

When editing a field, make the change with the field editor and click **Done** (or hit **Enter**) to have the change saved on the server. If you'd like to change several fields at once, click the other field you need to change or use Tab, Shift+Tab, or Ctrl+Alt+arrow to navigate and edit other fields. The changes will be saved on the server as soon as you have finished editing, or switched to editing another issue.

If your JIRA is configured to send e-mail notifications about changes, then a notification will be sent as soon as you have finished editing an issue - see On E-mail Notifications (see page 68).

You can hit Escape to cancel changes that you have done to the edited field and exit Edit Mode. Click Revert Field link to restore the original value of the field and stay in the Edit Mode for further editing.



Hitting Escape only reverts the value of the currently edited field. Changes to other fields remain. So if you edit fields Summary, Assignee and Components, and hit Escape while editing Components, the changes to Summary and Assignee will still be uploaded!

The Field Editor

The editor for each field is the same as the one on the Edit Screen, although it is made more compact.



On this screenshot:

- 1. All help texts, descriptions and field labels are not shown. Hover mouse pointer over the input field to see help and field description.
- 2. Normally, the editor is aligned with the top left corner of the edited cell. However, if it does not fit horizontally on the page, its position is adjusted and a small blue triangle is shown to mark the place where the edited cell starts. (You can also look at the table header to see which field is being edited.)
- 3. The controls below the line are the same for all editors.

Allowed Changes

In the Edit Mode, you can change fields that are added to the Edit Screen for the edited issue. If a field is not on the Edit Screen, or if it can't be edited directly (such as the Status or Resolution fields), the editor won't be shown or it will display a corresponding error.

Additionally, each field may have particular limitations – such as Original Estimate being not editable after work has been logged (in JIRA's legacy time tracking mode).

Using Keyboard in Edit Mode

You can use keyboard shortcuts to quickly edit issues in the Structure widget.

Entering Edit Mode

Keyboard Shortcut	Action
Tab or ss or F2	Edit issue. The editing starts for the Summary field of the currently selected issue, or for the field that was edited previously.

Enter	Enters Edit Mode for a new issue or sub-issue.
Insert or	
Shift+Enter	

Keyboard Shortcuts in the Edit Mode

Keyboard Shortcut	Action
Enter Ctrl+Enter (in large text fields)	Exit Edit Mode and save all values on the server.
Escape (hit twice in combo boxes and drop-downs)	Revert the field to the value that was there before editing has started and exit Edit Mode. Note that if there are pending changes in other fields, they will be saved on the server.
Tab	Edit next editable field. If the currently edited field is the last editable field for the selected issue, start editing next issue.
Shift+Tab	Edit previous editable field. If the currently edited field is the first editable field for the selected issue, start editing previous issue.
Ctrl+Alt+	Edit the same field of the next editable issue.
Ctrl+Alt+	Edit the same field of the previous editable issue.
Ctrl+Alt+	Edit next editable field. Unlike Tab , this combination will not move editing to the next issue.
Ctrl+Alt+	Edit previous editable field. Unlike Shift+Tab , this combination will not move editing to the previous issue.
or Alt+ (in drop-downs)	Opens drop-down list or selects the next value in the list. If the drop-down is shown, use Enter to select a value or Escape to cancel selection.
Alt+ (in date/time fields)	Opens date picker. Use arrows to navigate dates in the date picker and use Enter to select a date or Escape to close date picker.
and	Move between multiple fields on the same editor (for example, between the two editors of a Cascade custom field). Does not work if the input is a text field.
and (for checkboxes and radio buttons)	Move between multiple fields on the same editor (for example, between the checkboxes of a Multiple Checkboxes custom field).
Space	Select / unselect a checkbox or a radio button.
, , Shift+, Shift+	Select / unselect values in a Multi-Select custom field.

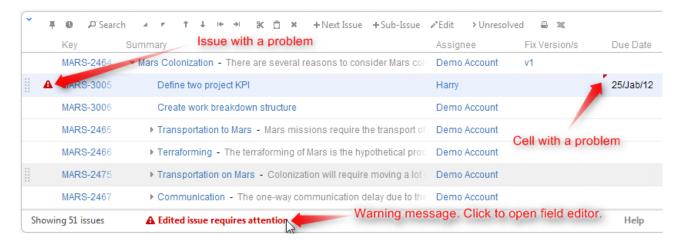


Note that **Tab** key moves editing to the next cell, so if you have multiple input fields on a single field editor, you need to use arrow keys to switch between them.

See Also: Keyboard Shortcuts (see page 125)

Correcting Input Errors

If you enter an incorrect value when editing a field, or if there are any other problems saving that value on the server, Structure widget will display a warning message and mark the cells with the problems.



Click on the warning message or on the cell with the error to enter Edit Mode, see problem details and correct the error. You can:

- correct the value and hit Enter or click Done to try to save the values on the server again, or
- click Revert Field to restore a previous value of the field, known to be valid, or
- click Cancel Changes to cancel all changes to this issue, including possible changes to other fields.





You can edit other issues and otherwise work with the Structure widget before fixing the editing problem. However, it is advised to correct the error as soon as possible.

Input Errors when Creating a New Issue

If the error happens when saving a new issue on the server, saving any further changes on the server is suspended – until the error is fixed or the creation of the new issue is cancelled. This is a necessary measure as the success of the following changes may depend on the success of the creation of that new issue.



When you have errors in the fields of a new issue, fix them as soon as possible or cancel the creation of that issue. Otherwise, any further changes are not uploaded until the problem is fixed and you risk losing them!



You can cancel creation of a new issue if you select it and click **Delete** button or hit **Delete** key.

Editing from Gadget

Structure Dashboard Gadget is a bit limited where it comes to editing issue fields, due to some incompatibilities between field editors and gadget framework. Because of that, only a handful of fields could be edited from within Structure Gadget (of course, if the user has permissions to edit them and only if those fields are added to the Edit Screen).

The following fields are editable from Structure Gadget:

- Summary
- Assignee
- Issue Type
- Priority
- Reporter
- Security Level
- Original Estimate
- Remaining Estimate

All other fields, including custom fields, cannot be edited in the Gadget. To edit those fields, open Structure Board or issue page or any other page with the structure.

On E-mail Notifications

Usually, when an issue is edited, an e-mail notification is sent to everyone involved with that issue.

When editing an issue with the Structure widget, the changes are saved on the server and the e-mail notification is sent when you:

- hit **Done** button;
- or start editing another issue.

So if you switch from editing one field of an issue to editing another field of the same issue immediately, no update will have happened and no mail will have been sent yet.



If you need to change several fields of an issue and avoid multiple e-mails being sent, edit one field then navigate to the next field. Only hit **Done** or **Enter** when you have finished editing all fields.

To switch from editing one field to editing another field, you can:

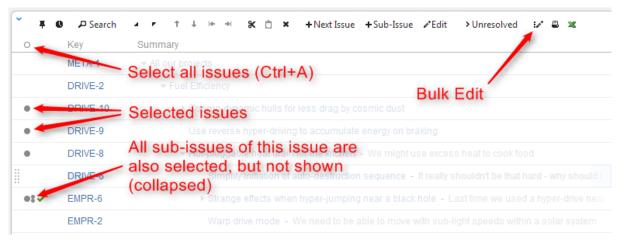
- click on another field that you need to edit;
- use Tab, Shift-Tab, Ctrl+Alt+arrows Keyboard Shortcuts (see page 125) to move to the next/previous fields.

So if you edit a field, click Done, then edit another field - that's two edits and there will be two notifications. If you edit a field, then edit another field, and only then click Done - that's one edit and one notification.

Bulk Change

With Structure, you can quickly select multiple issues (see page 30) and open JIRA's standard bulk change wizard for those issues.

- 1. Select issues by clicking on issue selectors, or pressing *Space*, *Shift+Space*, or other Keyboard Shortcuts (see page 125) for selecting issues.
- 2. Click Bulk Change action on the toolbar.



- 3. Standard JIRA bulk operation wizard opens. Select the action you'd like to take and proceed.
- 4. At the end, the browser will be redirected back to Structure Board.

Cloning Multiple Issues

Structure allows you to copy the whole structure and clone all issues in the structure. See Copying Structure and Cloning Issues (see page 90).

If you need to clone only some of the issue in the structure, you can use the following procedure:

1. Select issues you'd like to clone using multiple selection (see page 30).

- 2. Use **Copy** action on the toolbar (or hit Ctrl+C / Command+C) to copy the issues to the Issue Clipboard (see page 59).
- 3. Use Structure | Create Structure menu and create a new temporary structure, let's call it T1.
- 4. Open the new structure and use **Paste** action to add issues from clipboard.
- 5. Copy and clone structure **T1** see Copying Structure and Cloning Issues (see page 90). Let's name the resulting copy **T2**.
- 6. Open T2, select all issues (use Ctrl+A / Command+A).
- 7. Use issue clipboard in the same way to copy cloned issues back to the structure where they are needed.
- 8. Delete structures T1 and T2.

Using JIRA Actions

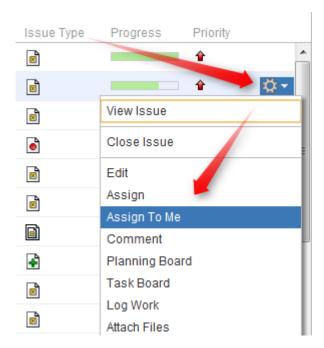
Structure widget lets you use JIRA actions available for the issues from the JIRA's Action & Operations Drop-Down and JIRA keyboard shortcuts for the most frequent actions.

Using Actions Drop-Down

Structure widget has drop-down menu with actions and operations available for the selected issue - just as the JIRA's Issue Navigator.

To use an action:

- 1. Click on the **Gear Button** at the right side of the widget in the issue's row, or select the issue with the keyboard and hit **Alt+Down**.
- 2. Select the action with the mouse or use **Up/Down Arrow** keys and then **Enter** to select the action with the keyboard.



Using JIRA Shortcuts

Most JIRA shortcuts that are available on the Issue Navigator page also work in the structure widget. Just select an issue and hit the shortcut.



The most useful shortcut is "." (dot) - available since JIRA 4.2 - which lets you type in the name of the action you need performed.

Calling an action usually brings up a dialog or moves the browser to another page. Please pay attention to the dialog title or the window title to see that you're applying the action to the correct issue.



On the Issue Page (see page 11), keyboard shortcuts are always applied to the viewed issue regardless of the selection in the structure!

No Page Reload

In many cases Structure is able to proceed without page reload after you have applied a JIRA action to an issue. The applied changes are immediately visible in the Structure widget, and that gives you a very smooth experience of working with a collection of issues.



Whether a page is reloaded after an action is applied depends on which page are you using to work with issues, and what action is being applied. On the Structure Board (see page 10), most actions do not require page reload.

2.4.9 Secondary Issue Panels

Secondary Issue Panels are the auxiliary grids, which can open next to the structure main grid. Even though they serve slightly different purposes, they work very similarly. They display a set of issues, which you can add to the structure grid using the drag-and-drop (see page 56) or cut & paste (see page 73).

Structure has the following secondary panels:

Configuring Secondary Panel View

You can configure the columns displayed on the secondary panel in the same way it's done on the primary structure panel - see Customizing Columns (see page 36). The secondary panel configuration is the same for all secondary panels and is stored like the main panel's configuration.

Resizing Secondary Panel

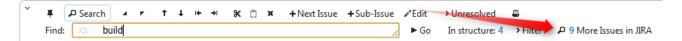
You can divide the horizontal space between a secondary panel and the main panel by dragging the separating border.

Secondary Panels Are Read-Only

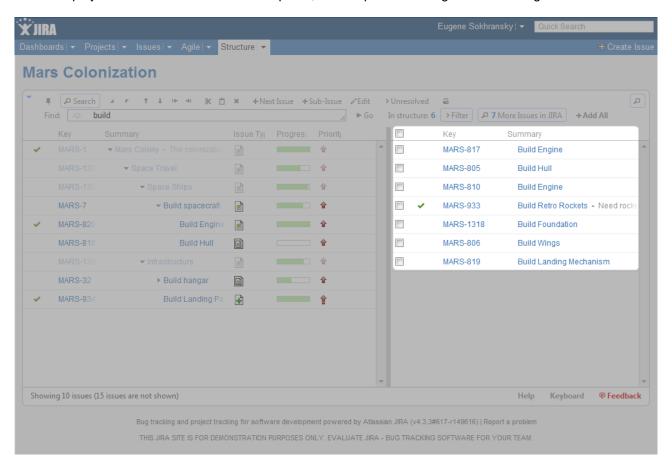
Although they seem to work in the same way the structure panel works, you cannot edit or create issues on the secondary panel, nor can you move issues around there.

JIRA Search Results

JIRA Search Results panel is displayed when the Search (see page 42) is on, there are issues in the search result that are not in the structure, and **More Issue** button is turned on (see page 46).



As you start typing your search query, apart from the highlighted/filtered issues belonging to the current structure, you can also see those that match your search criteria, but are not included in the structure. They will be displayed in the JIRA Search Results panel, which opens to the right of the main grid.



Besides moving issues from the secondary panel with drag-and-drop or cut/paste, you can use **Add All** button on the search toolbar or keyboard shortcuts specific to the search field.



See Searching Outside Structure (see page 46) for the details.



The search is run through all projects for which the Structure plugin is enabled (see Selecting Structure-Enabled Projects (see page 137)).

Issue Clipboard

Issue Clipboard secondary panel allows moving issues within the structure and between different structures.

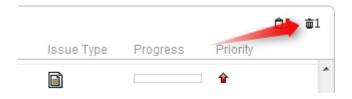
For details about using Issue Clipboard, see Using Copy and Paste (see page 58).

Removed Issues

Removed Issues panel contains the issues that you have just removed from the current structure - just in case you need them back.

Once you remove an issue from a structure it is saved to the **Removed Issues** secondary panel. If you have removed an issue by mistake, you can open Removed Issues panel and reinsert it back into the structure.

The Trash icon in the top right corner of the structure widget indicates if there are any issues in the Removed Issues panel. To show or hide the panel, click the Trash icon.



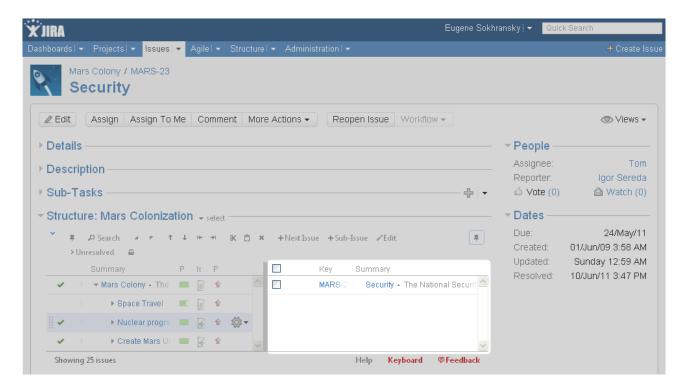
To add issues back to the structure, select the desired issues in the Removed Issues panel and move them to the desired location in the structure using drag-and-drop (see page 56) or cut and paste (see page 73) operations.



Contrary to the Issue Clipboard (see page 73), the contents of the Removed Issues panel does not survive page reload. So if you navigate to a different page, you will no longer be able to view the removed issues.

Current Issue

The **Current Issue** secondary pane is shown in the structure widget on the Issue Page (see page 11), if the displayed issue is not present in the currently selected structure.



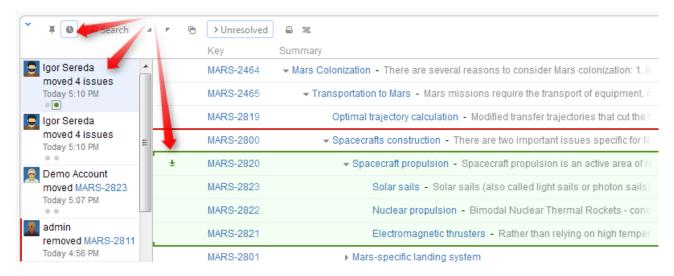
With this secondary pane you can immediately see that the issue is not in the structure and, if necessary, add it to the structure on the spot using drag-and-drop (see page 56).

To hide/show current issue, click the Pin icon in the top right corner of the structure widget.

2.4.10 Viewing History of a Structure

Structure plugin records every change that you or other users make to a structure. The History View lets you see those changes and previous versions of your structures.

To turn on the History View, click the clock button on the toolbar. The list of recorded changes appears to the left of the structure grid, and the most recent change is selected.





Structure History has been introduced in Structure version 1.4. All changes made with earlier versions of Structure plugin have not been recorded.

Reading History View

By default, 20 most recent changes are loaded. If there are more, you can click the Show More button at the bottom of the list to load earlier changes. Newer changes are loaded and added to the top of the list as they happen.

For each change, the following information is shown:

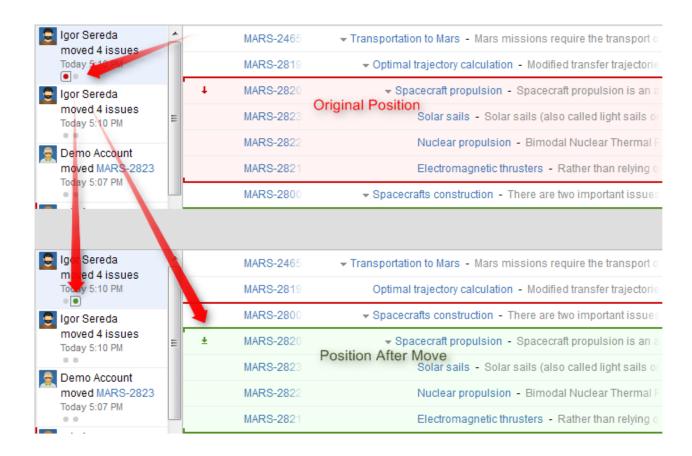
- The avatar and the name of the user who has made the change. In JIRA 4.4 and up you can hover your mouse over the user avatar to see the user details.
 - If the change has been made by a synchronizer, the synchronizer's name is shown. User avatar displays the user account that the synchronizer was running under.
- The nature of the change how many issues were affected, were they added, removed or moved.
- The date and time when the change was made.

When you click a particular change, the main panel of the widget shows the structure as it was when that change was made. The affected issues are highlighted, and the structure expands and scrolls as needed to bring them into view.



Use the **Ctrl+**] and **Ctrl+**[keyboard shortcuts to navigate to an earlier or later change.

If issues were removed, they are shown in their position before the removal. Moved issues are shown in their new position by default, and their original position is marked by a red horizontal line. Use the small toggle button in the history section to show moved issues in their original position instead.



Limitations of the History View

History view is a powerful tool to track the history of a structure, however, it does not allow to change the history or to see the values of the issue fields as they were in the past. More specifically:

- All columns with issue fields (Summary, Description, Status and others) show current values not the
 values that the issue had when the structure change was made.
- Aggregation columns, such as Progress or Total Time Spent do not show any values.
- You cannot edit issues, create new issues or change structure when viewing history.
- The history cannot be modified. (The administrator is able to clear whole Structure history.)

Printing a Previous Structure Version

You can Open Printable Page (see page 76) when viewing a previous version of the structure. The printable page will show the structure as it was after the selected change has been applied.

Note that all limitations apply: the current values of the fields will be displayed and Progress and other aggregate columns will not be displayed.

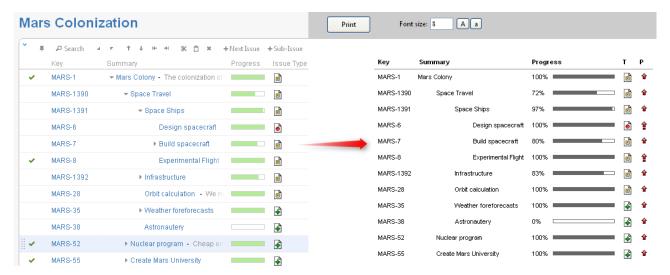
Exporting a Previous Structure Version to XLS Format

Like with the printable page, you can export structure to XLS (Excel) (see page 77). The XLS file will contain structure as it was after the selected change has been applied.

2.4.11 Printing Structure

Printable page lets you print the current structure from the browser.

Click the **Printer** button on the structure toolbar and the structure spreadsheet will open in a separate browser window or tab. The view fully copies the structure widget appearance - you can see the same issues as in the structure. For example, if some sub-issues are hidden, you will not see them on the printable page either.



The columns displayed on the printable page will be the same as in the structure widget, however, the widths of the columns will be set by the browser. To change the columns on the printable page, change them in the structure widget and click the Printer button again.

Summary column on the printable page displays only the summary field, without issue description. If you'd like to print description, add a separate Description column to the structure widget.

Depending on the number of columns, and the amount of the texts, it may be necessary to adjust font size before printing.



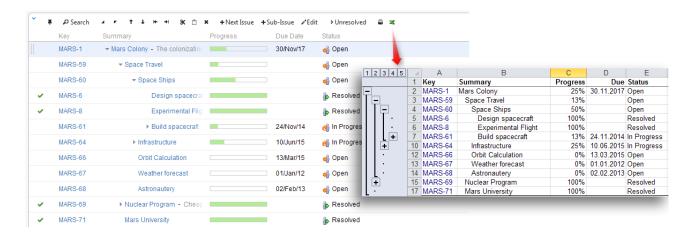
It's a good idea to print a single sample page to decide whether font size needs changing.

When ready to print, click Print button on the printable page or use your browser's Print menu.

2.4.12 Exporting Structure to XLS (Excel)

You can download the structure that you see on the screen as an XLS file and open it in Microsoft Excel or in other applications that support this format.

Click the **Excel** (**x**) button in the toolbar and the browser should download a new XLS file, which you can save or open. The XLS file will contain all issues that are displayed currently by the structure widget.



The XLS file has the same columns as the structure widget. Like with the printable page, the Summary column displays only the Summary field, without issue description, but indented to show how sub-issues are nested. If you'd like to export issue description, add a separate Description column to the structure widget.

Compatibility

The exported file is compatible with Microsoft Excel 2003, 2008 and 2010.



Mac OS X Users: On a Mac, Excel button is not present on the toolbar by default. To show the button, use X, X keyboard shortcut (press X twice).



Note that XLS format allows up to 65536 rows in the spreadsheet, so a larger structure wouldn't fit use filtering or Fixed Structure View.

Likewise, if you have issues that are more than 15 levels deep in the hierarchy (meaning that they have 15 "parents" and "grand-parents"), they will be all shown with level 15 indentation in Excel, due to a technical limit.

Row Groups

The rows are grouped together using Excel grouping feature to form structure in the spreadsheet – you can expand and collapse sub-issues under a certain parent issue.

The maximum depth of grouping in XLS file is 8, so if you have a deeper structure, it still will be exported but the grouping will work only for the top 8 levels.



Not all spreadsheet applications that support XLS format also support row grouping feature. At the time of writing, Open Office does support it, but Google Docs don't.

Columns

The columns are formatted in the best way suitable for a spreadsheet.

Column Type	Notes
Issue Key	The cell with an issue key is a link to the actual issue.
Summary	Cells in the Summary column have indentation just like on the Structure Widget. Note that if you change the format of a cell there, you might lose the indentation level.
Progress	Progress field contains a fractional number from 0 to 1, formatted as a percent value.
Description, Environment and large text fields	The text might not fit in the column. You can increase column size or use Format Cells Alignment Wrap Text option in Excel to have a large text take more than one line, increasing the row height. Note that a cell might not accommodate a very large text and you might see only the first part of it.
Dates	Date values are displayed in your local date format.
Estimates, Time Worked	The duration fields contain actual numbers (fractional number of days), which you can sum or otherwise process. The display format is HH:MM , where HH is the number of hours and MM is the number of minutes. So an estimation of 5 days will be displayed as 40:00 (if you have 8-hour days).
Standard custom fields	Standard custom fields are rendered according to their type.
Plugin-provided custom fields	Custom fields from other plugins are displayed as they are rendered.

Note for Plugin Developers

If your plugin provides a new custom field type, please ensure that the field is displayed with the best compatibility with the other plugins, including Structure. In your column view velocity template, check for \$displayParams.textOnly and/or \$displayParams.excel_view and/or \$displayParams.nolink - all those parameters will be set to true by Structure and may also be used by other plugins. See CommonVelocityKeys.java and JIRA sources for examples.

Printing

The XLS file is set up for a standard printing configuration:

- Page orientation is Landscape.
- The content is fit horizontally on the page (you might need to change that if you have too many columns or large content).
- Paper size is set to Letter if your account locale is US or Canada, otherwise it is set to A4.

Make sure you see Print Preview before sending the document for printing. If you don't like how it looks, consider using Printable page (see page 76).

2.4.13 Real-time collaboration

Structure widget is a real-time collaboration tool.

The issue hierarchy displayed in the widget is kept up-to-date with the JIRA server, so if someone else changes the structure on the server, you will see the web page update within several seconds.

In the same fashion, the values of the issue are maintained up-to-date: if someone edits an issue or otherwise changes it, the structure widget will update the displayed fields within a few seconds. A value that has been changed is highlighted for a second with a flashing yellow background.

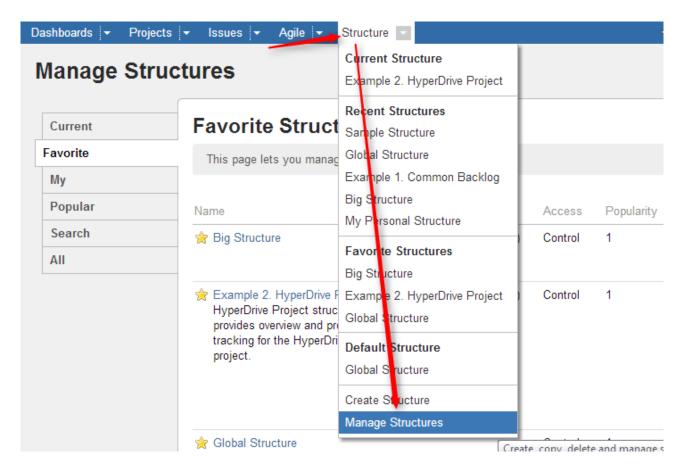
This feature lets you collaborate with other people who may work with the same structure on different computers.

