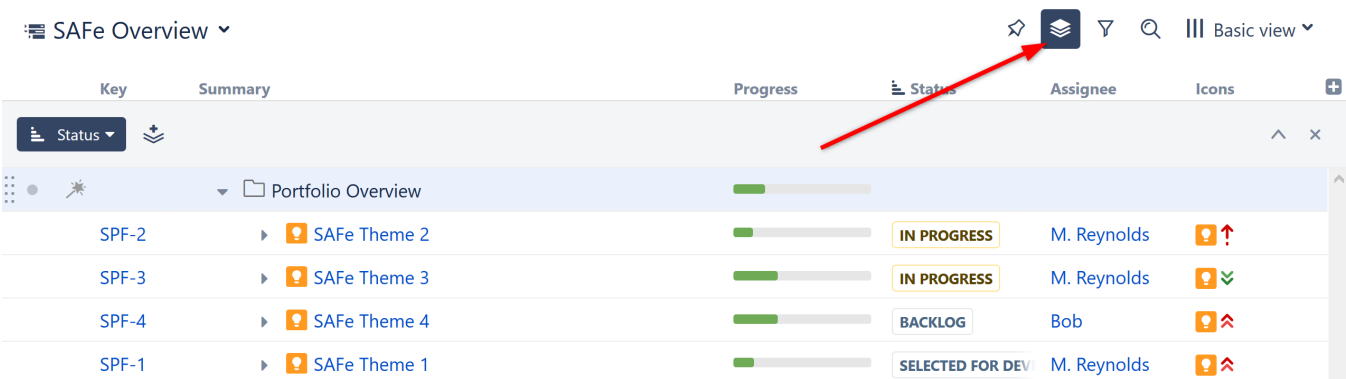


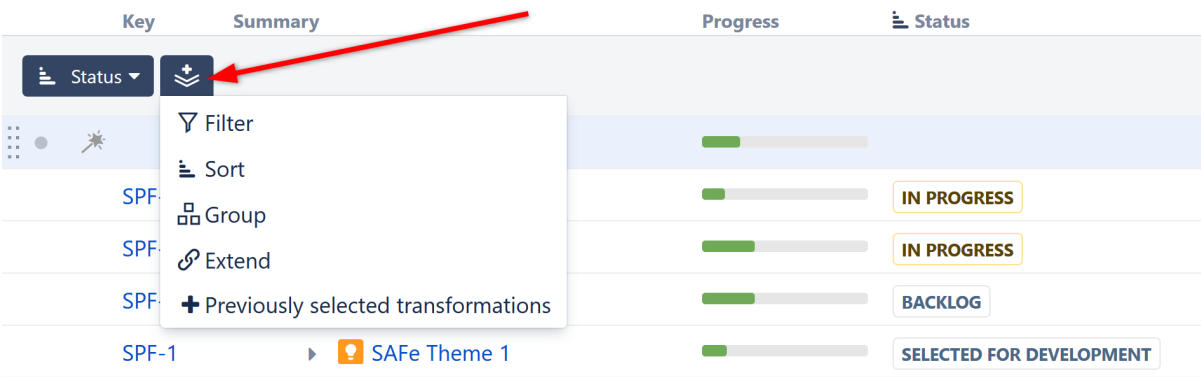
# Using Transformations

All transformations can be added and modified on the Transformations Panel. To access it, click the **Transformations** button in the panel toolbar. If any transformations are currently applied, they will appear in the panel.



## Create a New Transformation

To add a new transformation, click the Add Transformation button and select one of the available transformations.



Transformations function in much the same way as their corresponding generators. For more information about how each works, see the documentation on [Types of Generators](#).

If you add transformations and then switch structures using the Structure selector, you can apply the same transformations to the new structure by selecting **+Previously selected transformations**.

## Manage Transformations

### Edit Existing Transformations

To edit an existing transformation, click the transformation name in the Transformations Panel.

You can select a new attribute within the drop-down menu, change the order (for sort), or select **Edit** at the bottom of the drop-down to see advanced options.