- Structure keeps data up-to-date by polling the server with short requests every few seconds when the application is ready. If structure widget detects that the browser is inactive it will reduce polling frequency to conserve network traffic.
- ① On all pages with the Structure widget, except for the Dashboard, when user inactivity is detected (there's no using of keyboard or mouse for at least 5 minutes), the polling of the server stops. It resumes as soon as the user moves the mouse or touches the keyboard (when the browser's window is active). This allows session cookies to properly expire after some inactivity period.
- In some cases you would like to open a Structure Board and have it continuously display up-to-date information without any user activity for example, to show a structure on a heads-up display. To have Structure always poll the server, press **xx** ("x" two times) to display additional actions on the Structure Toolbar (see page 32) and turn on Continuous Polling with the button

2.5 Managing Structures

Structure Plugin lets you have several independent structures in JIRA. Manage Structures page lets you view, search for, create, and delete structures as well as change their settings.

To open Manage Structures page, go to **Structure** menu in the top navigation bar, and then select **Manage Structures**.



Manage Structure page contains the following tabs:

- **Current** shows the only the structure you've currently working with.
- Favorite lists structures that you have marked as your favorite (see page 27).
- My lists structures created by you.
- **Popular** lists structures that are marked as favorite by at least 2 users, ordered by their popularity (see page 27).
- Search allows you to find structure by name, owner or ID (see page 81).
- All this tab lists all structures visible to you.

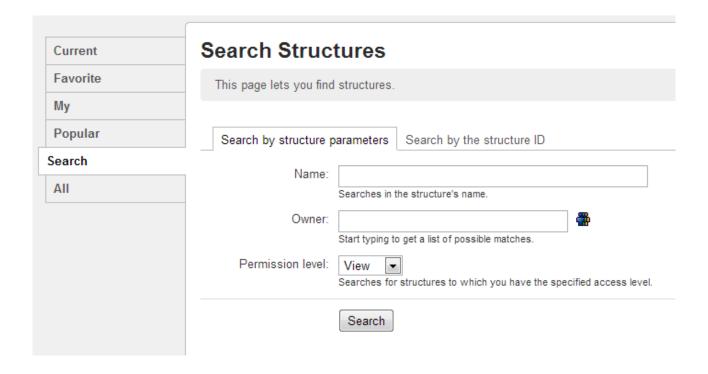


Since anonymous users can't create structures and can't mark structures as their favorites, **Favorite** and **My** tabs are not shown when you are not logged in.

More about managing structures:

2.5.1 Locating a Structure

To find a specific structure, use **Structure | Manage Structures** menu and select **Search** tab.



Finding Structures by Name, Access Level or Owner

To search for structures by their properties:

1. Enter any of the search parameters. Parameters are:

Name	Only structures that contain the specified text in their name will be shown. You can use a part of the word that you know should be in the structure's name.
Owner	Only structures that are owned by the specified user will be shown.
Permission Level	Lets you select the structures that you can Edit or Control, according to the selected permissions level. (For example, if you select Edit permission level, you will see all structures that you can edit and control, but you will not see structures that you can only view.)

2. Click **Search**. If no parameters were specified, all structures visible to you will be shown.



You can search by structure owner only if you have the permission to browse users.

Finding a Structure by Its ID

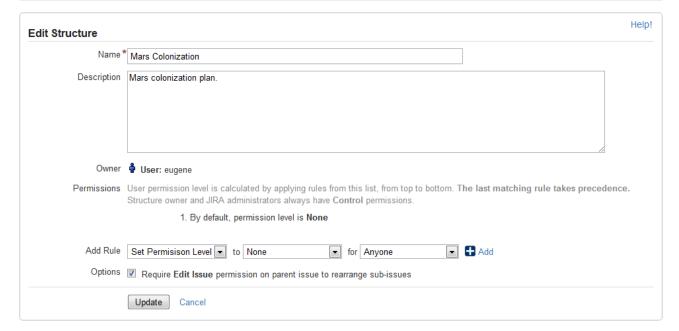
To perform a search by structure's numeric ID:

- Click Search by the structure ID tab.
- Enter the structure ID. (It must be a number.)
- Click **Search**. If there's a structure which has the specified ID and you have the permission to view it, it will be shown.

2.5.2 Structure Details

Every structure has the following parameters:

Name (required)	Name is used to identify the structure in the drop-downs like the <i>Structure</i> menu in the top navigation bar.
Description	Used to describe the meaning of the structure to the users.
Owner	The user who has created the structure. You can't change the owner.
Permissions	Define who can view, edit or configure the structure. See Structure Permissions (see page 84) for details.
Require Edit Issue Permission flag	When Require Edit Issue permission on parent issue to rearrange sub-issues flag is set, additional permission constraints are applied to figure out what changes is the user allowed to make. See Structure Permissions (see page 84) for details.



You can specify structure details when Creating New Structures (see page 84) and when Editing Structure Details (see page 83).

Editing Structure Details

To edit details (see page 82) of a structure:

- 1. Open Manage Structure page by using **Structure | Manage Structures** menu.
- 2. Locate the structure you need to change and click on **Configure** link in the **Operations** column.



If you do not see **Configure** link, then you probably do not have Control permission on that structure.

2.5.3 Creating New Structures

To create a new structure, use **Structure | Create Structure** menu or click **Create Structure** button on the Manage Structures page.

You need to specify at least the name of the new structure, and optionally description, permissions and other parameters. See Structure Details (see page 82) for description of the structure parameters.

When you create a new structure, you become the owner of the structure. Structure owner always has full access to the structure - see Structure Permissions (see page 84).



Only logged in users who have access to the Structure Plugin are allowed to create new structures. See Who Has Access to the Structure (see page 137).

2.5.4 Structure Permissions

Every structure has a list of permission rules, which defines who is allowed to see, edit or configure the structure.

Access Levels

Each user has one of the following access levels to a structure:

None	The user does not see the structure at all and does not know that it exists.
View	The user can view the structure but cannot make changes.
Edit	The user can view the structure and can rearrange issues in the structure, add issues to the structure and remove issues from the structure.
Control	The user can view, edit and configure the structure - including changing structure permission rules and configuring synchronizers.

Default Access

By default, all users have None access level.

The structure's owner and JIRA administrators always have **Control** access level.

Therefore, if you create a new structure and do not specify any permission rules, it will be a private structure that only you and JIRA administrators will be able to see and modify.

Permission Rules

Users who have **Control** permission on a structure can define permission rules by Editing Structure Details (see page 83).

Permission rules list is an ordered list that's used to calculate the access level for a given user. Each rule has a **condition** that is matched against the user, and **access level** which is set if the condition matches. The conditions are applied from top to bottom, and the **last matching rule has precedence**.

The following conditions are supported by permission rules:

Anyone	Matches any user, including anonymous (not logged in). This condition can be used to set a default permission for everyone.
Group(G)	Matches users that belong to the group G.
Project Role(R,P)	Matches users that have role R in project P.

Additionally, there is a special rule type **Apply Permissions From**, which works by going through the permission rules from a different structure. You can apply permission rules only from structures with Control access level for you.

Examples

- Anyone can view, developers can edit, only the owner and admins can control:
 - 1. View for Anyone
 - 2. Edit for jira-developers (Group)
- Any logged in user can edit, except for the users from structure-noaccess group, who can't even view the structure. Project administrators are allowed to control the structure:
 - 1. Edit for jira-users (Group)
 - 2. None for structure-noaccess (Group)
 - 3. Control for Administrators of Mars Colony (Project Role)
- Incorrect configuration: everyone is given View access level
 - 1. Control for jira-developers (Group)
 - 2. Edit for jira-users (Group)
 - 3. View for Anyone

Although the configuration looks ok at first glance, remember that **the last matching rule has precedence**. So regardless of whether the user is part of jira-developers or jira-users group, their access level will be set to View by the last rule.

Edit Issue JIRA Permission and Editing Structure

If you set *Require Edit Issue Permission on Parent Issue* flag on the Structure Details (see page 82) page, additional per-issue permissions checks will be performed to decide whether the user is allowed to change the structure.

If the flag is on, the user must have Edit Issue permission on a parent issue to adjust its sub-issues. In other words, direct sub-issues (or children issues) are treated as if they are part of the parent issue, and therefore adding sub-issues, removing sub-issues and rearranging sub-issues is actually changing the parent issue - for which the Edit Issue permission is required.



The user must also have **Edit** access level to the structure to be able to make changes at all.

Note the following:

- Top-level issues do not have a parent issue, and therefore are not affected by this flag: the user can add/rearrange issues at the top level of the structure if they have Edit access level.
- If issue A has sub-issue B, and B has sub-issue C, then to be able to move or remove C from the structure, the user needs Edit Issue permission on B - not on A. In other words, the Edit Issue permission is required only for the direct parent issue.

Permissions Caching

Structure plugin maintains a cache of users permissions with regards to each structure. In most cases, the cache is recalculated automatically, but in some cases Structure plugin may miss a change in a user's groups or roles. The result could be that the changed permissions take effect several minutes later (but only with regards to Structure Permissions (see page 84)). A user can force the cache to be recalculated by doing hard refresh from the browser. Typically, it's done by holding Ctrl or Shift or both and clicking the Refresh button.

2.5.5 Customizing View Settings

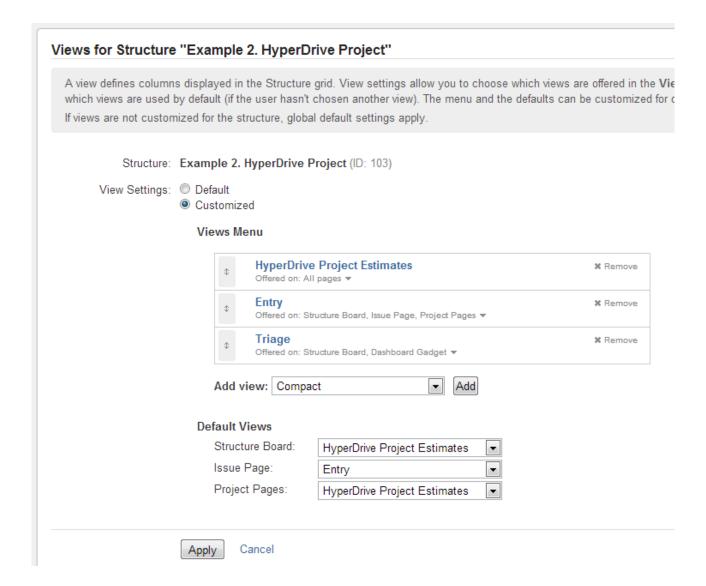
A structure's view settings determine which views are offered to the users in the Views Menu (see page 35) when they are using that structure, and which view is the default. Initially, each structure has default view settings, defined globally for all structures.



A view is called **associated** with a structure if it is part of the Views Menu, as defined by the structure's view settings.

You can customize view settings if you have **Control** access level to the structure – open **Manage Structures** page and locate the structure, then click **Views** link.

You can change the default global view settings if you are a JIRA administrator – open **Administration** | **Structure** | **Defaults** tab and click **Change** in Default View Settings section.



Switching Between Default and Customized View Settings

To customize view settings for the structure, select **Customized** radio button. The default settings are copied and you can adjust them up to your needs.

To revert to default view settings, select **Default** radio button.

Configuring Views Menu

Views Menu section on the view settings page lets you configure Views Menu (see page 35) for each type of JIRA pages where Structure widget is present.

- To add a view to the menu, select the view in the Add view drop-down and click Add.
- To remove a view from the menu, click **Remove** button.
- To change a view's position in the menu, drag the view by the drag handle at the left of the view bar.

• To restrict a view's appearance in the menu to some specific pages, click **Offered on:** line and select the pages where you'd like this view to be used.

Configuring Default View

In the **Default Views** section, you can select which view from those added to the menu is the default for a given JIRA page (Structure Board, Issue Page and Project Page). Pick one view from those offered in the drop-down.



If views menu configured above does not have any views for a specific page (for example, no views for Issue Page), you won't be able to configure the default view for it.



Changes take effect when you press Apply button.

2.5.6 Copying a Structure

With the **Copy** action, you can create a full copy of a structure, and, optionally, clone every issue in the structure.



If you need to copy only part of a structure, create a new empty structure and use Issue Clipboard (see page 59) to copy a part of the structure.

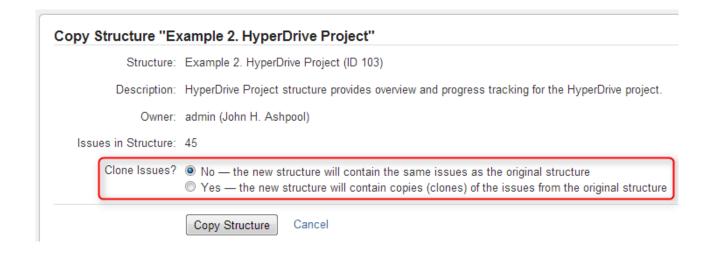
To create structure copy:

- 1. Open Manage Structures page using top navigation Structure menu.
- 2. Find the structure you'd like to copy and click Copy link in the Operations column.



If you don't see **Copy** in the Operations column, then you probably don't have permissions to create new structures.

- 3. Choose if you'd like to clone issues.
- 4. When cloning issues, enter additional parameters for the cloning process (see page 90).
- 5. Press Copy Structure or Start Cloning.



Copying Structure As-Is vs. Cloning Issues

	Copy Structure	Copy Structure & Clone Issues
Selected answer for Clone Issues?	No	Yes
New structure created?	Yes	Yes
New structure contains:	same JIRA issues as the original structure	clones (copies) of the issues from original structure
Quick?	Yes	No, background process is launched to do issue cloning
Permissions required:	View access to the original structure Create Structure permission	View access to the original structure Create Structure permission Bulk Change global JIRA permission A number of project-level permissions

For details about configuring and running cloning, see Copying Structure and Cloning Issues (see page 90)

New Structure

The new structure is created with the following properties:

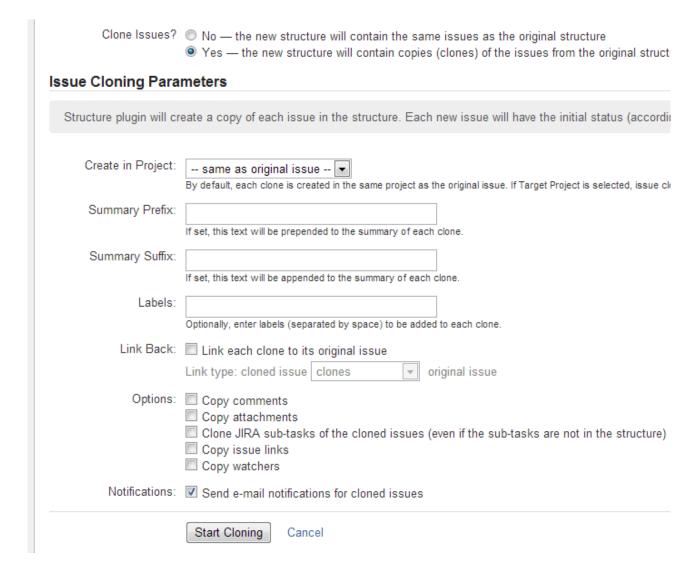
- Structure name is automatically set to "Copy of <old structure name> (<date of copy>)".
- Structure description is copied.
- View settings are copied.
- You become the owner of the copied structure.
- If you have **Control** access level to the original structure, permission rules are copied. Otherwise, permission rules for the new structure are empty (it is a private structure). To share the new structure, add permission rules (see page 84).

You can immediately edit new structure's properties on the screen with the copy result.

Copying Structure and Cloning Issues

When copying a structure (see page 88), you can turn on **Clone Issues** parameter and have Structure plugin create a copy (clone) of every issue in the original structure.

Cloning Parameters



Additional parameters may be specified for the cloning process:

Create in Project	Lets you specify a project for the new issues, different from the project the issues currently belong to. If not specified, every new issue is created in the same project as the original issue.
Summary Prefix Summary Suffix	Let you modify the summary of the clones

Labels	Space-delimited labels to be added to the cloned issues. (Already existing labels are preserved.)	
Link Back	If specified, every new issue will be linked with its original issue.	
Copy comments	If selected, all comments are also copied. If not selected, new issues will have no comments.	
Copy attachments	If selected, attachments are copied (the actual files are copied on JIRA server).	
Clone JIRA sub-tasks of the cloned issues	Let's say the copied structure contains issue A-1. In JIRA, A-1 has a subtask A-2. But this subtask is not in the structure. If this option is selected, A-2 will also be cloned. If the option is not selected, A-1 will be cloned without the subtask.	
Copy issue links	If selected, all issue links and remote issue links will be copied. If a link exists between two issues, which both are cloned, then the new link will be created between clones of the original issues.	
	If you use Link Back option, then the links of the type selected for linking back to original issues will not be copied .	
Copy watchers	If selected, the users watching an original issue will be added to the watcher list of the clone.	
Notifications	If selected, an email may be issued for every created issue, depending on the JIRA notification scheme for the issue's project.	



The cloned issues are always created in the initial **Status**, according to each issue's project and workflow scheme.

Required Permissions

- To be able to clone structured issues you need **Bulk Change** global permission.
- Because the result of cloning is a new structure, you also need to be allowed to create new structures. (Configured by JIRA administrator - see Administrator's Guide (see page 138).)
- You need to have Create Issue permission in the projects where clones are created. If you specify
 Create in Project option, the issues will be created only in the specified project. Otherwise, clones
 are created in the same projects as their respective original issues.
- Users in the Assignee field of the original issues will have to have Assignable User permission in the target project – otherwise, issue clone cannot be assigned to that user and will be assigned by default
- If you don't have **Modify Reporter** permission, you won't be able to set the value of **Reporter** field in the cloned issues. Instead of the original reporter, you will be the reporter of the issue clones.

 You need to have Add Comments permission to copy comments, Link Issues permission to copy issue links or use Link Back, Create Attachments permission to copy attachments, and Manage Watchers permission to copy watcher lists.

Executing Bulk Cloning

When you press **Start Cloning** button, a background process starts on JIRA server, which performs the following:

- 1. Copy original structure's hierarchy and store it in memory.
- 2. Check all necessary permissions required for cloning.
- 3. Clone all issues.
- 4. Create a structure and fill it up with the cloned issues.

At step 2 the cloner process might discover some problems. If critical problems are discovered, an error message is shown and process is aborted. If non-critical problems are discovered, then warnings are shown and user input is required. The warnings may suggest that cloning may continue, but the resulting issues might not be exact copies. After your confirmation, the process continues.

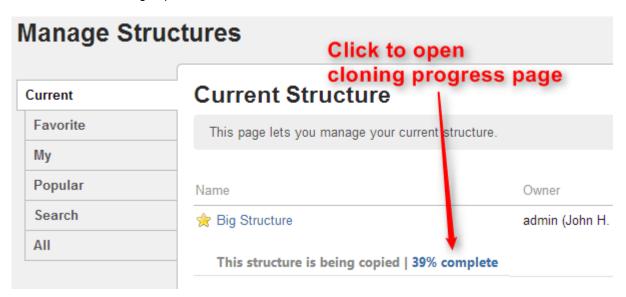


Cloning issues is potentially a long operation. Cloning a structure with tens of thousands of issues may take an hour or more. Cloning smaller structures usually takes reasonable time.

As cloning proceeds, progress bar is shown on the screen. When cloning is done, the resulting structure is opened for modification of its name and permissions.

Checking Clone Progress

When cloning has started, you can navigate away from the cloning progress page. To see the progress and get back to the progress screen, open **Manage Structures** page and locate your structure. It should show that the structure is being copied.



When cloning is completed, or if there are warnings or questions from the cloning process, the link will read "Waiting for input". Click the link to open cloning progress page.

Cancelling Cloning

You can cancel cloning process from the cloning progress page by pressing Cancel link.

Issues that have already been created by the cloning process will be assembled into a special structure marked "[Cancelled Cloning Result]" in the structure name. You can use Bulk Change (see page 69) to quickly delete the unwanted issues.

Cloning Queue

Cloning issues can place considerable load on JIRA server. To avoid overloading server with cloning jobs, there is a limit to the number of cloning processes that can happen simultaneously. If this limit is exceeded, your cloning process will initially be in "waiting" state, pending for other cloning processes to finish.

2.5.7 Deleting a Structure

When you delete a structure, the following information is deleted:

- The hierarchical list of issues from the structure
- Structure details name, description, permissions
- · Synchronizers installed into structure

The issues that the structure contains are not affected in any way. They remain in JIRA and still can be part of another structure.



If there's any synchronizer installed for the structure you delete, it will not have a chance to react. So, if removing an issue from the structure should cause synchronization (such as removal of the links, done by the Links Synchronizer (see page 111)), you might need to first manually delete issues from the Structure to let the synchronizer do its job, and then delete the structure itself.

To delete a structure:

- 1. Open **Manage Structures** page using top navigation **Structure** menu.
- 2. Find the structure you'd like to delete and click **Delete** link in the Operations column.



You need Control access level to be able to delete a structure. See Structure Permissions (see page 84).

3. Review the structure you are about to delete and confirm the operation. There's no Undo!

2.6 Template Structures and Projects

Template structure is a structure that you copy & clone to get the real, "workable" structures.

Technically, template structures are ordinary structures, containing ordinary issues. It is up to you to designate a structure to be a template and configure it accordingly.

2.6.1 Configuring Template Structures

Here are some suggestions about configuring template structures:

- 1. Clearly designate them as a template for example, have "[Template]" marker as a part of the structure's name.
- 2. Give permissions to change the template structure only to those users who really need it. If needed, create another JIRA group for them (or ask JIRA administrator to do so).
- 3. Do not install any synchronizers on the template structure (unless you want the template to change, of course... which would be a quite unusual case).
- 4. Do not mark template issues as template in the issue summary. If you need to mark template issues somehow, use a label, which you will be able to remove from cloned templates via Bulk Change.



🥝 If you need to remove template issues from a JQL search, you can add to JQL: <code>AND NOT (issue</code> in structure('template structure name')). See structure() JQL function (see page 124).

2.6.2 Creating Issues and a Structure from Template

Once you have a template structure, you can use Copy (see page 88) action from the Manage Structures page and turn on Clone Issues (see page 90) option. For details about configuring and running cloning operation, refer to Copying Structure and Cloning Issues (see page 90) article.

After you have created a new structure with new issues from template, you might want to:

- Rename the new structure and give it a meaningful name.
- Assign permissions for the new structure, if they are different from template structure permissions.
- Open the new structure to make sure it looks good.
- Do a Bulk Change (see page 69) on all issues for example, to remove a template marker.

2.6.3 Template Projects

In the same manner, you can create a template project with template issues, and put them all into a template structure.

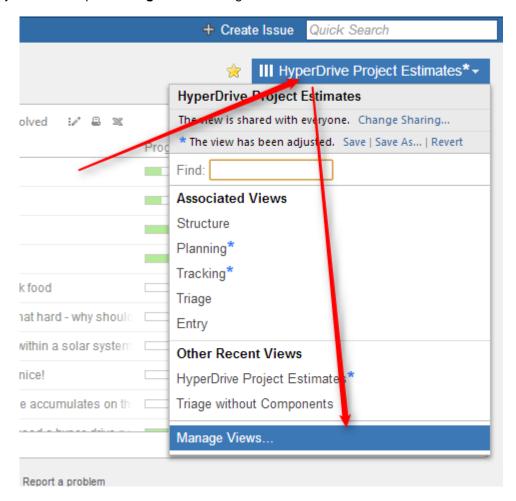
When you need to create a new project based on the template project, do the following:

- 1. Manually create an empty new project.
- 2. Create new structure and issues from template structure, as advised above. When configuring cloning parameters, specify the new project in the Create in Project parameter.

2.7 Managing Views

A view is a named configuration of the columns in the Structure widget. There are a number of pre-installed views that come with the Structure plugin, and the users may create and share more views.

You can find and select a View via Views Menu (see page 35). You can also save changes, create a new view and share a view (see page 39) in the same Views drop-down. For other operations with the views, you need to open **Manage Views** dialog:

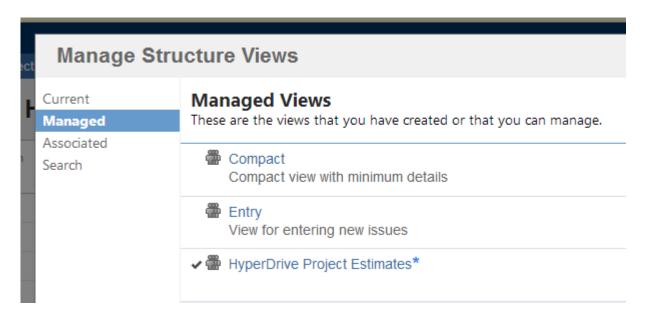


See the following sections for details on view management:

2.7.1 Locating a View

To do anything with a view, first you need to find it.

You can use search box in the Views drop-down (see page 35), and find a view by name. You can also open **Manage Views** dialog and find the view on one of its tabs:

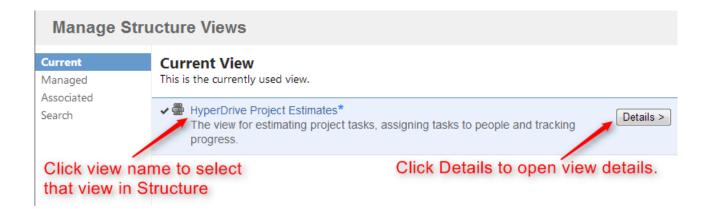


The following tabs are present:

- **Current** tab displays only the view that is currently selected in the Views menu. You can quickly go to the current view's details from this tab.
- Managed tab displays all views that you can Manage that is, you have full administrative access to
 those views.
- Associated tab displays all views that are associated with the currently viewed structure (by the structure administrator).
- Search tab allows you to find views or list all views.

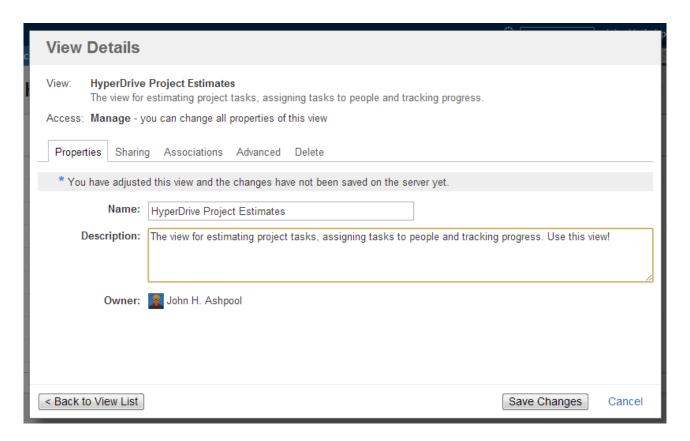
When you have located the view, you can click its name to switch to that view in the Structure widget. The view will also appear in **Also Recently Used** section of the Views Menu (see page 35).

To see and edit View details, click **Detalis** button that appears when you move mouse pointer over the view record.



2.7.2 Changing View Settings

When you have located a view (see page 95) in the Manage Views dialog, click **Details** button to open View Details page in the same dialog:



View Details page shows a number of tabs:

- **Properties** tab lets you change the name and the description of the view.
- Sharing tab lets you view and modify sharing permissions for the view see View Sharing and Permissions (see page 97).
- . Associations tab shows structures, which are associated with the view (have this view in their Views drop-down). See Associating Views with Structures (see page 99).
- Advanced tab shows some technical information about the view.
- **Delete** tab lets you delete this view (see page 100).



The tabs and the scope of functionality available may be limited, depending on your access level to the view.

Renaming a View and Changing Other Properties

When you change view name, description, sharing permissions, or anything on Advanced tab, the changes are not save until you hit Save Changes button. After you have saved the changes, they take effect for you and anyone else who has access to the view.

Associations tab is different – it contains only links to structures. The associations between structures and views are managed by the structure administrator on the Manage Structure (see page 80) page.

2.7.3 View Sharing and Permissions

Like structures, views can be shared with different levels of access for each group of users.

There are four levels of access to a view:

None	The view is not visible nor usable by the user.
Use	Read-only access: the user can use the view, but cannot modify it.
Update	The user can use the view, and also save view adjustments as the new version of the view. The user cannot modify view name or sharing permissions.
Manage	The user can change any of the view's properties and also can delete it.

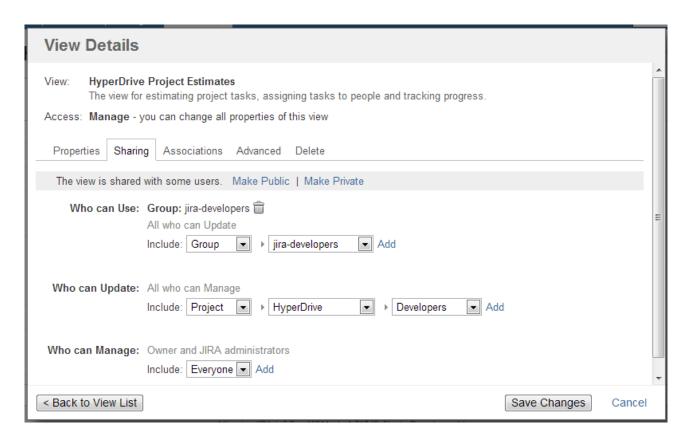
View owner and JIRA administrators always have Manage access to a view.



People who have only **Use** permission for a view still **can** add, remove or rearrange columns (see page 36), but they won't be able to save the modified configuration as a new version of the view. They will be able, however to use Save As link to create a new view with the modified configuration.

Changing permissions

If you have Manage access to a view, you can modify its permissions on the Sharing tab of the view details dialog.



For each level of access, you can define categories of users who have this type of access:

- Nobody
- Specific user groups
- Specific roles in specific projects
- Everyone (including anonymous users)



Note that higher-level access implies all lower-level access. So everyone who can **Manage** a view, can also **Update** and **Use** it - no need to add those users at all three levels!

Private and Public Views

When a view is not shared with anyone, it's called **private view**. You can quickly make a view private by clicking **Make Private** link – this will have the effect of removing all permission assignments.

When **everyone** is given at least **Use** permission for a view, it is called **public view**. You can quickly make view public by clicking **Make Public** link on the the **Sharing** tab and also in the Views Menu (see page 35) – this will give **Use** permission on that view to everyone.



You need to have global Create Shared Objects permission to be able to share views.

2.7.4 Associating Views with Structures

Views, which are associated with a structure, can be easily accessed from the Views Menu (see page 35) when that structure is used – they are always located in the **Associated Views** section of the menu.

Views are associated with a structure by a structure administrator (someone who has Control access level to it) on the on the Manage Structures page - see Customizing View Settings (see page 86) for details. Also, JIRA administrator may specify global default view settings (see page 140), which define associated views for structures that don't have customized view settings.

When you look at a view in the View Details dialog, Associations tab lists all structures that have this view in their view settings. If you have Manage access level to some of those structures, you can guickly jump to View Settings page for those structures to change the settings.



View settings (associations between a view and a structure) are a property of the structure, not the view. The **Associations** tab on the View Details dialog is provided for convenience.

2.7.5 Copying a View

There's currently no way to directly copy a view, but you can use Save As function to create a new view based on the existing view configuration:

- 1. On the Structure Board, select a view you'd like to copy so it is your current view. You can use Views Menu (see page 35) or Manage Views dialog (see page 95) to find the view you need.
- 2. If you don't have local adjustments to the view, make some for example, add a column, or change column order. (Note that just resizing a column does not change view configuration.)
- 3. Open views drop-down menu and use Save As (see page 39) link to create a new view.
- 4. Use Manage Views dialog to review the new view's description and sharing permissions.

2.7.6 Deleting a View

To delete a view:

- 1. Open Manage Views dialog.
- 2. Locate a view (see page 95) you'd like to delete and click the view record or **Details** button.
- 3. Open **Delete** tab and use Delete button to delete the view.

Deleting a view cannot be reverted.



Open **Associations** tab and take a look at the list of structures that are associated with this view. The associations won't stop you from deleting the view, but you might want to discuss the matter with administrators of those structures.

2.8 Synchronization

Synchronization lets you keep Structure issue hierarchy in sync with some other issue properties. For example, you can enforce the rule that JIRA sub-tasks should always be placed under their parent in the structure, or that there should be an issue link from parent issue to each sub-issue.

Synchronization can also be run once to perform a one-time update of the structure (Import) or one-time update of the issues based on the structure (Export).

Synchronization is extendable system that allows JIRA plugins provide their own synchronizers. The following synchronizers are supplied with the Structure plugin:

- Sub-Tasks Synchronizer (see page 108) places JIRA sub-tasks under their parent issues in the structure
- Links Synchronizer (see page 111) makes sure that sub-issues are linked to their parent issues with a specific link type, and it also can be used to reconstruct structure from links
- Filter Synchronizer (see page 109) populates structure with issues that pass a saved filter, it also can be used to remove issues from structure when they no longer pass the filter
- GreenHopper Synchronizer (see page 114) works to sync GreenHopper ranking of issues with their position in the structure and to make it easier to assign stories to epics by using Structure
- Status Rollup Synchronizer (see page 117) allows to make propagate issue status upwards, for example, make parent issue Resolved if all sub-issue are resolved.

One-time synchronization works when you run Export (see page 102) or Import (see page 101), or when you run a Resync (see page 106). Automatic synchronization runs in the background and listens for the updates in the structure and beyond.



Please be careful: synchronization may cause massive changes on the issues. For example, if you install GreenHopper synchronizer and then add issues to the structure in some random order, those issues' ranks will be changed according to that order almost immediately! We plan to add "synchronization undo" in the future version to reverse possibly uncalled bulk changes. But for now, please make sure you have daily backups and carefully read how a synchronizer works before installing it

In order to install a synchronizer you need to have **Control** permissions on a structure and have necessary permissions on the JIRA issues.

Anonymous user cannot install synchronizers or use Export/Import even they are granted Control permissions.

2.8.1 Importing Structure

When you **Import** a structure, you get a set of issues which should be in the structure and/or information on how they should be arranged in a hierarchical list. Then this information is applied to an existing structure.

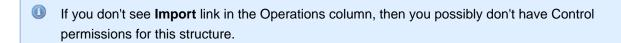
For example, you can use a Filter Synchronizer (see page 109) to add All Open Issues to a structure (or the results of whatever Saved Filter you have), or GreenHopper Synchronizer (see page 114) to rearrange issues in the structure according to their rank and epic in GreenHopper.



To run Import, you must have Control permissions on the structure and additional permissions may be required by a specific synchronizer.

To import hierarchy into a structure:

- 1. Open **Manage Structures** page using top navigation Structure menu.
- 2. Select the structure you'd like to import into and click **Import** link.



- 3. Select a synchronizer from the drop-down list and proceed to configure import parameters.
 - If there are no synchronizers in the drop-down list, then either none are currently installed or none of the installed synchronizers support import into a structure.
- 4. Enter synchronizer parameters. Each synchronizer has its own parameters, so please refer to specific synchronizer documentation (see page 108). If you're not yet acquainted with how this specific synchronizer works, please read the Rules section on the parameters page.
- 5. Click Run Import. When you start import, synchronizer will analyze data and possible update the whole structure.
- 6. After you click Run Import and confirm the operation, a job status page is shown. When the job is marked as Finished, the synchronization is done and you can view the results by opening the affected structure.
- When import is run, it runs under your user name and with your permissions. So if you don't have enough permissions to read values somewhere else or to view issues you'd like to import, you may not see the expected result.
- Import (see page 101) and Export (see page 102) are actually a one-time Resync (see page 106). Export is resync from Structure and import is resync into Structure. If you need to run export or import periodically, you can set up a synchronizer with all the parameters but without enabling it so no synchronization happens in the background. When you need to export or import, you can open Synchronization Settings page for the structure and run Resync. Just make sure you've selected the correct Resync direction!

2.8.2 Exporting Structure

When you **Export** a structure, you use the hierarchy from the structure to create, update or delete other issue attributes or make any other changes based on the hierarchy that a specific synchronizer provides.

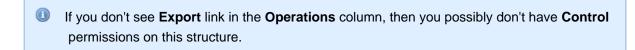
For example, you can use Links Synchronizer (see page 111) to create issue links between sub-issues and their parents.



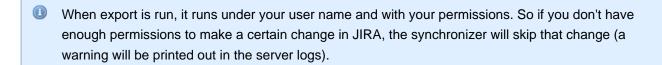
To run Export, you must have **Control** permissions on the Structure, and you will likely need some additional permissions, depending on which synchronizer you're going to use. For example, you have to have *Link Issues* permission when working with the Links synchronizer.

To export hierarchy from a structure:

- 1. Open Manage Structure page using top navigation Structure menu.
- 2. Select the structure you'd like to export from and click **Export** link.



- 3. Select a synchronizer from the drop-down list and proceed to configure export parameters.
 - If there are no synchronizers in the drop-down list, then either none are currently installed or none of the installed synchronizers support exporting from a structure.
- 4. Enter synchronizer parameters. Each synchronizer has its own parameters, so please refer to specific synchronizer documentation (see page 108). If you're not yet acquainted with how this specific synchronizer works, please read the *Rules* section on the parameters page.
- 5. Click **Run Export**. When you start export, the synchronizer will read the current structure and apply it to whatever it syncs with.
- 6. After you have clicked Run Export and confirmed the operation, a job status page will be present. When the job is marked *Finished*, the synchronization is done and you can inspect the results.





Import (see page 101) and Export (see page 102) are actually a one-time Resync (see page 106). Export is resync from Structure and import is resync into Structure. If you need to run export or import periodically, you can set up a synchronizer with all the parameters but without enabling it so no synchronization happens in the background. When you need to export or import, you can open Synchronization Settings page for the structure and run Resync. Just make sure you've selected the correct Resync direction!

2.8.3 Installing Synchronizer

When you install a synchronizer on a structure, you make this structure automatically sync with something else. For example, after you have installed and enabled a Links Synchronizer (see page 111), any changes someone makes to the structure will cause issue links to be created or deleted to match those changes. Or when you have installed and enabled Filter Synchronizer (see page 109) in *Add* mode, creating or changing an issue that causes it to pass the selected saved filter will cause this issue to be added to the structure.

When you install a synchronizer, you define its parameters. It's not possible to edit those parameters later, but you can remove the synchronizer and install a new one with different parameters.

Please note that after a synchronizer is installed, it's not working yet - it must be **Enabled** to start monitoring the changes.

To install a new synchronizer:

- 1. Open **Manage Structure** page using top navigation Structure menu.
- 2. Find the structure you'd like to sync. The **Sync With** column shows currently installed synchronizers. Click on the **Settings** link in that column.
 - •

If you don't see **Settings** link in the **Sync With** column, then you possibly don't have **Control** permissions on this structure.

- Synchronization settings page shows detailed information about each installed synchronizer and lets you work with them. To proceed with the installation of a new synchronizer, select the type of the synchronization and click Configure and Install Synchronizer.
- 4. Enter synchronization parameters. Each synchronizer has its own parameters, please refer to the specific synchronizer documentation (see page 108).



If you're not acquainted with how this synchronizer works, please make sure to read the *Rules* section at the top of the page. Especially text in red.

- 5. Press Create button and the synchronizer gets installed. However, it's not enabled yet.
 - 1. Before synchronization is enabled, you might want to run Resync to bring the current state of the structure and JIRA to the same page. In that case, press **Resync and Enable** button after the synchronization is installed, or later use the same link on the synchronization settings page.
 - 2. If you need to enable synchronization without resyncing first, press **Enable without Resyncing**.
 - 3. You can enable and resync the synchronizer later from the synchronization settings page. Press **Done** if you don't need to enable the newly installed synchronizer now.

Import (see page 101) and Export (see page 102) are actually a one-time Resync (see page 106). Export is resync from Structure and import is resync into Structure. If you need to run export or import periodically, you can set up a synchronizer with all the parameters but without enabling it - so no synchronization happens in the background. When you need to export or import, you can open Synchronization Settings page for the structure and run Resync. Just make sure you've selected the correct Resync direction!

2.8.4 Removing Synchronizer

You can remove an installed synchronizer at any time if you have Control permissions on the structure.

- 1. Open Manage Structure page using top navigation Structure menu.
- 2. Find the structure you need to remove a synchronizer from. You can look at *Sync With* column to see which synchronizers are installed in a structure. Click **Settings** link for the selected structure.
- 3. Find the synchronizer in the list and use **Delete** link to remove it.

Note that if the synchronizer is currently performing an incremental sync or resync, it will be allowed to finish.

2.8.5 Turning Synchronizer On and Off

A synchronizer is disabled by default and it's usually explicitly enabled after it is installed into a structure, probably with a resync. The following list summarizes the possible states of a synchronizer:

- **Disabled** the background incremental synchronization is not running. You can run resync (see page 106) to do a one-time full sync.
- Enabled the background incremental synchronization is running. When a change is detected, synchronization applies the change to the other part of the synchronous link as soon as possible, typically within several seconds.
- **Not Available** the synchronizer is installed but it cannot run any synchronization. The possible reasons are changes in JIRA configuration or lack of permissions from the user.

To disable an active synchronizer:

1. Open synchronization settings page for the structure.

2. Find the synchronizer and click **Disable** link.



If the synchronizer is currently running a sync, it will be allowed to finish.

To enable an inactive synchronizer:

- 1. Open synchronization settings page for the structure.
- 2. Find the synchronizer and click **Enable** link.
- 3. Alternatively, you can click **Resync and Enable** to resync (see page 106) and enable immediately after resync finishes.

2.8.6 Running Resync

A resync, or full resynchronization, is a one-time process activated manually by the user to bring Structure and some other aspect of issues to the same page. Resync typically scans all issues that may be affected - contrary to the incremental synchronization, which inspects only issues that have been changed.

For example, running resync on a Saved Filter synchronizer (in *Add* mode) runs the related Saved Filter and makes sure all issues from the result set are in the structure. When the same synchronizer is working in the background, it checks only those issues that have been changed.

Resync Directions

Resync is also different from incremental synchronization in that it has a direction. The incremental sync tries to apply changes on *both* sides to the other side, if possible, depending on where the change has happened: with GreenHopper synchronizer, if you change the rank (issue position in backlog on the Planning Board), its position in the structure is also changed; and if you change the position in the structure, GreenHopper's rank is changed. However, when applying Resync, you need to choose which side of the data is to be taken as the final version and which is to be updated.

Resync can be run:

- from Structure, which means that the issue hierarchy in the Structure is the final data and the synchronizer should update whatever it syncs with. This is what happens when you export from a structure (see page 102).
- *into Structure*, which means that the issue hierarchy is going to be updated (or issues possibly added or removed), and whatever the synchronizer syncs with has the final say. This is what happens when you import into a structure (see page 101).



A synchronizer may support resyncing in only one direction. For example, Saved Filter synchronizer, which adds issues from a saved filter result, can only sync *into* Structure.

Running Resync

To run a resync:

- 1. Open Manage Structure page using top navigation Structure
- 2. Click **Settings** link in the *Sync With* column for your structure
- 3. On the synchronization settings page, find the synchronizer you'd like to Resync, and either
 - 1. Click Resync
 - 2. Click **Resync and Enable** if the synchronizer is disabled and you'd like to enable it immediately after Resync finishes
- 4. Select a direction for the Resync. For example, *GreenHopper Structure* means that the data will be taken from GreenHopper and the structure will be rearranged. If a direction is not supported by the synchronizer, it will be disabled.
- 5. Click Start Resync.



Resyncing in a wrong direction may lead to data loss! Please make sure you understand that you're doing the correct thing and confirm running the resync when a confirmation dialog appears.

6. The job status page that appears will tell you when the Resync has finished.



If the synchronizer is currently running an incremental synchronization, the resync will wait until it finishes.

2.8.7 Synchronization and Permissions



IMPORTANT! Please read.

When synchronizer makes changes to bring structure and some other aspect of issues to the same page, it should do that on behalf of a certain user - for the sake of permissions and logging. This user is the one who has created the synchronizer, and it is displayed in *Run as User* column on the synchronization settings page.

Due to asynchronous nature of the synchronization, the changes that cause sync may be effected by a different user or users. However, when sync runs, the updates will be made on behalf of the user who installed the synchronizer!

This is really important to understand. Consider the following settings:

You create a Structure and you set up structure permissions (see page 84) so that anyone can edit
the structure.

 You have Link Issues permissions on a project and you install Links synchronizer to have children issues linked to their parent issue.

Now, anyone can edit the structure - add issues there, remove issues from there and rearrange the issues in the structure. Every change of the structure will lead to adding and removing links between the affected issues on your behalf - even if the user who changes the structure does not have Link Issues permission!

So when using synchronizer, Structure edit permissions implicitly grant limited permissions to make changes according to the synchronizer's algorithm, as well as issue permissions implicitly grant limited permissions to edit the structure.

2.8.8 Bundled Synchronizers

There are several bundled synchronizers coming with the Structure. Other synchronizers can be provided by other JIRA plugins.

Sub-Tasks Synchronizer

Sub-Tasks Synchronizer lets you have sub-tasks automatically placed under their respective parent issues in the structure.



This synchronizer is available only when Sub-Tasks are enabled in your JIRA and you have at least one Sub-task issue type defined.

Sub-Tasks Synchronizer Parameters

You can select which sub-task issue types the synchronizer works with. Issues of other issue types will not be affected.

This synchronizer supports only Import / Resync into Structure (more about resync (see page 106)).

Sub-Tasks Synchronizer Rules

- When there's a sub-task (of one of the selected types) and its parent issue is in the structure, the sub-task is also added to the structure and placed under its parent task.
- The parent issue must be in the structure already the synchronizer does not add parent AND sub-task, neither does it add parent for the sub-tasks already added.



You can add parent issues to structure manually, or use Saved Filter synchronization to add parent issues (and probably sub-tasks) automatically.

 If a sub-task is already in the structure, and is located under a different parent (or at the top level), it will be moved under its subtask parent (with all sub-issues that it may have).

- Changes in structure are not synced back to sub-tasks: if you place an issue under another issue, it will not become a sub-task.
 - If you move a sub-task away from its parent task, it will soon be moved back by the synchronizer.

Filter Synchronizer

Filter Synchronizer lets you automatically add issues to structure or remove issues from structure based on a Saved Filter or a JQL query.

This powerful synchronizer lets you control the contents of the structure with an issue filter (either a **Saved Filter** or an arbitrary **JQL Query**). You can either add issues to structure automatically, or remove issues from structure automatically, or do both.

Filter Synchronizer Parameters

Filter Syn	ichronizer Parameters		
Filter	A Saved Filter or a JQL Query to sync with. Click Select to choose a saved filter or switch to JQL query and enter the JQL.		
	When this synchronizer is enabled and runs in background, it "listens" to JIRA events about issues being changed. That means that if the result of a query may change without an issue being actually changed, the synchronizer will not detect the change and will not updated the structure.		
	For example, if you use JQL query updatedDate > startOfMonth(), the synchronizer will not update the structure at the beginning of a month, when the result of the query changes. You will need to do a Resync (see page 106) or use scheduled synchronization.		
Add	Turns on Add Mode : the synchronizer will make sure that all issues from the filter's result are present in the Structure.		
Place added issue at the top level	The newly discovered issues from the filter result are placed at the top level, at the end of the structure.		
Place added issue as a sub-issue of	You can enter issue key (like PROJECT-123) of an issue that will serve as the parent for the newly discovered issues from the filter. They will be placed as children of this issue, at the end of the current children list. Note that if this issue is not present in the structure, the issues won't be added at all.		

Allow	This option is available if you have specified the parent issue for adding matching issues. This option tells the synchronizer what to do if a discovered matching issue is already added to the structure, but is located somewhere else, not under the designated parent issue. If the option is on, the synchronizer will move the issue (with all its possible sub-issues) under the parent issue. If the option is off, the issue will be left alone where it now resides.
Remove	Turns on Remove Mode : the synchronizer will remove issues from the structure when they no longer are present in the filter result. However, if an issue to be removed contains sub-issues that should stay in the structure, it will not be removed.
Remove only from where added issues are placed	Additional flag to remove issues only if they are either at the top level or under the issue where they were initially placed by the synchronizer. So if you move an automatically added issue somewhere else, it will not be removed even if it is no longer present in the search result.

This synchronizer supports only Import / Resync into Structure (more about resync (see page 106)).



If the Saved Filter used in configuration is deleted later, or if you lose permissions to run it, the synchronizer will not work.



No matter how synchronizers are configured, they will only affect issues from the projects that are enabled for synchronization (see page 137).



CAREFUL! Please be careful when turning on Remove mode and installing another synchronizer into the same structure. It is possible to set up the structure synchronizers in a way to make them cycle: some other synchronizer, like Sub-tasks synchronizer, would add an issue to the structure and then Saved Filter synchronizer in Remove or Add/Remove mode would remove that issue, and so forth.

Filter Synchronizer Rules

- Synchronizer adds issues from its filter's result to structure and/or removes issues that no longer are in the filter's result.
- Whenever an issue changes, a query is run to see if it matches the filter. On resync, all issues are checked.
- · With Add mode on, an issue will be added to the structure if it matches the filter even if the user has manually removed it from there. If the issue is already in the structure, it will not be affected, unless Allow Move is on - in which case it will be relocated under the specified parent issue.

- With Remove mode on, an issue will be removed from the structure if it does not match the filtereven if the user has manually added it before.
- When adding issues on Resync or Import, synchronizer places them at the end of the structure (or at
 the end under the specified parent issue), in the order that corresponds to the filter's order. However,
 if only part of the filter result is added (for example, because other issues are already in the structure),
 the final sequence of issues may be different from the filter result.

Links Synchronizer

Links Synchronizer maintains issue links between parent issue and children issues. You can use this synchronizer to replicate the hierarchy in the structure with issue links, or to import a hierarchy that was previously created with links.



Links synchronizer is available only when Links are enabled and there's at least one link type.

This synchronizer supports Resync in both directions (Import and Export) (*more about resync* (see page 106)). Incremental synchronization watches both structure changes and issue link changes and applies the change to the other side (unless **Reverse contradicting changes** option is specified, see below (see page 112)).



No matter how synchronizers are configured, they will only affect issues from the projects that are enabled for synchronization (see page 137).



When synchronizer adds or removes JIRA issue links, it has the same permissions as the user that installed the synchronizer.

Links Synchronizer Parameters

Link Type

The type of the link to sync with. Links of other types will be ignored.

Link Direction

Defines which side of the link is the parent issue and which is the sub-issue.

Parent Issue Filter and Sub-Issue Filter

If set, these filters determine which issues and links can be affected by the synchronizer:

If a link's parent issue or sub-issue (as determined by Link Direction) doesn't pass the corresponding filter, then the link is ignored by the synchronizer, as if it didn't exist.
 In particular, if there are two issues that belong to the structure and pass the corresponding filters,

and one of them falls out of its corresponding filter, the link will not be deleted.

 If there is a parent issue and a sub-issue in the structure, and either of them doesn't pass the corresponding filter, the synchronizer will not create a link between them.

You can use saved filters or JQL queries.

Scope

Defines which issues are affected by the synchronizer, based on whether they are in the structure or not.