Key	Summary	Progress	Status
<div> <div>Status</div> <div> <div>Ascending</div> <div>Descending</div> </div> <div> <input type="text" value="Search"/> </div> <div> <div>Affects Version/s</div> <div>Assignee</div> <div>Baseline end date</div> <div>Baseline start date</div> <div>Business Value</div> <div>Component/s</div> <div>Created</div> <div>Creator</div> <div>Description</div> <div>Development</div> <div>Edit</div> <div>Save as Quick Transformation</div> <div>Remove</div> </div> </div>			
Portfolio Overview			
	SAFe Theme 2	<div></div>	IN PROGRESS
	SAFe Epic 3	<div></div>	IN PROGRESS
	Team B Story 2	<div></div>	IN PROGRESS
	Sub-task 7	<div></div>	IN PROGRESS
	Sub-task 6	<div></div>	DONE
	Team B Story 10	<div></div>	IN PROGRESS
	Sub-task 10	<div></div>	IN PROGRESS
	Sub-task 8	<div></div>	DONE
	Sub-task 9	<div></div>	DONE
	SAFe Epic 2	<div></div>	BACKLOG
	Team A Story 8	<div></div>	TO DO

Showing 62 items

For more information about the advanced options available for each transformation, see the documentation for the corresponding [generator](#).



You can quickly change a Sort transformation by clicking another column header – the structure will be sorted by the new column, in ascending order. See [Sorting and Filtering](#) to learn more.

## Remove a Transformation

To remove a transformation, click the transformation name and select **Remove** from the bottom of the drop-down menu.

Key	Summary	Progress	Status
<div> <div>Status</div> <div> <div>Ascending</div> <div>Descending</div> </div> <div> <input type="text" value="Search"/> </div> <div> <div>Affects Version/s</div> <div>Assignee</div> <div>Component/s</div> <div>Creator</div> <div>Epic</div> <div>Epic Status</div> <div>Epic/Theme</div> <div>Fix Version name</div> <div>Fix Version/s</div> <div>Flagged</div> <div>Edit</div> <div>Save as Quick Transformation</div> <div>Remove</div> </div> </div>			
Portfolio Overview			
	IN PROGRESS	<div></div>	
	SAFe Theme 2	<div></div>	IN PROGRESS
	SAFe Theme 3	<div></div>	IN PROGRESS
	BACKLOG	<div></div>	
	SAFe Theme 4	<div></div>	BACKLOG
	SELECTED FOR DEVELOPMENT	<div></div>	
	SAFe Theme 1	<div></div>	SELECTED FOR DEVELOPMENT

## Hide the Transformations Panel

After you've configured your transformations, you can hide the panel without removing the transformations. Click the **up arrow button** on the right side of the Transformations Panel to hide it.

Status	Assignee	Icons	
			<div> </div>
IN PROGRESS	M. Reynolds		
BACKLOG	M. Reynolds		

## Remove All Transformations

To remove all transformations, click the close button (x) on the right side of the Transformations Panel.

## Save Transformations

If you frequently use the same transformations, you can save them as [Quick Transformations](#). Click the transformation you want to save, and select **Save as Quick Transformation** at the bottom of the drop-down menu.

Key	Summary	Progress	Status
<div>  blocks  </div> <div> <input type="text" value="Search"/> </div> <div> Child Issues (Portfolio)...  Child Pages...  Issues under Pages...  Linked Issues...  Linked Pages...  Stories under Epics...  Sub-tasks...  Edit  <div>  Save as Quick Transformation </div> Remove </div>			
SAFe Theme 2		<div><div></div></div>	IN PROGRESS
SAFe Epic 2		<div><div></div></div>	BACKLOG
Team A Story 8		<div><div></div></div>	TO DO
Sub-task 1		<div><div></div></div>	IN PROGRESS
Sub-task 2		<div><div></div></div>	IN PROGRESS
Team A Story 9		<div><div></div></div>	TO DO
Sub-task 4		<div><div></div></div>	TO DO
Team A Story 3		<div><div></div></div>	IN PROGRESS
Team A Story 10		<div><div></div></div>	TO DO
Team A Story 13		<div><div></div></div>	TO DO



You must have Control permission for a structure to save Quick Transformations.

## Sorting and Filtering

Sort and Filter transformations can be applied very quickly, without opening the Transformations Panel.

To **sort** your items, simply click the header of the column you want to sort by. Your structure will be sorted in ascending order, on every level.

- To sort in descending order, click the column header again.
- To change the scope, choose the [Edit option](#).
- To remove the sorting, click the **Summary** column header.

To apply a **filter**, you can run a [search](#) and then [filter](#) out non-matching items.