- Synchronize issues that are already in the structure means that the synchronizer will affect only those issues that are already in the structure or reachable from it via issue links. Use this option when you need manual control over which of the linked issues appear in the structure.
 - If Expand to sub-issues is selected, the synchronizer will add sub-issues to the structure if their parent issue is in the structure.
 - If Expand to parent issues is selected, the synchronizer will add a parent issue to the structure if any of its sub-issues is in the structure.
- Synchronize all issues that have links of selected type means that the synchronizer will affect all issues that have matching issue links and pass the Issue Filters. For example, you can use this option to import all issue relationships represented by links into an empty structure.

This setting also controls which issue links can be deleted during export, manual resync from structure, or incremental synchronization. For example, when you remove a sub-issue from the structure, the synchronizer will remove the corresponding link only if it could have added this sub-issue back, that is, when either Expand to sub-issues or Synchronize all issues is selected.



CAREFUL! Please be careful when using this synchronizer with Synchronize all issues option selected, because Exporting or Resyncing from Structure would delete all the existing links of the selected type between issues that are not in the corresponding positions in the structure.

Removal

Defines how the synchronizer treats a sub-issue that doesn't have a link to justify its position in the structure (for example, when a user deletes the link from its parent issue):

- When Move upwards is selected, the synchronizer will move such an issue up the hierarchy until it's either at the top level of the structure or in a position that doesn't contradict the settings (for example, under an issue that does not pass the Parent Issue Filter).
- When Remove is selected, the synchronizer will remove such an issue from the structure, together with all its sub-issues.

Primacy

By default, when a synchronizer is installed and enabled, it tracks changes made by users and applies them to the "other side":

- When a user creates or deletes issue links, the synchronizer adjusts the structure accordingly.
- When a user changes the structure, the synchronizer creates or removes the corresponding links.

You can use the **Reverse contradicting changes** option to override this behavior and specify the primary place where issue relationships are stored:

- With Structure primacy, when a user creates or deletes a link that is within the scope of the synchronizer, but contradicts the structure, that change will be reverted. One needs to change the structure to adjust issue relationships.
- With Links primacy, the synchronizer reverts changes to the structure that contradict issue links.
 One needs to change the links to adjust an issue's position within the structure. Note that this does not apply to reordering issues without changing their parents.

Please note that this option does not apply during Export, Import or manual Resync.

Links Synchronizer Preserves Links Between Added List of Issues

There is a special case: when a list of 2 or more issues is added to the structure, links between these issues are preserved, and they form a hierarchy according to these links. Such a situation may arise, for example, when searching outside the structure (see page 46) and moving a bunch of issues into the structure.

This differs from the default behaviour when **Reverse contradicting changes** option is not selected: normally, if an issue *A* is added to the structure as a sub-issue *B*, and both of them pass the Issue Filters, Links synchronizer would establish a link between *A* and *B* and remove all other links of the corresponding type where *B* is on the sub-issue end of the link. When a list of issues is added, however, the synchronizer behaves as if **Links primacy** was selected.

Links Synchronizer Rules

- When synchronizer is enabled:
 - Changes in the structure will be reflected by creating and removing links of the selected type.
 - Links created or removed by the user will be automatically reflected in the structure.
- Links created and removed by the synchronizer are not recorded in the issue history, and issue update time is not changed (due to performance reasons).
- Use Resync (from Structure to Links) or Export to update the links according to the structure.
 - If **Synchronize all issues** is selected, all other links of the selected type will be deleted.
 - Otherwise, the links that are reachable from the structure considering **Expand to...** options, but not represented in the structure, will be deleted.
- Use Resync (from Links *into* Structure) or Import to add and rearrange the issues in the structure according to the existing links.
 - If **Synchronize all issues** is selected, all issues with matching issue links will be added to the structure
 - Otherwise, only the issues reachable from the structure considering Expand to... options will be added.

- Links that violate hierarchy restrictions are treated as follows:
 - If a sub issue has more than one parent issue, the most recent issue link is used.
 - If there is a sub-issue cycle, the oldest issue link is not used.
 - There is an exception to the two preceding rules: Links synchronizer prefers to use links between added list of issues (see page 113), even if they are older than others.
 - Unused links are deleted during incremental synchronization, and ignored during Import or manual Resync.

GreenHopper Synchronizer

GreenHopper Synchronizer lets you synchronize the position of issues in the structure and on the Rapid Board (or Planning Board) using Rank synchronization, and synchronize Epic/Theme field with the position of stories under epics in the structure.



GreenHopper 5.8 introduced *Global Rank* field, which can be used to manage a multi-project backlog. GreenHopper synchronizer in Structure lets you select multiple projects to sync with when you are using Global Rank.

GreenHopper Synchronizer Parameters

Project	A project that GreenHopper is used in. The structure may contain issues from other projects, they will not be affected. GreenHopper 5.8 or later: Multiple projects may be selected. The issues from all selected projects will be synchronized using the same Global Rank field.	
Auto-add Subtasks	When turned on, sub-tasks will be automatically added to the structure and forced to stay under their respective parent issues, like they do on GreenHopper's Planning Board. This works similarly to Sub-Tasks Synchronizer (see page 108).	
Rank Field	The field of type "GreenHopper Rank" that holds the rank (backlog order) for the selected Project. If you do not wish to synchronize rank, select <i>Don't synchronize</i> .	
Epic Field	The field of type "Labels" that is used to hold the key of the Epic that the story belongs to. Typically named "Epic/Theme". If you do not wish to synchronize Epics content, select <i>Don't</i> synchronize.	
	The synchronizer allows to select an Epic/Theme field even if it is applicable only to some of the available issue types. When the synchronizer should set a value to an Epic/Theme field, it will not make a change if the field is not applicable to the issue type of the changed issue.	
Epic Type	Relevant only if an Epic Field is selected. Defines an issue type that is treated as Epic - typically named "Epic". All issues placed under an issue of this type in the structure will be updated to have Epic Field point to that issue.	

This synchronizer supports both Import and Export / Resync into/from Structure (more about resync (see page 106)). Incremental synchronization watches both structure changes and GreenHopper changes and applies the change to the other side.



CAREFUL! Please be careful when using this synchronizer, especially when you add multiple issues to the Structure, as this may lead to massive updates in the GreenHopper ranks without undo.

On Fix Versions

Earlier GreenHopper versions relied on values in the Fix in Version/s field - if a version has been released, the issues assigned to that version won't appear on the Classical GreenHopper boards. GreenHopper synchronizer in Structure reflected that behavior and ignored such issues.

With the introduction of Rapid Board, this dependency on Fix Version field has become optional. In some cases, Fix Version field is completely disabled and the teams use GreenHopper Sprints. To address that, the GreenHopper synchronizer no longer filters issues by Fix Version, unless you're using an old GreenHopper version.

GreenHopper Synchronizer Rules

Common Rules:

- Issues that do not belong to the synchronized project(s) are not affected. If you've got GreenHopper earlier than 5.8 and not using Global Rank field, then issues that are assigned to Fix Versions that have been released are also not affected.
- This synchronizer does not add issues to the structure (with two exceptions, explained below). You can use Saved Filter synchronizer together with GreenHopper synchronizer to automatically add and position issues.

Sub-Tasks Synchronization:

- With Auto-Add Subtasks mode on, sub-tasks are added to the structure if their parent is there in the structure.
- The sub-tasks are forced to stay under their parent, so if you move a subtask somewhere else, it will jump back under the parent again. You can rearrange the order of the sub-tasks, which will be sync'ed to the GreenHopper Rank if the Rank Field is configured.

Rank Synchronization:

- Repositioning issues in the structure causes Rank change and the repositioning issues on the Planning Board.
- Rearranging issues on the GreenHopper's Planning Board causes the issues to be rearranged in the structure.

 When issues are repositioned in the structure according to Rank, they are never moved under a different parent issue.



This restricts the possible rank changes in GreenHopper - you can only move an issue to the position of another issue that is under the same parent issue in the structure, otherwise the issue will "jump back" later.

Epic Synchronization:

- Placing an issue under an Epic in the structure will cause its Epic/Theme field to change to that Epic.
 - It does not matter at what level of depth is the sub-issue. A sub-sub-sub-issue of an Epic issue will also have its Epic/Theme field updated.
- If you manually change Epic field to point to a different Epic, the issue will be repositioned under that Epic in the structure.
 - An issue that has the Epic/Theme field pointed to an Epic in the structure will be automatically added to the structure.

How to Add Issues to Structure Sync'ed with GreenHopper

When GreenHopper synchronizer is enabled, it automatically updates GreenHopper order in background when any Structure change happens. So if you carelessly add issues from the sync'ed project to the structure in some random order, their ranks will be updated according to that order.

To add issues to the structure without breaking the existing backlog order:

- If adding manually on the Structure Widget, use JQL search and add order by Rank clause at the end of the guery. Use the rank field that is used by the synchronizer.
- Select the position of the added issues carefully (best with drag-and-drop or copy/paste) the order is likely to change unless you place issues under another issue without any other sub-issues (see Syncing Partial Orders below).
- If using Saved Filter synchronizer to add issues, add order by Rank clause to the Saved Filter's query. However, the new issues that are added with the Saved Filter synchronizer will appear at the end of the structure and so will have the latemost ranking.

Syncing Partial Orders

GreenHopper's Planning Board is flat (except for sub-tasks), and the Structure is hierarchical - so it is not possible to precisely rearrange Structure to have all issues come in the same order as they do on the Planning Board, without changing issue parents or making the Structure also flat.

Henceforth, the Structure syncs subsets of the issues in the hierarchy with GreenHopper rank. For example, consider the following Structure:



	С
D	
	Е
	F

It is not possible to rearrange the sub-issues so that they come in the following order: B, E, C, F - although this is possible on the Planning Board. Instead, the structure will synchronize sub-sets of the issues in the Structure with GreenHopper. The following sub-sets will be synchronized separately:

- A, D top-level issues: A must come before D on the Planning Board
- B, C sub-issues of A are sync'ed separately, so B must come before C on the Planning Board
- E, F ditto for the sub-issues of D

Status Rollup Synchronizer

Status Rollup synchronizer automatically aggregates statuses of the sub-issues and updates the status of the parent issue. For example, it can make parent issue *Resolved* if all sub-issues are *Resolved*.

Status Rollup Synchronizer Parameters

Enabled Projects	Only issues belonging to the selected projects are changed . It does not matter what project sub-issues belong to, as long as their parent belongs to the enabled project — every sub-issue counts with its status.
Enabled Issue Types	Same with types — you can select issues of which types may be changed by the synchronizer, and like with the enabled projects, only the parent issue type is checked.
Statuses Rolled Up	The selection and order of statuses that are used to calculate parent issue status. Parent issue status is set to the <i>earliest</i> status among its sub-issues. If a sub-issue has a status not selected in this parameter, the parent issue is not changed.
Allowed Transitions	For every status, you can select which transitions the synchronizer can make to move an issue to that status.
Resolution	Value to set to the <i>Resolution</i> field when workflow transition requires it. By default, a current or default value for Resolution is used.

The synchronizer is normally installed, resynced and used in the Incremental mode, tracking changes to issues and structure and updating issues. The synchronizer supports Exporting from Structure, changing statuses of the issues in the structure on one-time basis.

How Status Rollup Synchronizer Works

The synchronizer tracks updates to issues and to structure, and tries to make sure that the status of the parent issue corresponds to the aggregate status of its direct children.

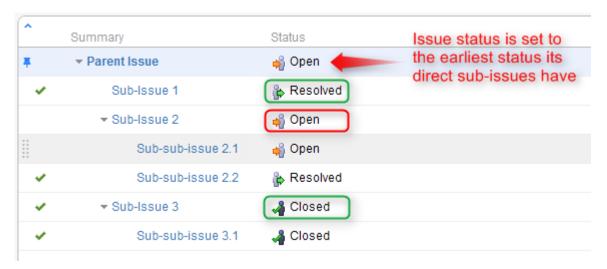
When you configure Status Rollup, the most important parameter is the selected Statuses and their order:



1

Statuses that are not selected in the parameters are not recognized by the synchronizer. If a sub-issue has one of the unselected statuses, the synchronizer does not change the parent issue.

The order of the selected statuses should correspond to *earliest-to-latest* order of phases of the workflow. For example, the screenshot above shows configuration where *Open* is followed by *Resolved*, which is followed by *Closed*. With that configuration, once all sub-issues of an issue are *Resolved*, the synchronizer will try to make the issue *Resolved* too. Once all sub-issues are *Closed*, the issue will be made *Closed*. But if at least one sub-issue happens to be *Open*, the issue status will be set to *Open* — because it is the earliest status in the specified order.



On the screenshot above:

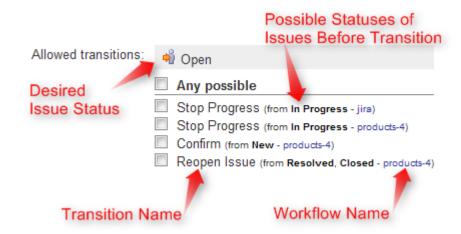
- All **sub-sub-issues** and **sub-issue 1** do not have sub-issues of their own, so the synchronizer does not change their status.
- **Sub-issue 3** has a single sub-issue, which has status **Closed** so since all of its sub-issues are closed, it should be **Closed** too.
- **Sub-issue 2** has one **Open** sub-issue and one **Resolved** sub-issue it should be **Open** because Open status comes before Resolved in the order specified earlier.
- Parent Issue has sub-issues that have statuses Open, Resolved and Closed so it should be
 Open for the same reason. Once all sub-issues are Resolved, Parent Issue will be automatically
 Resolved. Once all sub-issues are Closed, Parent Issue will automatically be Closed.



Remember, that whenever one of the sub-issues gets a status not listed in the synchronizer configuration, the synchronizer just skips the issue. For example, if we change the status of **Sub-issue 2** above to **In Progress**, **Parent Issue** will not be updated. If we then change the status of **Sub-issue 2** to **Resolved**, **Parent Issue** status will be updated to **Resolved**.

How Status is Changed

JIRA allows status to be changed only through a workflow transition, so the only way Status Rollup synchronizer can set the desired status on an issue is to apply a workflow transition. Therefore, when you select a status, you also need to select which transitions is synchronizer allowed to make.



So what the synchronizer does is:

- 1. See what status the issue currently has;
- 2. Calculate what status it should have, based on the statuses of sub-issues;
- 3. Find workflow transitions that can transfer the issue from the current status to the required status;
- 4. Check which of those transitions are allowed by the configuration;
- 5. Try to apply matching transition number one, if it fails try the next one, and so on.



Note that all transitions are done under the account of the user who has installed the synchronizer.

Why Can a Workflow Transition Fail

It's not guaranteed that the synchronizer will be able to change the Status, because workflows are too flexible and there are many reasons that a given transition, which you have allowed in the configuration, can fail to execute. Here are some of the possible causes:

- You (the user who has installed the synchronizer) do not have the required permissions to make the transition;
- You are not the Assignee of the issue required for In Progress status;
- Some other pre-condition defined in the workflow fails;

Workflow transition requires a field to be set on an issue that has no default value.

As described above, it's possible that there are several possible transitions from one status to another. The synchronizer will try all of them unless one of them succeeds.



If the synchronizer fails to update the status, a warning message will be written into the server logs (subject to logging configuration).

Changing Resolution

You can set up a specific *Resolution* value to be set whenever a transition involves changing the resolution. If you don't specify this parameter, the default resolution or already existing resolution will be used.



In order to tell which issues have been automatically moved to a status like Resolved or Closed, you can set up a special resolution like *Auto-Resolved*.

Manually Changing Status of an Issue That Has Sub-Issues

Even if an issue has sub-issues and is subject to Status Rollup, you can manually change its status. Although the synchronizer will **not** be forced to recalculate the status of that issue immediately, it will recalculate the status if any of the sub-issues change – probably reversing your change, if it finds an allowed transition.



If you'd like the synchronizer to only move issues *forward*, that is, from *Open* to *Resolved*, but not vice versa, you can configure the allowed transitions accordingly.

2.9 Structure Activity Stream

JIRA's **Activity Stream** dashboard gadget lets you see recent activity in JIRA and other connected systems. The activity stream can be filtered (for example, by project) to show you only the changes that concern you or your team. In addition, **Activity** tab on the issue page displays recent activity that has affected the viewed issue.

With the Structure plugin installed, Activity Stream gadget may be configured to include changes made to structures. The activity stream on the issue page automatically includes all changes to all structures that affect the position of the viewed issue.

To activate the Structure stream, select the Structure option in the Available Streams section of the Activity Stream gadget configuration.

2.9.1 Available Filters

The following filters are available for the Structure activity stream:

• Structure

Use it to see changes only in a specific structure or structures, or to exclude specific structures from the stream. If this filter is not used, changes to all structures are shown.

Ancestor Issue Key

This filter can be used together with the Structure filter if you are interested in changes within a specific part of a specific structure, located "under" the specified issue (if the changed issue is not located under the specified issue, the change will not be shown). You can enter several issue keys separated by spaces.

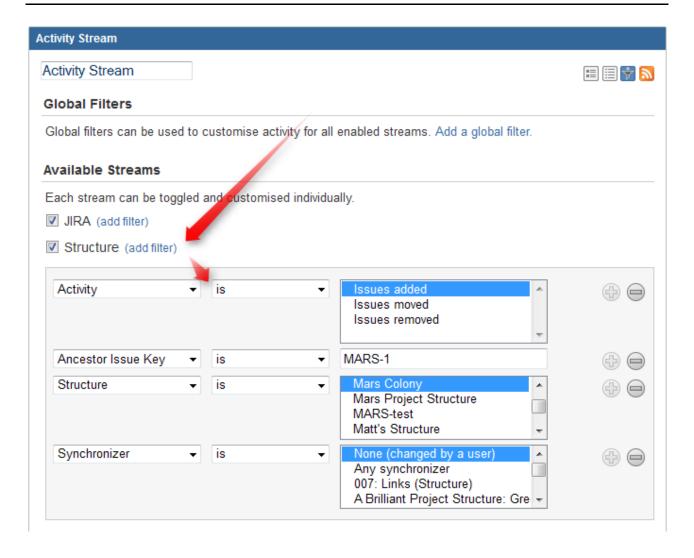
• Synchronizer

You can include or exclude changes made by a synchronizer (either by any synchronizer or by specific synchronizers). Since synchronizers might make a lot of changes, this might be useful to filter out their "noise". Vice versa, you could verify that a synchronizer works as expected with an activity stream and this filter.

Activity

All changes to a structure fall into three categories: adding issues to structure, removing issues from structure and moving issues within structure. This filter lets you include or exclude the particular types of changes.

All Global Filters are supported by Structure Stream as well – you can filter structure changes by Project, Issue Key, Update Date and Username.



2.9.2 Reading Activity Stream

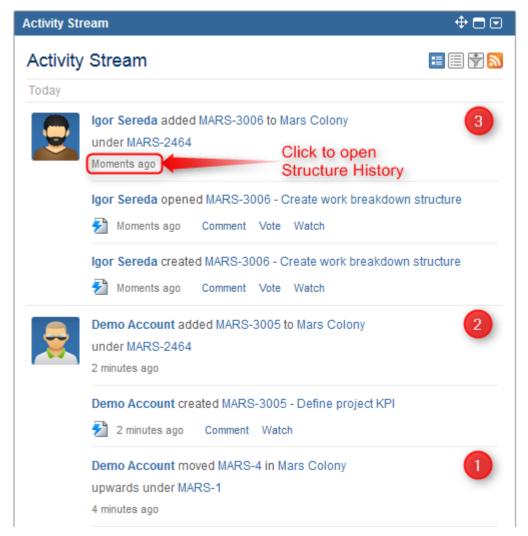
Changes in the Structure activity stream are ordered chronologically, newest first. For each change a short summary is displayed, containing:

- the full name of the user who made the change;
- for changes made by a synchronizer, the name of the synchronizer;
- the number of affected issues, and whether they were they added, removed or moved;
- if **Project** filter is used, the number of affected issues in each of the selected projects;
- if Issue Key filter is used, the affected issues among those selected in the filter;
- the name of the changed structure.

When viewing activity stream in the Full View, the following is also shown:

- the parent path of the affected issues;
- the original and the new parent path for the moved issues;
- if the issues were moved within the same parent issue, the direction of the move (upwards / downwards);
- · when the change was made.

Parent Path is a sequence of issue keys: first, a top-level issue, then its sub-issue, then sub-sub-issue, and so on until the parent of the affected issue is displayed. Hover mouse over an issue key to view the issue's summary, or click it to go to that issue.



On this screenshot, items 1, 2 and 3 are Structure activities.



In the Full View, click on the time of the change to open that change on the Structure Board in the History View (see page 74).

2.9.3 Activity Streams Performance

Structure's activity stream is optimized to quickly provide data for the most common activity requests from Dashboard, Issue Activity, User Activity and Project Activity page.

It is possible however, if you use a complex search query on a JIRA instance with large history of structure changes, that querying database will take longer time than Activity Streams allows and you will not see any results. (There should be a message that "one of the activity streams providers took long time to provide an answer".)

If that is the case, try to reduce the amount of conditions you are using or contact support for help.

2.10 Using JQL to Select Issues in Structure

Structure adds structure() JQL function that lets you search for issues that are added to a structure, or for all sub-issues of a certain issue in a structure.

In order to search for structure issues, you need to use Advanced Searching (http://confluence.atlassian.com/display/JIRA/Advanced+Searching) in JIRA and JQL.

2.10.1 structure() JQL function

To specify a structure condition in JQL, use the following format:

issue in structure(structureName_{opt}, parentlssue_{opt})

Function arguments:

structureName	Optional	The name of the structure. If you omit the structure name, the default <i>Global Structure</i> will be searched – unless it was removed from JIRA. Remember to enclose the name in double quotes ("") if it contains spaces or non-letters.
parentlssue	Optional	Use this parameter to select only part of the structure that consists of the specified parent issues and all its sub-issues of any level. If the issue specified is not added to the structure, an empty set is returned.



You can use structure ID instead of the structure name. You can see structure ID in the URL of the Structure Board if you open **Manage Structure** page and click on the structure.

2.10.2 Examples

- issue in structure() issues that are added to the Global Structure
- issue in structure("My Personal Structure") issues that are added to structure called "My Personal Structure"
- issue in structure(101) issues that are added to structure with ID 101

- issue in structure(PROJECT-123) issues that are added to the Global Structure, and are located under PROJECT-123 issue at some level, including the PROJECT-123 issue itself.
- issue in structure("Structure X", PROJECT-123) issues that are added to the structure named "Structure X", and are located under PROJECT-123 issue at some level, including the PROJECT-123 issue itself.



If a user does not have access to structure (see page 137), they will not be able to create new queries with the structure() function and existing queries will have structure() function return an empty set. However, the user will still see structure() function offered in the JQL completion drop-down.

2.11 Keyboard Shortcuts

Structure provides a number of keyboard shortcuts that you can use to speed up your work. These reference cards describe the shortcuts for Mac OS X and PC keyboards.

2.11.1 Keyboard Shortcuts (PC)

Navigation

Action	Shortcut
Select Issue	Left-Click
Previous Issue	or k
Next Issue	or j
Expand Sub-Issues	
Collapse Sub-Issues	
For Large Structure	PgUp PgDn Home End
Add Column	tt
Expand All	++
Collapse All	

Structure Views

Action	Shortcut
Switch View	vv

Changing Structure

Action	Shortcut
Move Up	Ctrl+
Move Down	Ctrl+
Indent	Ctrl+
Outdent	Ctrl+
Drag and Drop	Shift+Drag
New Issue	Enter
New Sub-Issue	Insert or Shift+Enter
Remove from Structure	Delete

Changing Issues

Action	Shortcut
Edit Field	Double-Click
Edit Summary	Tab or F2 or ss

Save View	vs
Save View As	VSS
Revert Changes to View	vr

Searching & Adding to Structure

Action	Shortcut
Search	Alt+/
JQL On/Off	Alt+j
Filter On/Off	Alt+f
Add More On/Off	Alt+m
Next Matching	1
Previous Matching	[
Add Issue	Ctrl+Enter
Add as Sub-Issue	Ctrl+Shift+Enter

Standard JIRA Actions

Action	Shortcut
Operations Dialog	
View Selected Issue	0
Edit Issue	е
Assign Issue	a
Comment on Issue	m
Edit Issue Labels	1
Actions Drop-Down	Alt+

Finish & Save	Enter or Ctrl+Enter
Cancel Field Changes	Esc
Edit Next Field	Tab or Ctrl+Alt+
Edit Previous Field	Shift+Tab or Ctrl+Alt+
Edit Next Issue	Ctrl+Alt+
Edit Previous Issue	Ctrl+Alt+

Selecting Issues

Action	Shortcut
Toggle Selection	Space
Select All	Ctrl+a
Select All Sub-Issues	Shift+
Deselect All Sub-Issues	Shift+
Expand Selection Down (Up)	Shift+(Shift+)
Bulk Selection	Shift+PgUp
	Shift+PgDn
	Shift+Home
	Shift+End
Clear Selection	Escape

Advanced

Action	Shortcut
Hide/Show Resolved	rr
Cut (Prepare to Move)	Ctrl+x
Paste (Move)	Ctrl+v
Paste Sub-Issue (Move)	Ctrl+Shift+
Fix/Unfix View on Issue	Ctrl+.
Switch Panel	\
Show Extra Actions on the Toolbar	xx
View Full-Size Image (see page 51)	ii

2.11.2 Keyboard Shortcuts (Mac)

Navigation

Action	Shortcut
Select Issue	Left-Click
Previous Issue	<i>or</i> k
Next Issue	or j
Expand Sub-Issues	
Collapse Sub-Issues	
For Large Structure	
Add Column	tt
Expand All	++
Collapse All	-

Structure Views

Action	Shortcut
Switch View	vv
Save View	vs
Save View As	VSS
Revert Changes to View	vr

Searching & Adding to Structure

Action	Shortcut
Search	/
JQL On/Off	j
Filter On/Off	f
Add More On/Off	m
Next Matching]
Previous Matching]

Changing Structure

Action	Shortcut
Move Up	
Move Down	
Indent	
Outdent	
Drag and Drop	Drag
New Issue	
New Sub-Issue	
Remove from Structure	

Changing Issues

Action	Shortcut
Edit Field	Double-Click
Edit Summary	tab <i>or</i> ss
Finish & Save	or
Cancel Field Changes	esc
Edit Next Field	tab <i>or</i>
Edit Previous Field	tab <i>or</i>
Edit Next Issue	
Edit Previous Issue	

Selecting Issues

Action	Shortcut
Toggle Selection	space
Select All	a
Select All Sub-Issues	

Add Issue	
Add as Sub-I	ssue

Standard JIRA Actions

Action	Shortcut
Operations Dialog	•
View Selected Issue	0
Edit Issue	е
Assign Issue	a
Comment on Issue	m
Edit Issue Labels	1
Actions Drop-Down	

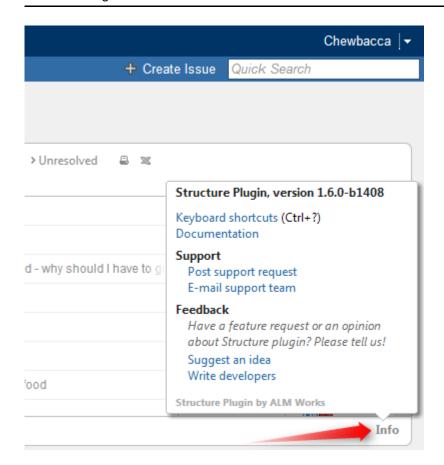
Deselect All Sub-Issues	
Expand Selection Down (Up)	()
Bulk Selection	
Cancel Selection	esc

Advanced

Action	Shortcut
Hide/Show Resolved	rr
Cut (Prepare to Move)	x
Paste (Move)	v
Paste Sub-Issue (Move)	v
Fix/Unfix View on Issue	
Switch Panel	\
Show Extra Actions on the Toolbar	xx
View Full-Size Image (see page 51)	ii

2.12 Getting Help

Click **Info** link at the bottom right corner of the Structure Widget to bring up Structure Information panel. It contains information about Structure version and useful links.



Feel free to write back to ALM Works if you have any questions, feature requests or problems:

- Post support request (http://almworks.com/structure/support-request) and have us resolve it as soon as possible.
- Suggest an idea (http://almworks.com/structure/suggest-idea) on our UserVoice forum.
- Write to developers (mailto:structure@almworks.com?subject=About%20Structure) just to say hi or with any
 comments or questions.

3 Structure Administrator's Guide

This section contains information for JIRA administrators about installing and configuring Structure plugin.



Quick steps to get Structure working:

- 1. Installing Structure (see page 130)
- 2. Setting Up Structure License (see page 133)
- 3. Selecting Structure-Enabled Projects (see page 137)

Contents:

3.1 Installing Structure

Before installing Structure in production, make sure your JIRA meets Memory Guidelines (see page 130).

Structure is installed like the most other plugins. With JIRA 4.3 or later, or when you have Atlassian Universal Plugin Manager installed, you can locate the plugin at the Atlassian Marketplace and install from there.

Alternatively, you can download the plugin JAR manually from Atlassian Marketplace (https://plugins.atlassian.com/plugin/details/34717) and place it into *plugins/installed-plugins* subdirectory under your JIRA home, then restart JIRA.



If Structure Plugin Remains Disabled

It is possible that after you install Structure or enable it from the Plugin Manager, the plugin remains disabled. An error may or may not be shown. If you refresh Plugin Manager page within 5-10 seconds and Structure is disabled, you've got this problem.

See Structure plugin won't start (see page 187) article for possible causes and solutions.

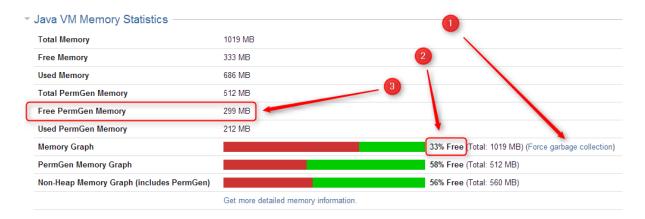
Next: Set up Structure license key (see page 133)

3.1.1 Memory Guidelines

On a production system, it is a good idea to check if you have enough free memory in JIRA's Java process before installing Structure (any other plugin too).

Assessing Available Memory

- Open menu Administration | Troubleshooting and Support | System Info and scroll down to Java VM Memory Statistics.
- 2. Click Force Garbage Collection
- 3. Note the free % number of the **Memory Graph** (heap memory).
- 4. Note the absolute amount of Free PermGen Memory (non-heap memory for Java classes).



Memory Statistic	Recommended Value	Parameter in setenv.sh / setenv.bat
% of Free Heap Memory	25% – 50%	JVM_MAXIMUM_MEMORY
Free PermGen Memory	100 – 200 MB	JIRA_MAX_PERM_SIZE



All recommendations are for a general case and do not guarantee that you don't get OutOfMemoryError. Individual cases may vary.

Heap Memory Requirements

It is recommended that % of free heap memory is from 25% to 50%.

Structure requires about additional 100 MB of heap memory. You can take your current statistic of **Used Memory** and **Total Memory**, add 100 MB to the **Used Memory** and calculate the recommended value for the **Total Memory**.



If you already have recommended % of free memory, you can just increase total heap memory by 200 MB.

PermGen Memory Requirements

This section applies to JIRA running on Sun/Oracle Hotspot Java VM only.

PermGen space is used for Java classes and may be depleted if you uninstall, install or upgrade plugins frequently, or if you don't restart JIRA over a long period of time. Due to technical reasons PermGen space might not get cleaned up from the obsolete classes and you may end up with OutOfMemoryError:

PermGen space error.

Structure classes use only about 10 MB of PermGen space. But for the reasons just mentioned, it is good to have a safety margin with a free PermGen space of at least 100 MB.



The out-of-the-box value for maximum PermGen space is 256 MB, and JIRA without any plugins takes up about 180 MB soon after it's started. The default value is not safe enough!

Changing Memory Parameters

To change memory parameters, edit setenv.sh (on Windows, setenv.bat).

 To change maximum amount of Heap space, edit JVM_MAXIMUM_MEMORY parameter near the top of the script.

```
JVM_MAXIMUM_MEMORY="2000m"
```

• To change maximum amount of PermGen space, edit JIRA_MAX_PERM_SIZE=256m line.

Alternatively, you can add MaxPermSize parameter to JVM_SUPPORT_RECOMMENDED_ARGS, for example:

```
JVM_SUPPORT_RECOMMENDED_ARGS="-XX:MaxPermSize=400m"
```

You need to restart JIRA for these settings to take effect.

Use 64-Bit Java

It is imperative to use 64-bit Java when allocating large amount of memory to it (1 GB and more). To check if you're running 64-bit Java, look up **Java VM** parameter on the System Info page.

Physical Memory Requirements



Avoid swapping at all costs!

The amount of physical memory should be enough to accommodate the whole heap and non-heap memory. If you have other Java or memory-intensive applications running on the same host, they all should fit in physical memory, plus you need to reserve at least 1 GB for operating system, services and file cache.

Do not allocate more memory to JIRA if it cannot fit into physical memory! If Java running JIRA starts swapping actively used memory, it will be a performance disaster.

Sample calculations for a host running JIRA and Confluence, with Apache and MySQL:

Confluence	Heap: 2 GB Non-heap: 500 MB Heap: 2 GB
	Non-heap: 500 MB
Operating system Apache HTTPD MySQL	1 GB
Free memory margin / File buffers	2 GB
Total Physical Memory Required	8 GB

3.1.2 Uninstalling and Reinstalling Structure

Uninstalling Structure

You can uninstall Structure from Plugin Manager the same way you uninstall other plugins. You can also manually remove structure JAR from plugins/installed-plugins directory when JIRA is not running.

When you uninstall Structure plugin, Structure data is **not removed**. It remains in place in structure sub-directory under JIRA home. (See Structure Files Location (see page 146).)

After you have uninstalled Structure, you can completely delete its data by removing structure sub-directory. (We advise to at least create a backup copy though.)



Structure License is not kept in the Structure database, but in the main JIRA database. If you'd like to remove Structure license, you need to open **Administration | Structure | License Details** menu and use **Uninstall License** from that page – before you uninstall the plugin.

Reinstalling Structure

It is perfectly safe to uninstall Structure plugin, then install it back again. (This happens, for example, when you upgrade to a newer version.)

All Structure data will be there unless you manually remove it.

3.2 Setting Up Structure License

Unless your JIRA runs on one of the free licenses (see page 135), Structure requires a license key to work. You can get a free no-obligation 30-day evaluation license key for your JIRA server in a few seconds.



Structure license must be set up in order for Structure features to become visible. Please install a license (get evaluation license, if needed) right after you have installed Structure plugin.



You need the JIRA System Administrators global permission to see and modify Structure license details.



In some cases, Structure plugin will not need a license key.

To check whether you need a license:

- 1. Navigate to Administration | Structure | License Details.
- 2. See section Current License if there's no license there or if the license is expired, then you need to get an evaluation license or purchase a commercial license.
 - 1. If Current License section says that you have Free License, then your JIRA must be qualifying for automatic free license and no further action is needed from you. See When Structure is Available for Free (see page 135).

3.2.1 Getting an Evaluation License

To get a free 30-day unlimited-users evaluation license, follow **Get Evaluation License** link on the structure license page, or open evaluation license request page (http://almworks.com/structure/evaluate.html) directly. In latter case please enter your JIRA Server ID to get a correct license.

3.2.2 Getting a Commercial License

You can purchase a commercial license at http://almworks.com/structure/purchase.html



To generate a license, JIRA Server ID is required. JIRA Server ID is a 16-digit code, which JIRA Administrator can look up in JIRA menu Administration | System Info or in Administration | Structure | License Details.

3.2.3 Installing a License Key

To install a license key:

- 1. Navigate to Administration | Structure | License Details.
- 2. Copy and paste the key to the **Install License** section.
- 3. Click Install License.
- 4. The installed license parameters (see page 135) will be displayed in the **Current License** section.
 - 1. If your license doesn't fit the server, an error is displayed.

3.2.4 Uninstalling a License Key

To uninstall a license key, just click **Uninstall License** on the structure license page. If there's no such button there, then no license is installed.

Next: Select which projects are enabled for Structure (see page 137)

3.2.5 Structure License Parameters

The following parameters are displayed in the **Current License** section when you install a Structure license.

Parameter	Meaning
License Type	Commercial or Evaluation, may be others
Licensee	Organization authorized to use the license
Serial Number	A unique number assigned to the license
Expires	If present, the license is not perpetual: it will expire at the specified date. After that date passes, the Structure plugin will not be available unless the license key is changed.
Maintenance Expires	If present, the license key can only work with the versions of the Structure plugin released prior to the specified date. If you need to use a newer version of the Structure, you need to renew maintenance.
User Limit	This is the maximum number of users allowed by JIRA that are supported by this license key. The license that JIRA runs on must allow this number or fewer users.
Server ID	Although not shown in the license table, most licenses are tied to a specific JIRA server ID and would not install on a server with a different ID. If you need to move a license key to a different server, please contact support.

3.2.6 When Structure is Available for Free

Structure plugin automatically installs a free license in case your JIRA runs on one of the following free licenses:

- Free license for **open-source** projects;
- Free license for a **non-profit** organization;
- Free community license;
- Free demonstration license;
- Free developer license.

The clauses from the Atlassian EULA that govern the use of those free licenses also apply to using Structure on JIRA servers where these licenses are installed.

3.2.7 License Maintenance and Expiration

Commercial License

Your commercial license for the Structure plugin (including Starter licenses) typically has no expiration date, so it's good to use forever. However, it has *Maintenance Expiration Date* which limits which versions of the plugin can be used with that license – you can only use the versions released prior to that date.

To use versions released later, you need to purchase maintenance renewal, which extends your maintenance expiration date one year forward – independently of the date of purchase.

Example:

Date license purchased	2012-01-01
License expiration date	None
Maintenance expiration date	2013-01-01
Products and terms allowed by the license	All versions released prior to 2013-01-01 can be used indefinitely
Maintenance renewal purchased	2012-12-10 (doesn't matter)
Renewed license maintenance expiration date	2014-01-01
Renewed terms	All versions released prior to 2014-01-01 can be used indefinitely

Evaluation License

Evaluation and temporary licenses have expiration date, after which they just stop working – they allow to use the product before the specified date.

Make sure you renew evaluation or get another license key before expiration.

License expiration and maintenance expiration warnings

If the currently used license becomes invalid (for example, because it is expired, or because you've upgraded to a version of Structure that's not covered by the current license's maintenance), then Structure plugin will function in read-only mode.

The users will be able to view structures, but they won't be able to make any changes until a valid license is installed.

3.3 Selecting Structure-Enabled Projects

Structure can be enabled for any selection of the JIRA projects, or for none of them. (In the latter case noone can use Structure.)



By default, Structure is not enabled for any project. To start working or evaluating Structure, enable it for at least one project.

To select which projects are enabled for Structure:

- 1. Navigate to Administration | Structure | Configuration.
- 2. Click Enable/Disable Structure in Projects.
- 3. Select whether Structure should be available for all projects or for selected projects.
- 4. In the latter case, change the projects list in the Selected Projects list by selecting one or more projects and using **Enable** and **Disable** buttons.
- 5. Click Apply when done.
- 6. In case you have disabled some projects that are already used in a structure (a structure contains issues from that project), you'll be given a warning. You can opt to Proceed with Changes or cancel.
 - 1. If you proceed and disable a project that has issues in some structures, those structures will appear to the users without those issues.
 - 2. If you later enable that project back the issues will reappear where they were (all structure changes taken into account).



Which projects are enabled for the Structure affects Who Has Access to the Structure (see page 137)

3.4 Who Has Access to the Structure

Structure is visible only to specific users. Those users who do not have access to the Structure, will not see Structure menu and other user interface elements, provided by the Structure plugin.

A user has access to Structure if all of the following conditions are met:

 The user has Browse permission on at least one of the projects that are enabled for Structure (see page 137).

- Structure is enabled for this user (see page 138):
 - Either Structure is enabled for everyone,
 - Or the user belongs to at least one of the enabled groups.



Users who have JIRA Administrators global permission always have access to Structure.

3.4.1 Restricting User Access to Structure

By default, Structure is accessible to anyone who has *Browse* permission on structure-enabled projects (see page 137). You can further restrict this access level to one or more user groups.

To select who can use Structure:

- 1. Navigate to Administration | Structure | Configuration.
- 2. Click Select Structure Users.
- 3. Select whether Structure should be available to anyone or to selected user groups.
- 4. In the latter case, change the **Selected Groups** list by selecting one or more user groups and using **Add** and **Remove** buttons.
- 5. Click Apply when done.
- Which projects are enabled for the Structure also affects Who Has Access to the Structure (see page 137).
- When Structure is enabled for **anyone**, even anonymous visitors will have access to Structure. To make Structure accessible to only logged in users, restrict access to **jira-users** group.
- Structure plugin maintains a cache of users permissions with regards to each structure. In most cases, the cache is recalculated automatically, but in some cases Structure plugin may miss a change in a user's groups or roles. The result could be that the changed permissions take effect several minutes later (but only with regards to Structure Permissions (see page 84)). A user can force the cache to be recalculated by doing hard refresh from the browser. Typically, it's done by holding Ctrl or Shift or both and clicking the Refresh button.

3.5 Changing Permission to Create New Structures

By default, any logged-in user with access to Structure (see page 137) can create new structures of their own. However, you can restrict this ability to one or more user groups.

To select who can create new structures:

- 1. Navigate to Administration | Structure | Configuration.
- 2. Click Select Who Can Create Structures.
- 3. Select whether new structures can be created by all Structure users or by selected user groups.
- 4. In the latter case, change the **Selected Groups** list by selecting one or more user groups and using **Add** and **Remove** buttons.
- 5. Click Apply when done.
- The user also needs general access to Structure (see page 137) to be able to create new structures.
- Users who have JIRA Administrators global permission are always allowed to create new structures.
- Structure plugin maintains a cache of users permissions with regards to each structure. In most cases, the cache is recalculated automatically, but in some cases Structure plugin may miss a change in a user's groups or roles. The result could be that the changed permissions take effect several minutes later (but only with regards to Structure Permissions (see page 84)). A user can force the cache to be recalculated by doing hard refresh from the browser. Typically, it's done by holding Ctrl or Shift or both and clicking the Refresh button.

3.6 Changing Structure Defaults

JIRA administrator can adjust a number of Structure "defaults", settings that apply when the user does not specify a more specific request or option.

3.6.1 Initial Configuration

When Structure plugin is installed, the defaults are configured as follows:

System Default Structure	Global Structure - an automatically created structure with ID = 1.	
Project Default Structure	Not set - all projects use system default.	
Default Views Menu	Preinstalled views Structure , Planning , Tracking , Triage , Entry (on all pages)	
Default View	Structure	
Auto-switch (Issue Page)	Structure with the displayed issue.	
Auto-switch (Project Page)	Off - show the last viewed structure.	

Keep structure when navigating	On - When going from structure widget to an issue page, show the same structure.
Auto-minimize Structure Panel	On - Structure panel initially minimized if issue is not in structure.

3.6.2 Changing Default Structure

Default Structure (see page 26) is selected when the user opens Structure Board (see page 10) for the first time, or when the Auto-switch option (see page 14) is set to default structure. You can change the default structure for the JIRA instance and for a specific project.

Changing system-level default structure

- 1. Open Administration | Structure | Defaults menu.
- 2. In the System Default Structure section, click Change.
- 3. Select the default structure and click **Apply**.

The new system-level default structure will be also default for all structure-enabled projects that don't have this setting overridden.



Make sure that default structure has correct permissions (see page 84). If the structure is selected for the user by default, but the user does not have VIEW access to it, the user will see an error.

Changing project-level default structure

- 1. Open Administration | Structure | Defaults menu.
- 2. Locate the project in the Project Default Structures section. Un-check Show only projects with overridden default structure checkbox if needed. Click Change in the corresponding row.
- 3. Select a structure and click Change.
- 4. or, select **Use system default** to remove the project-level default.

Project administrator can also change project-level structure from the **Structure** tab on the project administration page, or from the options pop-up window on the Structure tab on the user's project page.

3.6.3 Changing Default View Settings

View settings determine which views are offered to the users in the Views Menu (on the Structure Board and other pages with Structure widget). Default view settings apply to all structures that don't have view settings customized, configured by a structure administrator (someone who has Control permission for that structure) via Views link on the Manage Structures page.

To change default view settings:

- 1. Open Administration | Structure | Defaults menu.
- 2. In the **Default View Settings** section, click **Change**.
- 3. Modify the default settings for details, see Customizing View Settings (see page 86).
- 4. Click Apply

3.6.4 Changing Default Options for the Issue and Project Pages

A number of options define how Structure Panel behaves on the issue page (see page 14) and on the project, component and version pages (see page 21). When the user opens those pages for the first time, the default settings apply. These settings are adjustable by JIRA administrator.

If the user changes some of the options, those changes are preserved and are applied instead of defaults for that specific user.

To change the defaults:

- 1. Open Administration | Structure | Defaults menu.
- 2. Scroll down to Structure User Interface Defaults and click Change.
- 3. Make the changes and click **Change** again.

Option	Description	See Also
Auto-switch (Issue Page)	Lets you automatically select structure displayed on the Issue page.	Structure Options for the Issue Page (see page 14)
Auto-switch (Project Page)	Lets you automatically select structure displayed on the Project, Component and Version pages.	Structure on the Project, Component and Version Pages (see page 21)
Keep Structure Selection When Navigating	When turned on, clicking an issue in the Structure Widget (see page 9) opens that issue's page and shows the same structure on that page initially.	Structure Options for the Issue Page (see page 14)
Auto-minimize Structure Panel	If turned on, the Structure Panel on the issue page will be initially minimized in case the selected structure does not contain the displayed issue.	Structure Options for the Issue Page (see page 14)

3.7 Structure Backup, Restore, and Migration

Structure data is backed up and restored separately from other JIRA data. Structure data includes structures, hierarchies, synchronizers - everything added to JIRA by the Structure plugin. Structure backup does not include issue data (except for some issue attributes that are added just in case).



Structure is backed up separately due to technical limitations of the supported versions of JIRA platform. In the future we plan to merge Structure backup with the main JIRA backup.



You need the JIRA System Administrators global permission to back up, restore, or migrate Structure data.

A backup file can be used in two ways:

 Full structure restore. This operation replaces all existing structure data (if any) with the data stored in the backup file. This operation refers to issues by their numeric IDs (not issue keys!), so the issues must be present in JIRA before this operation is run, and issue IDs must be the same as they were at the time the Structure backup file was created.



Issue IDs are preserved if JIRA instance is fully restored from backup with Restore System command. Issue IDs are not preserved if the issues are moved to another JIRA instance with JIRA's **Project Import** feature – use structure migration in this case.

 Migration / partial import. This operation lets you restore one or more structures backed up at a different JIRA instance (assuming that the issues have been moved over with the JIRA's Project Import command). It also allows you to merge the backed up structure data with the structure data already existing on your JIRA.



A structure in a backup file cannot be restored if it refers to issues in a project that is not present in the JIRA instance.

3.7.1 Proper Backup Sequence

To back up your JIRA with structure:

- 1. Perform the standard JIRA backup (http://confluence.atlassian.com/display/JIRA/Backing+Up+Data).
- 2. Back up Structure (see page 143).

Of course you can back up structure separately if all you need to copy is the hierarchies and structure configuration.

3.7.2 Proper Restore Sequence

To restore your JIRA with structure:

- Restore JIRA data (http://confluence.atlassian.com/display/JIRA/Restoring+Data) first.
- 2. Restore structure from backup (see page 143).

3.7.3 Proper Import Sequence

To import your JIRA projects with structure to another JIRA instance:

- 1. Import necessary JIRA projects from JIRA backup. (http://confluence.atlassian.com/display/JIRA/Restoring+a+Project+from+Backup)
- 2. Migrate structure (see page 144)

3.7.4 File-Based Backup

You can also back up and restore the whole structure directory in the JIRA home (see Structure Files Location (see page 146)) manually - but only when JIRA is not running or when Structure plugin is disabled. When restoring structure data backed up this way, make sure you're using the same version of the Structure Plugin that was there when the backup was created.

Detailed Instructions:

3.7.5 Backing Up Structure

Backing up Structure saves the existing structures, their configuration and issue hierarchies. Structure backup does not save the issues themselves or other JIRA data - see Structure Backup, Restore, and Migration (see page 141).

To back up Structure:

- 1. Navigate to Administration | Structure | Backup Structure.
- 2. Enter the name for the backup file. If you omit file extension, either .xml or .zip will be added to it.



You cannot specify directory for the backup file. Backup is always done to the export sub-directory under JIRA home.

- 3. Click Backup
- 4. If the file already exists, you will be given an option to overwrite the file or cancel the operation.

3.7.6 Restoring Structure from Backup

Restoring structure from backup brings back the structures, synchronizers and views created at the moment of backup.



Restoring structure will not affect issues in any way or restore them. The issues that make up the hierarchy should already exist in JIRA. If you do full restore, then you need to run the standard JIRA data restore first - see Structure Backup, Restore, and Migration (see page 141).



The issues in the structures are identified by their internal numeric ID. If you have transferred issues via JIRA's Project Import, issue IDs have changed and so you need to use Structure Migration (see page 144).

Use Restore Structure when:

- the backup was made on this JIRA instance or on its predecessor,
- and, you need to fully restore structure data,
- and, you can lose the current structure data stored on this JIRA instance (issues are not affected, only their organization into structures).

To restore the structure from backup:

- 1. Navigate to Administration | Structure | Restore Structure.
- 2. Enter the full path to the structure backup file (either .xml or .zip).
- 3. Click Restore.
- 4. If Structure currently has any data, it will ask you to confirm the restore operation. Restoring from backup clears all Structure data, and it cannot be undone! If you have data that you're overwriting, you might want to perform Backup first.
- 5. Wait until page loads Structure data has been restored! The plugin will be restarted and will be available a few seconds after Restore has completed.

After the structure has been restored, open Structure | Manage Structure page to see if the structures are there.



You also can restore structure data from backup files made with the earlier versions of the Structure plugin.

3.7.7 Migrating Structures

Migrating structure data lets you import one or more structures from a different JIRA instance after you have imported projects with the JIRA's Project Import operation. Also, you can add some structures from a backup file to those that are already present in JIRA.



Migrating structure will not affect issues in any way. The issues that make up the hierarchy should already exist in JIRA. You may need to run JIRA project import or the standard JIRA data restore first - see Structure Backup, Restore, and Migration (see page 141).



During migration the issues in the structures are located in JIRA by their issue keys and a possibly new numeric ID is being used to construct the structure. A structure cannot be migrated if it refers to issues from a project that is missing in JIRA.

When migrating a structure and there's already an existing structure with the same ID or name, you will have an option to either replace the existing structure with the structure from the backup, or restore the structure from backup as a separate structure, or skip this structure.

To migrate structures from backup:

- 1. Navigate to Administration | Structure | Migrate Structure.
- 2. Enter the full path to the structure backup file (either .xml or .zip).
- 3. Click Select Structures To Restore.
- 4. Select structures that should be restored. If there's an existing structure with same ID or name, select Overwrite Existing to replace the existing structure with the one from backup, otherwise the structure will be restored as a new structure, leaving the existing one unaltered.

5. Under the list of structures there's a list of additional restore options:

Restore Structure Permissions	If selected, the plugin will attempt to restore the access permissions for the imported structures. This attempt may fail, for example, if the permission rules refer to users or groups not present in JIRA. If you don't select this option, or if the attempt to restore permissions fails, then the restored structure will have no permission rules, letting JIRA administrators further configure them through Manage Structures (see page 80) page.			
Restore Synchronizers	If selected, the synchronizers for selected structures are restored. Synchronizers configuration is imported as-is, and might not make sense on a new JIRA instance. After you have restored synchronizers, please visit Synchronization Settings (see page 100) page to check if the synchronizers are configured correctly.			
Restore Structure History	If selected, structures are imported along with their history (if it is present in the backup file). If not selected, structures will have no history.			
Restore User Favorites	If selected, the plugin will try to restore "favorite" marks made by users for the selected structures.			
Restore Views	If selected, all views from the backup files will be restored. If there's a conflict and a view with a given ID already exists, Structure will first verify if the view being restored is different from the one in the system, and if it is, restore it as a new view with a different ID.			
Restore View Settings for Structures	If selected, view settings (see page 86) for the selected structures will be restored.			

- 6. Click Restore.
- 7. Wait until page loads structures have has been migrated! The plugin will be restarted and will be available a few seconds after migration has completed.

After structures have been migrated, open **Structure | Manage Structure** page to see if new structures are there.

3.8 Structure Files Location

3.8.1 Structure Files

\$JIRA_HOME/structure

Structure keeps most of its data in the structure sub-directory under the JIRA home directory (http://confluence.atlassian.com/display/JIRA/JIRA+Home+Directory).

Database

Structure uses embedded Apache Derby database engine to store its data in structure/db directory.

Undo Logs for Synchronizers

When synchronizers (see page 100) change issues in background - either when running Export or Resync (see page 102) or when running incremental synchronization - they store the undo information in special log files in structure/syncundo directory. The log files are kept for some time (~ 30 days by default) and then removed.

In case an incorrectly configured synchronizer ruins issue data (for example, Links synchronizer is able to remove all links of specific type when told to do so), the logs from syncundo sub-directory may be used to recover the data.

3.8.2 Backing up Structure Files

When JIRA is not running or when Structure plugin is disabled, you can manually back up structure directory (separately or as a part of JIRA home backup). Likewise, you can manually restore the structure subdirectory if Structure plugin is not running - but be careful when downgrading to previous version of the Structure. As a rule, the database is not forward-compatible, so you can't downgrade and keep the database unless the versions of the Structure happen to have the same database schema.

You can also back up Structure into XML by using Structure Backup menu on the administrator's page (see page 143).

3.9 Turning Off Optional Features

Some features in Structure are designed as modules and can be safely turned off. You can do so to remove unnecessary functionality, or limit the exposure of Structure plugin to the users.



If your aim is to limit the exposure of Structure, consider restricting permissions to specific groups of users - see Gradual Deployment (see page 150).



While it is easy to disable a Structure module, we don't recommend to touch any modules except those listed in this article to ensure stability of Structure and your JIRA application.

To turn off a module:

- 1. Open Plugin Manager by navigating to Administration | Plugins | Manage Plugins.
- 2. Locate Structure plugin and expand its row.

- 3. Click the link that looks like the following: "117 of 117 modules enabled."
- 4. Use Search feature of your browser to find the module by its name (provided below.)
- 5. Click the Disable button to the right of the module name.

You can always turn the feature on later by clicking the Enable button.

Feature	Module name	Effect of disabling this module
Activity Streams	Structure (structure-activity-provider)	Activity streams provider and Structure-related updates are removed from the following places: • Activity Stream gadgets (see page 120), • Activity tab on the issue page, • Activity tab on the user page, • Activity tab on the project page.
Structure on the Issue Page (see page 11)	servlet-filter:Issue Page Decorator (issue-page-decorator)	Structure section is removed from the issue page.
Synchronizers (see page 100)	synchronizer: (5 synchronizers are bundled with Structure)	Users will not be able to install synchronizers, and installed synchronizers won't run. You will need to restart the plugin to have settings make full effect. (Disable plugin, then enable plugin.)

3.10 System Requirements

The following are additions to JIRA Requirements (

http://confluence.atlassian.com/display/JIRA/JIRA+Requirements) imposed by the Structure.

3.10.1 Browsers

Structure Plugin is compatible with the following browsers:

Browser	Versions	Known to NOT work
Mozilla Firefox	3.6+	3.5
Chrome	5+	
Internet Explorer	8+	6
Safari	5+	
Opera	10+ (not regularly tested)	

3.10.2 Server Requirements

- Structure needs at least 100MB of free disk space on the server. See Structure Files Location (see page 146) for details.
- Java process running JIRA needs at least additional 200 MB of heap memory. Ensuring sufficient free PermGen space is recommended. See Memory Guidelines (see page 130) for details.



Extra memory is used by the embedded Derby database and other Structure data and caches. Normal memory consumption by Structure is up to 100 MB. These extra memory requirements are multiplied by 2, a typical free memory factor.

- JIRA process must have read/write permissions to JIRA home directory to create structure sub-directory automatically.
 - Alternatively, you can create structure sub-directory under JIRA home manually and give JIRA process read/write permissions to write in that sub-directory.

3.10.3 Non-conforming systems

With regards to systems that don't conform to JIRA requirements and Structure requirements: while we sometimes know that a specific configuration doesn't work, more often it's grey area so feel free to try and let us know the results.

3.11 Best Practices

We have collected several guidelines for common situations.

If you have your own best practice to suggest, please let us know (mailto:structure@almworks.com)!

3.11.1 Backup Strategy

Structure data is stored separately from JIRA data and is not included in the general System Backup. To ensure that your Structure information is safe, it recommended to make Structure backup a part of your overall backup strategy.

Option 1. Part of JIRA Home Directory Backup

Structure stores all its data in structure/ sub-directory of the JIRA home directory – see Structure Files Location (see page 146).

So if you already have backup strategy for the whole JIRA home directory, then you are also backing up Structure.

Option 2. File-based Backup

As noted above, all Structure data is in structure/ sub-directory of the JIRA home. You can use your operating system tools to back up the whole structure directory.

Hot backup (while JIRA and Structure are running) is possible, although in case of restore, the embedded Derby database might need some time to process transaction log files.

Cold backup is safer and preferred, but it can be done only by disabling Structure plugin, making a backup and enabling Structure again. (There's no need to stop JIRA.)



When running JIRA on Windows, you won't be able to do hot backup by normal file copying, because the files in structure directory will be open. You can use volume shadow copy tools from Microsoft to copy a snapshot of the files.

Option 3. XML backup

You can manually back up structure through Structure Backup (see page 143) menu.

If you have resources to develop your own mini-plugin for backup strategy, you can automatically back up Structure through API – use StructureBackupManager interface.



We currently have an open feature request (https://jira.almworks.com/browse/HJ-683) for developing automatic backup and other periodic maintenance tasks. Feel free to watch/vote/comment.

Restoring From File Backup

In case of failure, you can restore Structure data from file backup by disabling Structure plugin, copying the whole contents of structure/ directory back in place, and enabling Structure again.

Restoring from XML Backup

Restoring from XML backup is error-proof but requires a bit more time. See Restoring Structure from Backup (see page 143) for instructions.

Incremental and Differential Backups

As Structure database is typically not large, full backup is recommended.

Structure XML backup/restore does not support incremental backup, but you can use your operating system tools for incremental or differential backup of the files in structure directory.

3.11.2 Gradual Deployment

In an enterprise with JIRA already in production and being used every day, deploying Structure plugin and making it available to everyone might be disruptive – in a good sense, since Structure adds a whole layer of useful functionality to JIRA, but perhaps also in a bad sense, if the users are accustomed to their stable user interface and don't appreciate changes that they do not expect.

As a JIRA admin, you can deal with that situation quite easily by deploying Structure gradually.

Structure can be limited to a number of users – see Restricting User Access to Structure (see page 138). The users who do not have access to Structure don't see Structure's footprint in JIRA in any way (with one exception, see below).

A common path to gradual deployment is:

- 1. Create a group called **structure-users** and restrict access to Structure only to that group.
- 2. Add to the group people who initially championed getting Structure for your company and anybody who actively wants to use it.
- 3. Let them use Structure and spread the word.
- 4. Once it is decided that everybody wants to use Structure, remove the restriction.

In the same way, you can gradually enable Structure project-by-project. See Who Has Access to the Structure (see page 137) for details.

Turning Optional Functionality Off

Some Structure features can be turned off – see Turning Off Optional Features (see page 147).

One notable feature is *Activity Streams*. For technical reasons, even if a user does not have access to Structure, they will still see "Structure" as a possible Activity Streams Provider (although they won't see any events coming out of it). You can turn it off.

Another optional feature to consider is synchronizers. Synchronizers are powerful tools, but they may be harmful if applied carelessly. You can turn off synchronizer modules, or check who in your JIRA has **Bulk Edit** permission.

4 Structure Developer's Guide

Structure for Developers

Structure Plugin contains APIs that allow you to access the hierarchical lists of issues from other plugins and applications. Here are the typical use cases:

Custom Development

You customize JIRA for your customer or employer, and you need to integrate Structure with some other in-house system – see section about integrating plugins (see page 152) and Java API reference (see page 160).

Plugin Integration

You have your own great JIRA plugin, or plan to create one, and you'd like to use the issue hierarchy provided by Structure – see Accessing Structure from Your Plugin (see page 152).

Extending Structure

You'd like to extend Structure, adding functionality to the plugin itself – read documentation about extending Structure functionality with additional plugins (see page 158). (You can also extend the functionality of the Structure plugin itself (mailto:hr@almworks.com).)

Remote Access

You need to get or change issue hierarchy remotely from some automated scripts or a client application – read about Accessing Structure Data Remotely (see page 160) and Structure REST API (see page 164).

4.1 Structure Developer Documentation

4.2 Accessing Structure from Your Plugin

Structure provides a Java API that lets other plugins interact with the Structure data. The API is accessed through a few services that you can have injected into your components.

To start using Structure in your plugin:

4.2.1 1. Add dependency to your pom.xml

Figure out the version of the API (see page 160) that you need - it may depend on your JIRA and Structure plugin version.

To use API classes, add the following dependency:

```
<dependency>
  <groupId>com.almworks.jira.structure</groupId>
  <artifactId>structure-api</artifactId>
  <version>7.2.0</version>
  <scope>provided</scope>
</dependency>
```

4.2.2 2. Import an interface

In your atlassian-plugin.xml, use <component-import> module to import the interfaces that you need.



You can import StructureServices (
http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/StructureServices.html) and get
all other interfaces from there.

```
<component-import key="structure-services"
interface="com.almworks.jira.structure.api.StructureServices"/>
```

4.2.3 3. Have Structure API service injected into your component.

```
public class MyClass {
  private final StructureManager structureManager;

public MyClass(StructureServices structureServices) {
    structureManager = structureServices.getStructureManager();
  }

...
}
```

Next: Learn API Basics (see page 153)

4.2.4 Structure API Basics

Classes to Start With

Use ... to ...

StructureManager (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/StructureManager.html)	create and manipulate structures —
and	add issues to
Forest (the hierarchy,
http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/forest/Forest.html)	move issues
	within
	hierarchy,
	delete issues
	from the
	hierarchy,
	listen to
	structure
	events

The API uses an open source library Integers (http://code.google.com/p/integers/), which provides primitive-type collections with java.util-like interfaces. When working with Forest, you will typically use LongList and LongArray (an implementation of LongList).

See API Usage Samples (see page 185) to get the idea how to work with those interfaces.



 The dependency on the Integers library is added automatically when your add dependency on the API. Same goes for another dependency on the small JetBrains annotations library, that provides @Nullable and @NotNull annotations.

More Power

Use	to
StructureViewManager (cre
http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/StructureViewManager.html)	ma
	str
	vie
	pa
StructureSynchronizer (cre
http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/sync/StructureSynchronizer.html)	syr
	and
	in a
	Sy
	Mc
	pa
StructureSyncManager (ma
http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/sync/StructureSyncManager.html)	syr

StructureBackupManager (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/backup/StructureBackupManager.html)	stru file res bad
ProgressCalculator (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/progress/ProgressCalculator.html)	cal pro sho Pro col stro wio
StructureJobManager (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/job/StructureJobManager.html)	sch asy job
IssueEventBridge (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/event/IssueEventBridge.html)	list ag

Next: consider Controlling Compatibility (see page 155) and Making Structure Dependency Optional (see page 156)

4.2.5 Controlling Compatibility

Why Declare Compatible Versions

Structure Java API will change with time, and it is a good practice to ensure that your plugin uses the correct version of the API.

Structure API Versions (see page 160) page explains how version numbers change based on how compatibility is affected. Say, you develop your code using Structure API version 3.4.5 – your code will work with any version of the API starting from 3.4 and up to, but not including version 4.0.

So what happens if your code is run on JIRA with Structure that provides an incompatible API? It may break, or it may work. The exact answer depends on which parts of the API you use and what are the differences. But if the code breaks, it may not break outright – it may seem to work at first, until it tries to use a method that's not there, for example.

To make your code fail fast, you can declare dependency on a specific range of versions of the Structure API. In that case, if the version of the API is different, your plugin will fail to load and the user will immediately know that there's a problem.

Importing Specific Range of API Versions

You can declare dependency on the specific range of the API versions via OSGi bundle instructions added to your pom.xml or atlassian-plugin.xml. Figure out the compatible OSGi versions range from the API versions (see page 160) table and modify your pom.xml to contain the following:

Here we are declaring the acceptable range of versions for the Structure classes, taken from the example above. We don't much care about the versions of Integers and Annotations libraries, so version="0" will match any version of those packages.



You may have other Import-Package instructions to declare dependency rules for other packages, and you may have other instructions besides Import-Package as well. See the API Usage Samples (see page 185) for a more complete example.

Next: Making Structure Dependency Optional (see page 156)

4.2.6 Making Structure Dependency Optional

If you are integrating your plugin with Structure, or when you generally write code that uses Structure API but also should work when Structure Plugin is not present, you need to declare that dependencies are optional and isolate dependencies in the code.

1. Declare Optional Dependency

Since your plugin must first be loaded as an OSGi bundle, it should declare dependencies from the Structure API packages as optional.

Modify <Import-Package> declaration in your pom.xml or atlassian-plugin.xml and add resoltion:=optional classifier. (Add Import-Package to control API compatibility (see page 155) if you don't have this declaration yet.)

```
<Import-Package>
 com.almworks.jira.structure*;version="[3.4,4)";resolution:=optional,
 com.almworks.integers*;version="0";resolution:=optional,
 org.jetbrains.annotations;version="0";resolution:=optional
</Import-Package>
```

2. Isolate Dependencies in the Code

So once you have declared the optional resolution of the Structure API classes, your bundle will load - but if your code tries to access a class from the Structure API, you'll get a NoClassDefFoundError. To avoid that, you need to isolate the dependency on Structure API classes - typically in some wrapper classes.



This is also a point to make design decisions. So your code can use Structure when it's present, and can work independently when Structure is not there. Are there any abstractions that address both of these situation? What are the concepts that are realized through Structure API and through some other means when Structure is not avialable?

Here's a sample wrapper for the Structure API that provides ForestAccessor wrapper (whatever it does) when Structure is available and null otherwise.

```
public class StructureAccessor {
  public static boolean isStructurePresent() {
    if (!ComponentAccessor.getPluginAccessor().isPluginEnabled("com.almworks.jira.structure")) {
      return false;
    try {
      Class.forName("com.almworks.jira.structure.api.StructureManager");
    } catch (Exception e) {
      return false;
    return true;
  }
  public static ForestAccessor getForest(long structureId, User user) {
    if (!isStructurePresent()) return null;
    StructureManager structureManager;
    try {
      structureManager =
ComponentManager.getOSGiComponentInstanceOfType(StructureManager.class);
    } catch (Exception e) {
      return null;
    // check user permissions
    if (!structureManager.isAccessible(structureId, user, PermissionLevel.VIEW, false)) {
      return null;
    Forest forest = null;
      forest = structureManager.getForest(structureId, user, false);
    } catch (StructureException e) {
      return null;
    return new ForestAccessor(forest);
  }
}
```

4.3 Extending Structure Functionality

You can add functionality to the Structure Plugin itself by creating a plugin that uses one of the available Structure extension points.

4.3.1 Creating a New Synchronizer

Structure comes with a number of bundled synchronizers (see page 100), but you can add another synchronizer to the system, allowing Structure users to install it on structures and run export / import.

1. Implement StructureSynchronizer

Create your implementation of StructureSynchronizer (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/sync/StructureSynchronizer.html) interface.



Use AbstractSynchronizer (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/sync/AbstractSynchronizer.html) or AbstractIssueListeningSynchronizer (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/sync/AbstractIssueListeningSynchror) as the base class.

2. Define structure-synchronizer Module

Add Synchronizer Module (see page 163) module to your atlassian-plugin.xml, referring to your implementation of the StructureSynchronizer.

3. Test Thoroughly

Test how your synchronizer works when other synchronizers are also installed onto the same structure.

Sample Project

This project can be used to bootstrap writing your own synchronizer. It compiles into a working plugin, which does not do anything except writing to console at the times the synchronizer would do some work.

Name (see page 158)	Size (see page 158)	Creator	Creation Date (see page 158)	Comment
ZIP Archive foo-synchronizer-0.1.zip	6 kB	Igor Sereda	Jul 09, 2012 12:32	Template project for writing custom synchronizer

4.3.2 Loading Additional Web Resources For Structure Widget

To include a web resource (such as custom CSS or JavaScript file) on the page every time Structure Widget (see page 9) is displayed, use structure.widget web resource context.



Due to Atlassian SDK limitations, context-provided resources are **not** loaded in the Structure gadget on Dashboard or in Confluence.

Use cases:

1. You create your own custom field and would like it to be editable in the Structure grid. The field is powered by additional JavaScript or CSS, which should be loaded on the page that displays structure.

Sample snippet from atlassian-plugin.xml:

4.4 Accessing Structure Data Remotely

Structure plugin provides REST API, which is primarily used by the structure widget (see page 28). The same API can be used to access the hierarchical data remotely from an automation script or another user agent application.

See details in the REST API Reference (see page 164).

4.5 Reference

4.5.1 Structure Developer Reference

4.5.2 Structure Java API Reference

Structure API Reference for the latest version: http://almworks.com/structure/javadoc/latest

You can download javadocs from the Maven repositories into your IDE.

Check out information about Structure API Versions (see page 160) to select the correct API artifact, and you can also download Javadoc JARs there.

Structure API Versions

Current Versions

Version	Supported JIRA Versions	Supported Structure Versions	OSGi Import Version	Release Date
7.2.0 Javadocs (http://almworks.com/structure/javadoc/7.2.0)	JIRA 5.0 – 5.2+	2.0+	"[7.2,8)"	2012-11-19

7.1.0 Javadocs (http://almworks.com/structure/javadoc/7.1.0)	JIRA 5.0 – 5.2+	1.7 – 2.0+	"[7.1,8)"	2012-07-11
6.2.0 Javadocs (http://almworks.com/structure/javadoc/6.2.0)	JIRA 4.4 – 4.4.5	2.0.jira44	"[6.2,7)"	2012-07-11
6.1.0 Javadocs (http://almworks.com/structure/javadoc/6.1.0)	JIRA 4.4 – 4.4.5	1.7.jira44 – 2.0.jira44	"[6.1,7)"	2012-07-11
6.0.0 Javadocs (http://almworks.com/structure/javadoc/6.0.0)	JIRA 4.3 – 4.4.5	1.6.jira43 – 2.0.jira44	"[6.0,7)"	2012-05-11
3.0.0 Javadocs (http://almworks.com/structure/javadoc/3.0.0)	JIRA 4.2*	1.4.jira42	"[3.0,4)"	2012-01-08

Latest Version Javadocs (http://almworks.com/structure/javadoc/latest)

To see how to include the API jar into your project dependencies, read about Accessing Structure from Your Plugin (see page 152).

Version Compatibility

Versioning of the API artifact follows these generally accepted rules:

- Major version is increased when the client code your code might not compile with the new version.
- Minor version is increased when new methods are added to the API (so your code might break if you downgrade to a lower minor version).
- Micro version is changed when there's no impact on the compatibility.

Getting Versions

The API jars can be downloaded from the public Maven repositories. This is the recommended way.

If you can't download API jars from Maven repository for any reason, you can download them from this page and install into your local Maven repository:

```
mvn install:install-file -DgroupId=com.almworks.jira.structure -DartifactId=structure-api -Dversion=7.2.0 -Dpackaging=jar -Dfile=structure-api-7.2.0.jar
```

Name	Size (see page 160)	Creator	Creation Date (see page 160)	Comment
Java Source structure-api-6.0.0.jar	119 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.0.0-javadoc.jar	535 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.0.0-sources.jar	85 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.0.1.jar	119 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.0.1-javadoc.jar	535 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.0.1-sources.jar	85 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-6.1.0.jar	119 kB	Igor Sereda	Jul 11, 2012 14:52	
Java Source structure-api-6.1.0-javadoc.jar	536 kB	Igor Sereda	Jul 11, 2012 14:52	
Java Source structure-api-6.1.0-sources.jar	85 kB	Igor Sereda	Jul 11, 2012 14:52	
Java Source structure-api-6.2.0.jar	175 kB	Igor Sereda	Nov 18, 2012 17:17	
Java Source structure-api-6.2.0-javadoc.jar	701 kB	Igor Sereda	Nov 18, 2012 17:17	
Java Source structure-api-6.2.0-sources.jar	119 kB	Igor Sereda	Nov 18, 2012 17:17	
Java Source structure-api-7.0.0.jar	119 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-7.0.0-javadoc.jar	536 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-7.0.0-sources.jar	85 kB	Igor Sereda	May 12, 2012 12:39	
Java Source structure-api-7.1.0.jar	119 kB	Igor Sereda	Jul 11, 2012 14:52	
Java Source structure-api-7.1.0-javadoc.jar	536 kB	Igor Sereda	Jul 11, 2012 14:52	

Java Source structure-api-7.1.0-sources.jar	85 kB	Igor Sereda	Jul 11, 2012 14:52
Java Source structure-api-7.2.0.jar	174 kB	Igor Sereda	Nov 18, 2012 17:17
Java Source structure-api-7.2.0-javadoc.jar	701 kB	Igor Sereda	Nov 18, 2012 17:17
Java Source structure-api-7.2.0-sources.jar	119 kB	Igor Sereda	Nov 18, 2012 17:17

4.5.3 Structure Plugin Module Types

The following module types are added by the Structure plugin:

• structure-synchronizer (see page 163) defines a new synchronization type

Synchronizer Module

Synchronizer module allows you to plug additional synchronizers into Structure.

Module description sample

Here's a template of a synchronizer module declaration, and explanation of the parameters follows.

Element	Required	Description
structure-synchronizer	Yes	The module descriptor
structure-synchronizer/@key	Yes	Unique module key within the plugin
structure-synchronizer/@order	Yes	Order of the synchronizer among other syn

structure-synchronizer/@class	Yes	The class that implements the synchronized http://almworks.com/structure/javadoc/0.2.1/com/extend AbstractSynchronizer (http://almworks.com/structure/javadoc/0.2.1/com/AbstractIssueListeningSynchronizer (http://almworks.com/structure/javadoc/0.2.1/com/)
structure-synchronizer/label	Yes	The name of the synchronizer
structure-synchronizer/description	No	Description of the synchronizer
structure-synchronizer/rules	No	Possibly large text, that is shown at the top
structure-synchronizer/resource[@name="form"]	Yes	A velocity template that contains form for the
structure-synchronizer/inbound	Either inbound, outbound or both	If present, it means that Resync can run "fre
structure-synchronizer/inbound/resync-description		
structure-synchronizer/outbound	Either inbound, outbound or both	If present, it means that Resync can run "fre
structure-synchronizer/outbound/resync-description		

4.5.4 Structure REST API Reference

Structure REST API is yet under active development. The functionality available through REST is not complete, yet it allows to work with the structures.

The API is also not stable, although we're not seeing major changes coming to the main resources.

General Notes

REST Resource Address

Structure REST API resources have the URL

BASEURL/rest/structure/1.0/NAME

where BASEURL is the base JIRA address (http://localhost:2990/jira being standard base URL for development environment) and NAME is the name of the resource.

Authentication

Authentication is done via standard JIRA authentication engine and supported by cookies. When accessing REST API from a remote application, you may need to set up the session first by calling JIRA authentication REST resource. (You don't need to do that if you access Structure REST API from a JavaScript on a page from the same JIRA instance.)

Most read operations are available to non-authenticated access (subject to permission checks for the anonymous user). Most mutation operations are available to authenticated users only.

REST Resources and Operations

Structure resources

/structure/ GET	list structures
/structure/ POST	create a structure
/structure/{id} GET	read information about a structure
/structure/{id}/update POST	update one or several structure fields
/structure/{id} DELETE	delete a structure

Forest resources

/structure/id/forest GE	get a forest
/structure/id/forest PO	make changes to a forest

Structure Resource

This page describes resources with which you can list (see page 169), create (see page 174), read (see page 176), update (see page 178), and delete (see page 181) structures. Structures contain general information (see page 82) such as name and permissions, but not the hierarchy itself. Issue hierarchy is accessed through the so-called *forest* resources (read (see page 182), modify (see page 183)). This page also documents structure shape (see page 166) and its fields (see page 166), and the error entity (see page 168) that may be returned in case of the REST API user error.

/structure/ GET	list structures
/structure/ POST	create a structure
/structure/{id} GET	read structure
/structure/{id}/update POST	update one or several structure fields

```
/structure/{id} DELETE delete structure
```

Quick navigation:

- Structure Representations (see page 166)
- Structure Fields (see page 166)
- Permission Rules (see page 167)
- Error Entity (see page 168)

Structure Representations

Structure is represented via JSON. All resources are also capable of producing XML.

```
"id": 103,
  "name": "Structure with all fields",
  "description": "Voilà! This structure exhibits all fields.",
  "readOnly": "true",
  "editRequiresParentIssuePermission": true,
  "permissions": [
   {
      "rule": "apply",
      "structureId": 102
   },
     "rule": "set",
     "subject": "group",
     "groupId": "jira-developers",
      "level": "edit"
   },
    {
      "rule": "set",
     "subject": "projectRole",
     "projectId": 10010,
     "roleId": 10020,
      "level": "admin"
    },
      "rule": "set",
     "subject": "anyone",
      "level": "view"
   },
      "rule": "set",
      "subject": "user",
      "username": "agentk",
      "level": "none"
   }
 ],
  "owner": "user:admin"
}
```

Top (see page 165)

Structure Fields

Structure objects accessible through these resources have the following fields, most of which represent structure details as outlined in the Structure User's Guide (see page 82):

	TI ID (II to
id	The ID of the structure (integer, 12^63 - 1.)
name	The name of the structure. A structure must have a non-empt which does not have to be unique.
description	The description on the structure. May be absent.
readOnly	true if the user has only View (see page 84) access level to structure, otherwise absent.
editRequiresParentIssuePermission	true if the Require Edit Issue Permission on Parent Issue (see 86) flag is set on this structure, otherwise absent.
permissions	The list of structure permission rules (see page 85). Present of the user has Control (see page 84) access level to the structure Some resources do not include permissions unless requested so. List order is as important as the rules themselves.
owner	The owner (see page 82) of the structure. Present only if the the owner of this structure or if he has Browse Users (https://confluence.atlassian.com/display/JIRA/Managing+Global+Per) permission. A string of the form user: USERNAME, where USERNAME is the JIRA user login name. Example: user: js

Please note that structure resources described on this page do not include information about issue hierarchies. The so-called *forest* of a structure, i.e. its hierarchy of issues, can be read (see page 182) or modified (see page 183) using the dedicated resources.

Top (see page 165)

Permission rules

There are two types of permission rules, those that *set* permissions and those that *apply* permissions from another structure. They have different fields depending on the type.

Set rules

rule	Must be equal to set, case-insensitive.
subject	Identifies the type of the subject to which the rule applies. Must be one of group, projectRole, user, anyone. See below how to identify the subject.
level	Access level to set to the specified subject. Must be equal to one of the names of the Permission Level (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.html) enum constants, case-insensitive.

Please note that Control permission is represented by the ADMIN (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.html#ADMIN) enumeration constant.

In addition, there are fields to identify the subject.

group

The rule applies to all users within the JIRA group.

```
groupId The name of the JIRA group. Example: jira-developers.
```

REST API user can create such rule only for a group he belongs to. projectRole

The rule applies to all users that have a role in a project.

projectId	The ID of the project. Example: 10010.
roleId	The ID of the role. Example: 10010.

REST API user can create such rule only for roles in projects where Structure is enabled, and for which he has Browse Projects (https://confluence.atlassian.com/display/JIRA/Managing+Project+Permissions) permission. user

The rule applies to the user.

username	Name of the user. Example: jsmith for user John Smith.
----------	--

REST API user can create such rule only if he has Browse Users (

https://confluence.atlassian.com/display/JIRA/Managing+Global+Permissions) permission, and if such user exists. anyone

The rule applies to all users, even anonymous (not authenticated.) The rule shouldn't have any additional fields.

Apply rules

rule	Must be equal to apply, case-insensitive.	
structureId	The ID of the structure which permissions should be applied. Example: 112	

Apply rule creates a dependency on another structure. Circular dependencies are not allowed. Also, a REST API user can create such rule only if he has Control (see page 84) access level to the referenced structure.

Top (see page 165)

Error entity

```
{
    "code": 4005,
    "error": "STRUCTURE_NOT_EXISTS_OR_NOT_ACCESSIBLE[4005]",
    "structureId": 160,
    "message": "Referenced structure [160] does not exist or you don't have Control permissions on
```

```
it.",
  "localizedMessage": "Das Struktur [160] existiert nicht oder sie haben keine Kontrolle
Berechtigungen."
}
```

In some cases, requests to structure resources result in an error response containing an error entity. Any of its fields may be absent.

code	Integer code of the error		
error	Brief technical description of the error. Contains a name of the corresponding StructureError (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/StructureError.htr) enum constant.		
structureId	The ID of the structure involved.		
issueId	The ID of the JIRA issue involved.		
message	More detailed message, may contain technical details.		
localizedMessage	User-displayable message in the REST API user locale or JIRA default locale if the user is not authenticated.		

Top (see page 165)

Structure Resources

GET /structure

```
GET $baseUrl/rest/structure/1.0/structure

GET

$baseUrl/rest/structure/1.0/structure?name=$name&permission=$permission&issueId=$issueId&withPermi
```

A list of all structures visible to the REST API user. Optionally, the result can be filtered by name, REST API user's access level, or issue contained within the structure. By default, permission rules and owners are not included, you should use query parameters if you want them to be included.



Who can access this resource

All users who have access to the Structure Plugin (see page 137). The returned list contains only structures to which the REST API user has at least View (see page 84) access level.

Request

Query parameters:

name		
Traine		

	If present, the returned list will contain only structures which names equal the specified (case-insensitive.)
permission	If present, the returned list will contain only structures to which the REST API user has a specified access level (see page). Must be equal to one of the names of the Permissio Level (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.htm is treated in the same way as VIEW (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.htm is treated in the same way as VIEW (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.htm Please note that Control permission is represented by the ADMIN (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/PermissionLevel.htm) enumeration constant.
issueId	If present, the returned list will contain only structures to which the specified issue belor Must be an integer. Example: 12147. REST API user must have permissions to access specified issue.
withPermission	If true, permission rules will be included in the response. Default is false.
withOwner	If true, owner will be included in the response. Default is false.

Each of the filter parameters name, permission, or issueId can be specified only once, otherwise the first is used. Different parameters are combined with AND.

HTTP headers:

Content-Type	Should be one of application/json, application/xml.
Accept	Should be one of application/json, application/xml.

Response

Success

200	Response entity contains the only field, structures, which	application/json,
OK	contains the list of the structure objects.	application/xml

Example 1: all structures

```
GET $baseUrl/rest/structure/1.0/structure
```

```
{
    "structures": [
    {
        "id": 1,
        "name": "Global Structure",
        "description": "Initial general-purpose structure.",
        "editRequiresParentIssuePermission": true
    },
    {
}
```

```
"id": 102,
    "name": "Test plan",
    "description": "Test plan #3",
    "readOnly": true
},
{
    "id": 100,
    "name": "Test plan",
    "description": "Test plan #1"
},
{
    "id": 101,
    "name": "Test plan",
    "description": "Test plan #2"
}
```

Example 2: only "Test plan"

```
GET $baseUrl/rest/structure/1.0/structure?name=test+plan
```

Example 3: only with a specific issue

```
GET $baseUrl/rest/structure/1.0/structure?issueId=12147
```

```
{
    "structures": [
    {
      "id": 1,
```

```
"name": "Global Structure",
    "description": "Initial general-purpose structure.",
    "editRequiresParentIssuePermission": true
},
{
    "id": 100,
    "name": "Test plan",
    "description": "Test plan #1"
}
```

Example 4: "Test plan" containing specific issue

```
GET $baseUrl/rest/structure/1.0/structure?name=test+plan&issueId=12147
```

```
{
   "structures": [
      {
         "id": 100,
         "name": "Test plan",
         "description": "Test plan #1"
      }
    }
}
```

Example 5: structures that the user can edit with permissions and owners shown

 ${\tt GET~\$baseUrl/rest/structure/1.0/structure?permission=edit\&withPermissions=true\&withOwner=true}$

```
"structures": [
 {
   "id": 1,
   "name": "Global Structure",
   "description": "Initial general-purpose structure.",
    "editRequiresParentIssuePermission": true
 },
    "id": 100,
    "name": "Test plan",
    "description": "Test plan #1",
    "permissions": [
     {
        "rule": "set",
        "subject": "group",
        "groupId": "jira-users",
        "level": "edit"
     },
        "rule": "set",
```

```
"subject": "projectRole",
          "projectId": 10010,
          "roleId": 10010,
          "level": "none"
        },
          "rule": "apply",
          "structureId": 101
      ],
      "owner": "user:jsmith"
    },
      "id": 101,
      "name": "Test plan",
      "description": "Test plan #2",
      "owner": "user:admin"
   }
 ]
}
```

Example 6: require XML representation

Note that the same can be achieved by specifying application/xml in the Accept HTTP header.

```
GET $baseUrl/rest/structure/1.0/structure.xml?name=test+plan&issueId=12147
```

Error

400 Bad Request	permission parameter is set to an unknown value, or request is invalid for other reasons. In the first case, response contains error entity, in the second it is empty.	<pre>application/json , application/xml</pre>
403 Forbidden	If Structure Plugin is not accessible to the REST API user, or if issue with ID issueId does not exist or the REST API user does not have enough permissions to access it. Response contains error entity.	application/json, application/xml
404 Not Found	If issueId is not an integer. Response entity contains a standard JIRA error HTML page.	text/html
	If an internal error has occurred while processing this request.	

Structure Plugin for JIRA

500		
Internal		
Server		
Error		
	If Structure Plugin is stopped at the time of request. For example, the Restore (see page 141) operation may be in progress.	

Other return codes (http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html#sec10) are possible under the normal rules of HTTP communication.

Top (see page 165)

POST /structure

POST \$baseUrl/rest/structure/1.0/structure

Create (see page 84) a structure by POSTing to this resource.



Who can access this resource

Only logged in users who have access to the Structure Plugin (see page 137) and a permission to create structures (see page 138).

Request

Request entity should contain the new structure (see page 166). Structure name, name, must be present and non-empty. Fields id, readOnly, and owner are ignored. All rules in permissions are validated according to their respective rule types (see page 167).

Please note that this resource accepts only JSON structure representation.

HTTP headers:

Content-Type	Must be application/json.
Accept	Should be one of application/json, application/xml.

Response

Success

201	Response entity contains the created structure with fields,	application/json,
Created	including permissions and owner.	application/xml

Example 1: minimal structure

POST \$baseUrl/rest/structure/1.0/structure

Request entity	Response entity
{ "name":"Test plan" }	<pre>{ "id": 104, "name": "Test plan", "description": "", "permissions": [], "owner": "user:admin" }</pre>

Example 2: structure with some permissions

```
POST $baseUrl/rest/structure/1.0/structure
```

```
Request entity
                                                   Response entity
                                                       "id": 105,
   "name": "Structure with some permissions",
   "editRequiresParentIssuePermission":"true",
                                                       "name": "Structure with some permissions",
   "permissions":[
                                                       "description": "",
                                                       "editRequiresParentIssuePermission": true,
                                                       "permissions": [
       "rule": "apply",
       "structureId":102
                                                           "rule": "apply",
     }
                                                          "structureId": 102
   ]
 }
                                                       ],
                                                       "owner": "user:admin"
```

Error

400 Bad	Structure data is not well-formed (syntax error) or invalid	application/json
Request	(semantic error.)	,application/xml
	Not well-formed structure data examples: request JSON is	
	syntactically incorrect; JSON contains unknown field; name is not	
	present or empty; permissions list contains a set rule with	
	level set to an invalid value.	
	Invalid structure example: permissions list contains a rule that	
	fails validation.	
	Response entity contains error. Problems with apply rule usually	
	have structureId to indicate the invalid reference.	

403 Forbidden	If REST API user is not logged in or does not have permissions to access Structure Plugin or to create structures. Response contains error entity.	application/json, application/xml
500 Internal Server Error	If an internal error has occurred while processing this request.	
	If Structure Plugin is stopped at the time of request. For example, the Restore (see page 141) operation may be in progress.	

Other return codes (http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html#sec10) are possible under the normal rules of HTTP communication.

Top (see page 165)

GET /structure/{id}

```
GET $baseUrl/rest/structure/1.0/structure/$id

GET

$baseUrl/rest/structure/1.0/structure/$id?withPermissions=$withPermissions&withOwner=$withOwner
```

This resource allows to obtain structure details (see page 166) for the particular structure. By default, permissions and owner are not included, use query parameters to include them.



Who can access this resource

All users who have access to the Structure Plugin (see page 137). To access the particular structure, the user has to have at least View (see page 84) access level.

Request

Path parameter:

id the ID of the structure

Query parameters:

withPermission	If true, permission rules will be included in the response. Default is false.
withOwner	If true, owner will be included in the response. Default is false.

HTTP headers:

Content-Type	Should be one of application/json, application/xml.	

Accept	Should be one of application/json, application/xml.
--------	---

Response

Success

Response entity contains the created structure along with all of its fields.

Field permissions is included if the REST API user has Control (see page 84) permission on this structure.

Field owner is included if the REST API user is either the owner of this structure or has Browse Users permission (

https://confluence.atlassian.com/display/JIRA/Managing+Global+Permissions).

Example 1: retrieve structure with ID 100 without permissions and owner

```
GET $baseUrl/rest/structure/1.0/structure/100

{
   "id": 100,
   "name": "Test plan",
   "description": "Test plan #1"
}
```

Example 2: permissions and owner are requested to be included, but only owner is shown, because the user has only View access as indicated by readOnly

```
GET $baseUrl/rest/structure/1.0/structure/102?withOwner=true&withPermissions=true
```

```
{
  "id":102,
  "name":"Test plan",
  "description":"Test plan #3",
  "readOnly":true,
  "owner":"user:admin"
}
```

Example 3: XML representation may be requested in the request URL instead of the Content-Type HTTP header

```
GET $baseUrl/rest/structure/1.0/structure/102.xml
```

```
<structure>
  <id>102</id>
  <name>Test plan</name>
  <description>Test plan #3</description>
  <readOnly>true</readOnly>
</structure>
```

Error

400 Bad Request	One of the query parameters is too long.	
403 Forbidden	If REST API user does not have permissions to access Structure Plugin or does not have at least View (see page 84) permission on this structure. Response contains error entity.	application/json, application/xml
404 Not Found	If id is not an integer in 12^63-1. Response entity contains a standard JIRA error HTML page.	text/html
500 Internal Server Error	If an internal error has occurred while processing this request.	
503 Service Unavailable		

Other return codes (http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html#sec10) are possible under the normal rules of HTTP communication.

Top (see page 165)

POST /structure/{id}/update

POST \$baseUrl/rest/structure/1.0/structure/\$id/update

Update one or several fields of a structure by POSTing to this resource.



Who can access this resource

Only logged in users who have access to the Structure Plugin (see page 137) and Control (see page 84) permission on this structure.

Request

Request entity should contain those structure fields (see page 166) that need to be changed. Non-present fields will not be changed (for this user; readOnly may change for other users as a result of changing permissions.) Fields id, readOnly, and owner are ignored.

Please note that permissions field is modified as a whole, so to add a rule, you have to provide the new list of rules in the proper order.

If permissions field is present, all rules are validated according to their respective rule types (see page 167).

Please note that this resource accepts only JSON structure representation.

HTTP headers:

Content-Type	Must be application/json.
Accept	Should be one of application/json, application/xml.

Response

Success

200	Response entity contains the updated structure with all fields,	application/json,	
OK	including permissions and owner.	application/xml	

Example 1: change description of the Global Structure

```
POST $baseUrl/rest/structure/1.0/structure/1/update
```

```
Request entity
                                                   Response entity
                                                       "id":1,
   "description": "Company-wide structure
 providing the Big Picture."
                                                       "name": "Global Structure",
                                                       "description": "Company-wide structure
 }
                                                     providing the Big Picture.",
                                                       "editRequiresParentIssuePermission":true,
                                                       "permissions":[
                                                         {
                                                           "rule":"set",
                                                           "subject": "anyone",
                                                           "level": "view"
                                                         },
                                                           "rule":"set",
                                                           "subject":"group",
                                                           "groupId":"jira-users",
                                                           "level": "edit"
                                                           "rule":"set",
                                                           "subject": "group",
                                                           "groupId":"jira-administrators",
                                                           "level": "admin"
                                                         }
                                                       ]
                                                     }
```

Example 2: changing permission rules

POST \$baseUrl/rest/structure/1.0/structure

Request entity **Response entity** "permissions":["id": 105, "name": "Structure with some permissions", "rule":"set", "description": "", "subject":"group", "edit Requires Parent Issue Permission": true,"groupId":"jira-users", "permissions": ["level": "edit" { "rule": "set", }, "subject": "group", "rule":"apply", "groupId": "jira-users", "level": "edit" "structureId":101 } "rule": "apply", "structureId": 101], "owner": "user:admin"

Error

400 Bad Request	Structure data is not well-formed (syntax error) or invalid (semantic error.) Not well-formed structure data examples: request JSON is syntactically incorrect; JSON contains unknown field; permissions list contains a set rule with level set to an invalid value. Invalid structure example: permissions list contains a rule that fails validation. Response entity contains error. Responses to problems with an apply rule usually have structureId to indicate the invalid reference.	application/json, application/xml.
403 Forbidden	If REST API user is not logged in, does not have permissions to access Structure Plugin, or does not have Control (see page 84) access level to this structure. Response contains error entity.	application/json, application/xml
500 Internal Server Error	If an internal error has occurred while processing this request.	
503 Service Unavailable		

Other return codes (http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html#sec10) are possible under the normal rules of HTTP communication.

Top (see page 165)

DELETE /structure/{id}

Deletes (see page 93) the designated structure.



Who can access this resource

Only logged in users who have access to the Structure Plugin (see page 137) and Control (see page 84) permission on this structure.

Request

Path parameter:

id the ID of the structure

HTTP headers:

Content-Type	Must be application/json.	
Accept	Should be absent or equal to one of application/json, application/xml.	

Response

Success

200	Contains an object with the only field empty with value	application/json,
OK	true.	application/xml

Note: it should have been 204 No content instead, but there were reports of some browsers (Firefox) incorrectly processing such results, so it's as it is.

Example

```
DELETE $baseUrl/rest/structure/1.0/structure/108
```

```
{
    "empty": true
}
```

Error

403	application/json
Forbidden	,application/xml

	If REST API user is not logged in, does not have permissions to access Structure Plugin, or does not have Control (see page 84) access level to this structure. Response contains error entity.	
404 Not Found	If id is not an integer in 12^63-1. Response entity contains a standard JIRA error HTML page.	text/html
404 Not Found	If id is an integer in 12^63-1, but the structure with the specified id does not exist or the user does not have View (see page 84) access level to it.	application/json, application/xml
500 Internal Server Error	If an internal error has occurred while processing this request.	
503 Service Unavailable	If Structure Plugin is stopped at the time of request. For example, the Restore (see page 141) operation may be in progress.	

Other return codes (http://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html#sec10) are possible under the normal rules of HTTP communication.

Top (see page 165)

Forest Resource - GET

Request

```
GET $baseUrl/rest/structure/1.0/structure/$id/forest
GET $baseUrl/rest/structure/1.0/structure/$id/forest?root=$root
```

Returns the hierarchical issue list (forest) of the specified structure.

Parameters:

\$id	required	the ID of the structure
\$root	optional	the ID of the pinned issue for the Pinned Issue Mode (see page 40)

Response

```
{
    "structure":100,
    "version":2981,
    "root":10001,
    "formula":"10009:0,10008:1,10006:2,10002:3,10001:4,10062:4,10070:3,10071:2,10041:2"
}
```

Response Fields:

structure	the ID of the structure
version	the version of the foresst
root	the pinned issue if the fixed structure view has been requested (absent otherwise)
formula	a string representation of the issue forest

Forest Formula

The forest of issues is represented by a string formula, which consists of pairs "issue ID:depth", delimited by a comma. Each pair represents a row in the fully expanded view of the forest.

```
ForestFormula ::= NodeSequence
NodeSequence ::= Node [ "," NodeSequence ]
Node ::= IssueID ":" Depth
IssueID ::= Integer
Depth ::= Integer
```

Forest Resource - POST

Request

```
POST $baseUrl/rest/structure/1.0/structure/$id/forest
   "base":0,
   "root":0,
   "actions":[
      {
         "action": "move",
         "issue":13212,
         "under":10037,
         "after":13210
      },
         "action": "delete",
         "issue":13213
         "action": "add",
         "issue":10410,
         "under":10092,
         "after":0
      }
   ]
```

Updates the hierarchical issue list (forest) by applying the specified actions.

Parameters:

\$id	required	The ID of the structure.
base	required	The base version for the update reply from the server Set to 0. Detailed explanation of this parameter will be published later.
root	required	The ID of the pinned issue for the Pinned Issue Mode (see page 40), used only to create the reply.
actions	required	Array of actions to be applied to the forest, must contain at least one action. The actions are applied in the specified order.

Possible actions

The actions array may contain the following JSON objects:

Move action

action	"move"
issue	the ID of the issue to move
under	the new parent for the moved issue, or 0 to put it at the top level
after	the sibling issue (issue under the same parent) that must come before the moved issue, or 0 to place the issue as the first child issue

If the moved issue contains sub-issues, the whole sub-tree will be moved.

This action object corresponds to the moveSubtree method of the ForestAccessor (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/forest/ForestAccessor.html) interface.

Add action

action	"add"
issue	the ID of the issue to add
under	the new parent for the moved issue, or 0 to put it at the top level
after	the sibling issue (issue under the same parent) that must come before the moved issue, or 0 to place the issue as the first child issue

The new issue will be added to the structure at the position specified by (under, after) coordinates.

This action object corresponds to the addIssue method of the ForestAccessor (

http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/forest/ForestAccessor.html) interface.

Delete action

action	"delete"
issue	the ID of the issue to delete

The issue will be removed from the forest. (The issue itself will not be changed.)

If the removed issue contains sub-issues, the whole sub-tree will be removed.

This action object corresponds to the removeSubtree method of the ForestAccessor (http://almworks.com/structure/javadoc/latest/com/almworks/jira/structure/api/forest/ForestAccessor.html) interface.

Response

```
{
    "update": {
        ...
    },
    "errors": [
        "error text"
    ]
}
```

Response Fields:

update	the object containing update to the client's structure specified by parameters root and base, absent if base is 0
errors	array of the error strings, absent if no errors

4.5.5 Web Resource Contexts

The resources from the following web resource contexts are included by Structure pages:

Web resource context	Pages that include it
structure.widget	All pages that display Structure <i>except Dashboard Gadget</i> : Structure Board, Issue Page (in case Structure panel is shown), Project/Version/Component pages with Structure tab active. See Loading Additional Web Resources For Structure Widget (see page 159)

For details about how to use web resource contexts, see Atlassian Developer Documentation (https://developer.atlassian.com/display/JIRADEV/Web+Resource+Plugin+Module#WebResourcePluginModule-WebResource).

4.6 API Usage Samples

Use the sample plugins to learn by example. Download the source bundle from this page and use it with the latest API version.

4.6.1 Download

Name (see page 185)	Size (see page 185)	Creator	Creation Date (see page 185	Comment
Java Source scheduled-sync-0.3.jar	17 kB	Igor Sereda	Nov 18, 2012 17:13	Packaged plugin for running Resync on schedule, version for JIRA 5.0 - 5.2
ZIP Archive structure-api-examples.zip	24 kB	Igor Sereda	Nov 18, 2012 17:11	



The provided code is not production-quality and not supported. It is provided as a sample of how one can use Structure API.

The sample code is in public domain – feel free to copy, modify and base your work on it.

4.6.2 Sample Plugins List

Sample Plugin	Description
simple-plugin	Very basic demo of using StructureManager.
scheduled-sync	A plugin that allows to schedule periodical synchronization Resync (see page 106) - uses StructureManager, StructureSyncManager and StructureJobManager.
foo-synchronizer	A skeleton project for starting your own synchronizer plugin.

5 Structure FAQ

5.1 Frequently Asked Questions

5.2 Structure plugin won't start

5.2.1 Question

I try to install (enable) Structure plugin, but it doesn't work. When I reload Plugin Manager page, Structure plugin is disabled. What is the problem?

5.2.2 Answer

Structure plugin may fail to start due to the following reasons. To better understand what's going on, check JIRA logs (catalina.out or jira-application.log) and verify each of the following possible causes.

Structure database cannot be created or opened, filesystem read-only or full

Structure stores all its data in structure/ sub-directory of the JIRA home directory. At first launch, it tries to create that directory and shuts down if fails to do so. At every start it tries to open the database contained there and also shuts down if fails to do so. In all cases, there should be a big warning or error message in the JIRA log.

Possible actions:

- Create structure sub-directory manually and grant full permissions on it to the account that is used to run JIRA.
- · Verify that filesystem is not read-only.
- Verify that there's enough free disk space (at least 100 MB).
- Verify that Structure's database is not opened with some other tool, like Derby console.

See also: Structure Files Location (see page 146)

2. Incomplete download or corrupt plugin JAR file

It is possible for the Plugin Manager to download the plugin JAR file only partially, if there are any problems with the server or the connection.

Also, it has been reported that if you download the plugin manually with Internet Explorer, it completely messes up the JAR file and turns it into a ZIP file with absolutely invalid content.

To verify that you have a correct JAR file, locate plugin JAR in plugins/installed-plugins directory under your JIRA home. Structure plugin has the word "structure" in its file name. Verify that the JAR file size and MD5 hash are the same as listed on the Download Archive page.

3. Incorrect JIRA setup

A symptom that provides evidence in favor of this cause is that JIRA application logs (
https://confluence.atlassian.com/pages/viewpage.action?pageId=16121981) contain one or several lines that look like the following:

ERROR [plugin.osgi.factory.OsgiPlugin] Unable to start the Spring context for plugin com.almworks.jira.structure

In order for Structure plugin to work, it requires some of standard Atlassian plugins, such as the one that allows Structure to post to the Activity Streams (

https://confluence.atlassian.com/display/JIRA/Adding+the+Activity+Stream+Gadget). We have been reported of cases where these plugins cannot start because

-Datlassian.org.osgi.framework.bootdelegation variable was set in JAVA_OPTS in setenv.sh (setenv.bat), as recommended in this comment to the Upgrade to JIRA 4.2 Guide (

https://confluence.atlassian.com/display/JIRA/Updating+JIRA+Plugins+for+JIRA+4.2?focusedCommentId=228623879#cc

). If you are using JIRA 5.0 or later, please try to remove the variable from ${\tt JAVA_OPTS}$ and see whether it resolves the problem.



If none of the above help resolve the problem, please contact ALM Works support.

5.3 After an Issue is Moved to Another Project, It Cannot Be Found in the Structure

5.3.1 Question

An issue was added to the structure. Afterwards, the issue was moved in JIRA to another project. Now, the issue cannot be found in the structure, either by summary, or by the new or old issue key. What happened?

5.3.2 Answer

Please check that the project where the issue was moved to is enabled for Structure (see page 137). Structure plugin ignores issues in the projects that are not Structure-enabled, so the moved issue is ignored too, as if it ceased to exist.

If you need this issue in the structure, either include the project where the issue resides now into the list of Structure-enabled projects (see page 137) or move the issue to an already Structure-enabled project, e.g., to the original project.

5.4 User Cannot Access Structure, Although Permissions Have Been Granted

5.4.1 Question

Initially, the user (either a normal JIRA user or a JIRA administrator) could not access Structure plugin because it was not enabled for the user (see page 138) or not enabled in any project (see page 137). A JIRA administrator has granted permissions for the user (by either adding her to the group that can access Structure or enabling the group the user belongs to for Structure access) or enabled Structure for some projects. However, the user still cannot see the Structure menu and cannot access any structure. How to resolve this problem?

5.4.2 Answer

Configured permissions related to Structure are cached on the server, so for a couple of minutes after the JIRA administrator makes changes to the permissions, the user may not be able to access Structure. These caches will last for approximately 5 minutes before they automatically refresh, after that the user will be able to use Structure.

There is a way to enforce cache refresh: the user should do a *hard refresh* of a JIRA page in their browser, after that they should be able to use Structure immediately. In most browsers, hard refresh is achieved by clicking the Refresh button while holding Ctrl or Shift button. There's a good list of ways to do a hard refresh in all popular browsers on Wikipedia: http://en.wikipedia.org/wiki/Wikipedia:Bypass_your_cache.

5.5 Issues Not Added to a Structure when Using Links Synchronizer or Import

5.5.1 Question

I'm trying to use Links synchronizer (Import) with link type X but the issues are not added to the structure.

5.5.2 Answer

Link synchronizer's ability to add issues to the structure is controlled by the **Scope** parameter.

• If you'd like to add **all** issues that have a link of type X to the structure, run Import with **Synchronize all issues** turned on.



Note that if you install a synchronizer (rather than run an Import) with **Synchronize all issues** on, it will continuously work both ways - removing issues from the structure will cause links to be removed. If you run a **Resync** (see page 106) and choose direction from Structure to Links, then all links of type X between issues that are not in the structure (but from projects enabled for Structure) will be **deleted**. If you Resync an empty structure to links with **Synchronize all issues** on, you'll effectively remove all links of that type.

• If you'd like to add **some** of the linked issues to the structure, you need to first add them via Search (see page 42) or Filter Synchronizer (see page 109), and then run Import with Synchronize issues that are already in the structure selected. Use Expand to... options if you want the synchronizer to add missing sub-issues or parent issues to the structure.

See also: Links Synchronizer (see page 111)

5.6 Where to find JIRA Server ID

Structure license is tied to a particular JIRA Server and for generating a license for a server, a Server ID is required.

Server ID is a 16-digit code, that JIRA Administrator can look up in JIRA menu Administration | System Info or in Administration | Structure | License Details.

5.7 Integration with Greenhopper

5.7.1 Question

We're using GreenHopper - are there any conflicts with Structure? Can we see the Structure's hierarchy in GreenHopper?

5.7.2 Answer

You can use Greenhopper and Structure side by side. Structure plugin stores its data in a separate place, so it will not conflict with any other plug-in.

By default, Structure's hierarchy and issue order are independent from GreenHopper, but you can install a GreenHopper Synchronizer (see page 114) to have GreenHopper Rank synchronized with the position in the Structure and GreenHopper Epic/Theme field synchronized with the stories being under epics in the Structure.

GreenHopper is not yet able to display the hierarchy as Structure does, but with the Rank synchronization the issues will be positioned in the same order they are positioned in Structure.

See also: GreenHopper Synchronizer (see page 114)

5.8 Using Subtasks and Structure

5.8.1 Question

Should I disable sub-tasks to use Structure?

5.8.2 Answer

Not necessarily. While Structure plugin can be a good replacement for sub-tasks, they can be used in parallel — for example, if you want to try Structure on a single project without affecting other JIRA users.

Structure treats sub-tasks as any other issues. You can also install a Sub-Tasks Synchronizer (see page 108), which makes sure that JIRA sub-tasks are positioned under their JIRA parent issues.

5.9 Difference from Sub-tasks

5.9.1 Question

How is issue hierarchy provided by Structure plug-in different from the standard sub-tasks?

5.9.2 Answer

Sub-tasks have several major limitations:

- sub-tasks are only a one-level hierarchy;
- sub-tasks are separate issue types;
- sub-tasks always inherit project and security level from their parent task.

None of these limitations are present in Structure. At the same time, Structure plugin provides all the features that sub-tasks have, and more.

See also: Structure Widget Overview (see page 28)

5.10 Why Use Structure Plugin?

5.10.1 Question

Why use Structure plugin?

5.10.2 Answer

Structure plugin makes Atlassian JIRA a perfect tool for planning, mind mapping or task decomposition. Project managers can make extensive plans and monitor progress using JIRA issues. Project team members can break down tasks into smaller pieces for more precise estimation and reporting.

See also: Why Structure?

6 Structure Troubleshooting

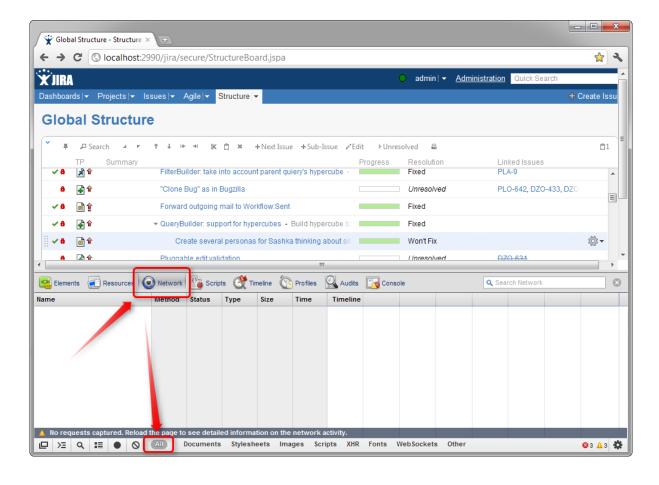
6.1 HAR Network Report

HAR Network Report is something we (ALM Works Support) may ask you to collect, to help us understand a tricky problem that we could not reproduce.

(b) HAR stands for HTTP Archive Format (http://www.softwareishard.com/blog/har-12-spec/), a text-based format for the log of network communications between a user agent (the browser) and a web server. You can also use this report with a HAR Viewer (http://www.softwareishard.com/blog/har-viewer/) for in-depth analysis of your JIRA page load performance. (Be aware though that with an online viewer you may transfer sensitive or security-related information to a third party.)

6.1.1 Collecting HAR Report with Google Chrome

- 1. Open a new Chrome window and navigate to the page where the problem happens.
- 2. Press **Ctrl+Shift+I** or use menu **Wrench | Tools | Developer Tools** to open a section with developer tools. Switch to the **Network** tab there. Make sure **All** tab is selected below.

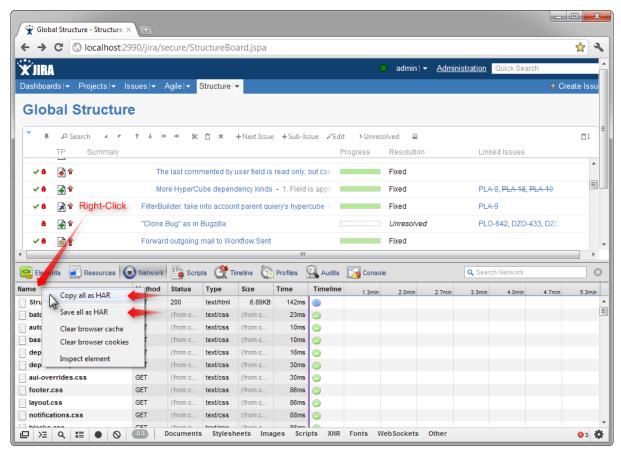


3. Reload the page by using **Ctrl+R** or clicking the Reload button. This will make Network tab log all network exchange during page load.



The network tab will start collecting information or network exchange automatically after it's opened. If you know that the problem is not related to the initial page load, you may skip this step to avoid adding extra data to the log. If unsure, reload the page to collect the full report.

- 4. Reproduce the problem being analyzed.
- 5. After the problem has been reproduced, **right-click** on the **Name** column in the Network tab and choose either **Save all as HAR** or **Copy all as HAR**



6. Paste the report into an e-mail to our support, or attach the saved .HAR file.

6.2 Collecting Performance Snapshots

Performance snapshots allow ALM Works support team to analyze performance-related problems on your JIRA server without direct access to it.

6.2.1 1. Download and install Atlas-Yourkit plugin.

Get the latest version from this page. In JIRA 4.3 and later, you can install this plugin without JIRA restart.

The performance analysis plugin and redistributed parts of YourKit profiler are free, but if you'd like to analyze the performance snapshots yourself, you'll need to obtain YourKit license and download YourKit software (they provide a free evaluation period).

Name (see page 194)	Size (see page 194)	Creator	Creation Date (see page 194)	Comment
Java Source atlas-yourkit-0.2.jar	3.86 MB	Igor Sereda	Jan 11, 2012 04:58	Atlas-YourKit, profiling plugin for JIRA

6.2.2 2. Load Profiling Agent

- 1. Open menu Administration | Troubleshooting and Support | YourKit Profiling (hint: in JIRA 4.4 and later versions, press **g,g** ("g" twice) and search for "yourkit").
- 2. If agent is already loaded, you'll see profiling controls skip this step then.
- 3. Click Load Agent to load profiling agent. You'll need to have JDK installed. If you don't have JDK installed - follow the link on that page, download and install a matching JDK on JIRA host. It is not necessary to restart JIRA, just install the JDK and load agent.



There's certain risk that JVM will crash when loading profiling agent into JVM. A safer method of loading profiling agent is by changing JIRA start-up parameters (in setenv.sh/setenv.bat) and specifying agent path parameters with other options. See YourKit Documentation (http://yourkit.com/docs/10/help/agent.jsp) for details.

6.2.3 3. Capturing CPU Performance Snapshot

After profiling agent is loaded, you can click Start CPU Sampling on the YourKit page, then perform the actions that make JIRA slow, or wait for some time to collect the statistics. When finished, click Stop CPU Sampling. Performance snapshot will be saved to a directory within your JIRA Home, and the path will be shown on the YourKit page.

6.2.4 4. Capturing Memory Snapshot

Click "Take Memory Snapshot" - memory dump will be collected and saved in a file under your JIRA Home. Do not take memory snapshots unless you need to!



Taking memory snapshot is usually a long operation, which could last several minutes. During that time JIRA will be completely frozen. Make sure you've got enough disk space (several GBs). Don't panic - it does take that much time. After you click the button the page will be reloading. The browser may fail to load the page due to timeout - check JIRA logs to see when snapshot is finished.

6.2.5 5. Sending the Snapshots to Support Team

By default, snapshots are written into <jira_home>/yourkit/snapshots directory. Locate it and create a ZIP archive of all relevant snapshot files. If the ZIP is less than 10 Megabytes, it's ok to send it to us by e-mail.

If the ZIPPed snapshot is 10 MB or larger, you need to use FTP to send it over to us:

- 1. Use any FTP client (ftp or lftp from the command line).
- 2. Connect to host f.almworks.com
- 3. Use login name almftp and password almftp
- 4. Upload files to the root folder.
- 5. After the upload is finished, please send us an e-mail with a notification that you have uploaded the snapshots.



You will not be able to list or download files from that FTP, and your FTP client may show errors about that. That's ok and should not prevent you from uploading snapshots.

6.2.6 6. After Profiling Session

There's no way to unload the profiling agent. You may want to continue running JIRA with the profiling agent loaded, since it does not product much overhead. (Make sure you have stopped all the monitoring.)

For a safer / cleaner environment, you can restart JIRA. (If you made additional effort to enable profiler agent in setenv script, you'll need to comment that options out.)

6.2.7 Performance Snapshot Without Yourkit Plugin

Performance Profile allows ALM Works support team to analyze performance-related problems on your JIRA server without direct access to it.

We are using Java Profiler product called YourKit (http://yourkit.com/). In order to collect the profile, you'll need to download freely distributed "agent" library, connect it to your JIRA instance and capture a performance snapshot. You will need to purchase a license from YourKit only if you want to analyze the captured profile yourself.



No special knowledge is required to collect the performance profile, but being familiar with using the command-line on the server that runs JIRA helps.

1. Download Profiling Agent

Download the ZIP with profiling agent from here: jira-profiler-v1-yjp956.zip (http://almworks.com/.files/jira-profiler-v1-yjp956.zip) md5sum = 3ea2b72ef4b22584c641425275050d0

Unpack the downloaded ZIP file into the directory where you have JIRA installed (**not** JIRA home!). This will create <jira_install>/profiler directory under your JIRA installation path.

1

You can unpack the profiler into any other directory, but this instructions and our scripts assume that the profiler is unpacked into JIRA install dir.

If you will be able to restart JIRA before profiling, this is all you need — you can proceed to restarting JIRA with Profiling (see page 197).

1.1. Additional Download to Profile JIRA Without Restart

If you need to profile JIRA without restarting it first (and assuming it is not already started with a profiler agent), you will need to download full distribution of the YourKit Java Profiler:

- 1. Open http://yourkit.com/download/index.jsp
- Click on ZIP Archive type of download NOT the installer! ZIP archive is typically downloaded under "Solaris" section - it is the correct link even if you run JIRA on Windows.
- 3. License key is not required for our purpose! Do not request evaluation license. (Unless you intend to do an evaluation of YourKit, of course.)
- 4. Unpack the downloaded ZIP into <jira_install>/profiler this is the directory created at step1. Unpacking will create a sub-directory there for example,<jira_install>/profiler/yjp-9.5.6.

2. Restart JIRA with Profiling





The following instruction is provided for a standalone JIRA installation.

To restart JIRA with profiling, you need to pass additional options to Java that runs JIRA. This is done by editing cjira_install>\bin\setenv.bat on Windows or cjira_install>\bin\setenv.sh on a
Unix-based OS and pointing Java to a profiler agent that you have unpacked at step 1.

- 1. Find out which profiler agent to use.
 - 1. Look into <jira_install>/profiler/bin directory. Typically there will be two sub-directories for your operating system: 32-bit and 64-bit. The bitness must match the bitness of JVM that runs JIRA. You can verify which Java your JIRA runs on if you open Administration | System Info in JIRA and look for "Java VM". If it mentions "64-Bit", then JIRA runs on a 64-bit Java.

- 2. Note the name of the subdirectory under profiler directory that corresponds to the bitness of target JVM: it may be *win64* or *linux-x86-32* or something like that.
- 2. Edit setenv script:
 - 1. On Windows, set or append the following parameters to JVM_SUPPORT_RECOMMENDED_ARGS in <jira_install>\bin\setenv.bat (following is a single long line):

```
set
JVM_SUPPORT_RECOMMENDED_ARGS=-agentlib:%~dp0..\profiler\bin\win64\yjpagent=port=10001,
-XX:MaxPermSize=500m
```

2. On other OS, set or append the following parameters to JVM_SUPPORT_RECOMMENDED_ARGS in <jira_install>/bin/setenv.sh (following is a single long line):

```
JVM_SUPPORT_RECOMMENDED_ARGS="-agentpath:`dirname
\"$0\"`/../profiler/bin/linux-x86-64/libyjpagent.so=port=10001,onlylocal,dir=`dirname
\"$0\"`/../profiler/snapshots,delay=20000 -XX:MaxPermSize=500m"
```

- 3. Note that in the lines above, you should change **win64** or **linux-x86-64** to the name of the directory where the correct profiler agent for your OS/Java is located.
- 4. You may also need to change **port=10001** to make profiling agent listen on some other TCP port in case port 10001 is already taken.
- 5. Stop JIRA and start it again.
- 6. Watch <jira_install>/logs/catalina.out for YourKit message like [YourKit Java Profiler 9.5.6] Loaded.
- Use Copy & Paste to copy the parameters and then edit them in the setenv.sh
- lf the parameters are set incorrectly, JIRA start may fail. Verify that you have specified the agent directory correctly. Also verify that <jira_install> directory path does not contain spaces.
- Profiler agent will use directory <jira_install>/profiler/snapshots to write performance snapshots - it must be write-accessible to the JIRA process.

Now you can proceed to Running Profiling Session (see page 199).

3. Attach Profiler Agent to JIRA without Restarting

If you have restarted JIRA with profiling, skip this step.



If possible, restart JIRA with profiling instead of attaching profiler agent on the fly.

You will need the full distribution of YourKit downloaded at step 1.1. You will need to run a Java program as specified below - with the same version of Java that JIRA runs on. We assume that it is in your PATH variable in the command-line, but if it's not - you need to specify a full path to java.

- 1. Find out the process ID of the process that runs JIRA. You can use jps command from the Java distribution.
- Find out the location of JDK (Java Development Kit). If you don't have JDK installed (only JRE), this procedure won't work. Typically JDK home is stored in the command-line environment variable JAVA HOME.
- 3. Change current directory to <jira_install>/profiler/yjp-9.5.6. (You may have a different version of yjp.)
- 4. Run the following command, substituting JIRA process ID instead of PID.
 - 1. On Windows:

```
java -cp lib\yjp.jar;%JAVA_HOME%\lib\tools.jar com.yourkit.Main -attach PID
port=10001,onlylocal,dir=<jira_install>\profiler\snapshots
```

Replace <jira_install> with the full path of the JIRA installation folder.

2. On other OS:

```
java -cp lib/yjp.jar:$JAVA_HOME/lib/tools.jar com.yourkit.Main -attach PID
port=10001,onlylocal,dir=`pwd`/../snapshots
```

The command should output something like this:

```
Attaching to process 60108 using options port=10001,onlylocal,dir=..\snapshots The profiler agent has attached. Waiting while it initializes... The agent is loaded and is listening on port 10001. You can connect to it from the profiler UI.
```

4. Running Profiling Session

To successfully run a profiling session, you need to have JIRA running with a profiling agent, as explained above. The agent does not add much overhead when being idle — it sits there waiting for your commands to start a profiling session.

4.1. General Procedure

The profiling session is controlled by sending commands to the profiling agent (within the JIRA process). The program that is used to send the commands is yjp-controller-api-redist.jar, located in <jira_install>/profiler. The common format for running this program is:

```
java -jar yjp-controller-api-redist.jar localhost 10001 <command>
```

The *<command>* is replaced with some actual command, and if you changed the default port of the agent from 10001 to something else, you need to specify that port number here instead of 10001. This command should be run from *<jira_install>/profiler* directory.



We are assuming that java is on your PATH. If not the case, use the full path to java executable.

4.2. CPU Performance Analysis

If JIRA is unresponsive or burns CPU extensively, you can run CPU analysis session.

1. Start session with the following command:

```
java -jar yjp-controller-api-redist.jar localhost 10001 start-cpu-sampling
```

- 2. Let JIRA work for some time. If needed, take a specific action that causes the problem to manifest.
- 3. Stop session and record a snapshot:

```
java -jar yjp-controller-api-redist.jar localhost 10001 capture-performance-snapshot
```

5. Sending the Snapshots to Support Team

If the ZIPPed snapshot is 10 MB or larger, you need to use FTP to send it over to us:

- 1. Use any FTP client (ftp or lftp from the command line).
- 2. Connect to host f.almworks.com
- 3. Use login name almftp and password almftp
- 4. Upload files to the root folder.
- 5. After the upload is finished, please send us an e-mail with a notification that you have uploaded the snapshots.



You will not be able to list or download files from that FTP, and your FTP client may show errors about that. That's ok and should not prevent you from uploading snapshots.

6. After Profiling Session

You may want to continue running JIRA with the profiling agent loaded, since it does not product much overhead. Make sure you have stopped all the monitoring.

For a safer / cleaner environment, you can restart JIRA with the profiling options in setenv script commented out.

6.3 Troubleshooting Synchronizers

Structure synchronizers (see page 100) work in background and can lead to changes in the structures or issue data that might be hard to trace. Complex configuration rules don't make things better, so it's important for JIRA admin to be able to track which synchronizers are doing what and what has caused a particular change a user is complaining about.

6.3.1 Log Files

To get detailed reports about what's going on, you can reconfigure your JIRA logging so that structure synchronizers can produce more verbose messages. Also, you might want to direct messages from the synchronizers into separate log files.

The appearance of detailed synchronizer messages is governed by the log level: the lower the log level, the more detailed messages can appear. By default, log level for structure synchronizers is WARN, and you can set it to lower levels, like DEBUG (the lowest one.) You can set the logging level either temporarily (see page 201) (until the next JIRA restart) or permanently (see page 201).

To see the list of possible log levels and other general information regarding logging in JIRA, please refer to JIRA logging documentation (https://confluence.atlassian.com/display/JIRA/Logging+and+Profiling).

Temporarily change log level for structure synchronizers

If you set log level in this way, it will not persist after you restart JIRA. This is a relatively simpler way than setting the log level permanently.

- Log in as a user with the JIRA System Administrators (https://confluence.atlassian.com/display/JIRA/Managing+Global+Permissions) global permission.
- 2. Select Administration | System | Troubleshooting and Support | Logging & Profiling (tab). The 'Logging' page will be displayed, which lists all defined log4j categories (as package names) and their current logging levels.
- 3. Locate and click the link that reads "Configure logging level for another package", and a dialog will be displayed. For troubleshooting bundled synchronizers, specify package name com.almworks.jira.structure; choose the appropriate logging level, e.g. DEBUG.

Permanently change log level for structure synchronizers or set up separate log files for synchronizers

This way, you need to modify the log4j.properties file, which is located in the JIRA installation directory (https://confluence.atlassian.com/display/JIRA/JIRA+Installation+Directory).

The package name that all bundled synchronizers log under is com.almworks.jira.structure. You can add the following lines to have debug messages from synchronizers show on the console and/or in the log file (depending on their respective log levels):

```
log4j.logger.com.almworks.jira.structure = DEBUG, console, filelog
log4j.additivity.com.almworks.jira.structure = false
```

Or, you can set up a separate log file for synchronizer actions:

```
log4j.appender.structure-sync=com.atlassian.jira.logging.MultiTenantJiraHomeAppender
log4j.appender.structure-sync.File=structure-sync.log
log4j.appender.structure-sync.Threshold=TRACE
log4j.appender.structure-sync.MaxFileSize=20480KB
log4j.appender.structure-sync.MaxBackupIndex=1
log4j.appender.structure-sync.layout=org.apache.log4j.PatternLayout
log4j.appender.structure-sync.layout.ConversionPattern=%d %t %p %X{jira.username} [%c{4}] %m%n
log4j.logger.com.almworks.jira.structure = DEBUG, structure-sync, console
log4j.additivity.com.almworks.jira.structure = false
```

Synchronization Undo Files

Structure keeps synchronization undo files for possible script processing in case massive changes are erroneously effected on issue data. The undo files contain actions that should be taken, in reverse order, to bring issue database to the original / previous state. However, undo files do not contain changes for the structures - only for the issue data.

See Structure Files Location (see page 146) for information about where syncundo files are located.

In some cases undo files may be preferred to the logs as they more clearly indicate the changes.

6.4 Troubleshooting Database

Structure Plugin uses embedded Apache Derby database to store its data. The database files are located in JIRA home directory (see page 146) and are crucial for the plugin operation.

6.4.1 1. Database Check

If you suspect that Structure's database may have failed, please go through the following check list before calling in support. Usually it's one of those problems.

For brevity, we'll use Unix-like path names with "/" as the separator. On Windows, the path names are delimited with "\". We'll also write \$JIRA_HOME to refer to the JIRA home directory.

- Is there enough disk space on the file system that contains \$JIRA_HOME and \$JIRA HOME/structure/db?
- Does the user account, under which JIRA process is running, have full access to all the content of \$JIRA_HOME/structure?
 - · Check file and directory ownership
 - · Check file and directory permissions
 - JIRA must be able to read/write files, create files, delete files. Full access.
- Is file system that hosts \$JIRA_HOME/structure mounted read-write?
 - Try creating a dummy file in \$JIRA_HOME/structure.
- Do you not have any other applications that might access this JIRA's \$JIRA_HOME/structure and lock it?
 - For example, aren't you running two JIRA instances on the same JIRA home?

6.4.2 2. Symptoms of Database Problems

2.1. Structure Plugin fails to start, gets Disabled

Observation: You start JIRA or enable Structure Plugin, but it immediately gets disabled.

Explanation: Structure shuts down and disables itself if it cannot properly start the database. Check the server logs for the following message:

```
Structure Plugin failed to start its database and will be DISABLED in a few seconds.

...

Structure Plugin failed to start and was automatically DISABLED.

Error message: ....

Please fix the problem and enable the plugin again through the Plugin Manager.

If the problem persists, please contact support.
```

2.2. The users cannot make any changes in Structure, getting errors

Observation: The structure is displayed correctly in the browser, but any attempt to change the hierarchy results in red error messages at the bottom of the screen, saying there was a problem on the server.

Explanation: It is possible that the database has shut down or become read-only due to one of the reasons mentioned above. Since Structure has some information in the server-side cache, it still can serve certain requests.

Check the logs for the following message:

```
Structure Plugin storage problem: ....
```

6.4.3 3. Proposed course of actions

- 1. Go through the checklist above to locate the problem with the database. If needed, request support from support@almworks.com
- 2. When the problem is cured, try disabling the plugin (if it's not disabled yet) and enabling it back again.
- 3. If that does not help, try restarting JIRA.