

# Field Grouper

When opened in a viewport, the user will be redirected to: <https://wiki.almworks.com/documentation/structure/latest/cloud/group-by-field-130882837.html>.

The Field Grouper allows you to group issues by most standard Jira fields.

Next Gen Issues

Basic view

Key	Summary	Progress
Group by Sprint		
+ Insert issues: project = ngdp		
Future sprint: NGDP Sprint 1		
NGDP-9	Sub-task 3.1	
NGDP-3	Task 3	
NGDP-2	Task 2	
Future sprint: NGDP Sprint 2		
NGDP-4	Task 4	

Placement matters. Generators only affect issues beneath them, so if you want to group the entire structure, place the generator at the very top. If you place it anywhere else, it will only group the items beneath it.

## Adding a Field Grouper

To add a Field Grouper, open the **Add** menu and select **Group**.

+ Add

Show generators

GENERATORS

Preset

Insert

Extend

Filter

Group

Sort


Basic view


	Status	Progress
Topic 1	IN PROGRESS	
Story 1	IN PROGRESS	
Story 2	IN PROGRESS	
Topic 2	IN PROGRESS	

This will display the Group generator options. Select **Field**.

## Create Grouper

Choose type of group rule:

**Field**  
Group issues by a Jira field. >

**Issue Links**  
Group issues by an issue link. >

Cancel

## Configuring the Generator

Each Field Grouper can be customized to create exactly the hierarchy you need.

### Group by Field

Group issues by a Jira field. [Learn more](#)

Runs As

 Admin

Field

Assignee

Options

☒ Moving items in the structure will update groups

☐ Consider other groups

Group items created by other groupers are normally skipped, unless this option is enabled.

Group on level 

1

Place the generator on

Current level

Create

Close

## Runs As

When a generator runs, it runs as the structure owner. This is important because the generator will have access to the same projects, issues, etc. as the user listed here – if they don't have permission to view an issue, it won't be added to the structure.

## Field

Select the field issues should be grouped by.

## Moving items in the structure will update groups

If checked, you can update an issue's field simply by dragging it to a new group. For examples, if you have grouped by assignee, moving an issue to another assignee group will reassign the issue.

*This option is only available for the following fields: assignee, sprint, status.*

## Consider other Groups

By default, Group generators ignore data added to your structure by other Group generators, because in most cases the added data doesn't group well.

Let's look at the scenario above, where we grouped our structure by both Sprint and Status. Here's a breakdown of how that works:

1. Structure starts with your top level issues (or adds them with an [Insert generator](#)).
2. Next, it applies the first Group generator in our list, the Group by Sprint. This creates a new level in your hierarchy.
3. Then Structure applies the Group by Status generator. At this point, the true "current" level is a list of sprints, which are not issues and don't have statuses to group them by. So Structure ignores these items, and creates the new group of statuses based on the original issues.

## Group on level

Allows you to specify which level within the hierarchy the grouping should be applied to:

- Levels are based on the placement of the generator, where "Level 1" is the level the generator is located on, "Level 2" is the level beneath that, and so on.

## Place the generator on

Select where the generator should be placed within the structure hierarchy. This location will be considered "Level 1" when determining which level the grouping is applied to (see "Group on level" above).

You have three options:

- **Current level** - The generator will be placed on the currently-selected level.
- **Level below** - The generator will be placed on the level below the currently-selected item.
- **Top level** - The generator will be placed at the top of the structure.



If a level is grayed out, it means it is not possible to place the generator on that level.

See [Generator Scope](#) to learn more.

## Grouping Order

Generators are applied to the current level, in the order they appear in the structure.

In the example below, we used an Insert generator to add issues, and then added **Group by Sprint** and **Group by Status** generators. Two new levels were created, grouping our issues first by Sprints and then by Status:

Next Gen Issues ▾ Basic view ▾

Key	Summary	Progress	+
	Group by Sprint		
	Group by Status		
	+ Insert issues: project = ngdp		
	Future sprint: NGDP Sprint 1		
	TO DO		
NGDP-9	Sub-task 3.1		
	IN PROGRESS		
NGDP-3	Task 3		
NGDP-2	Task 2		

To rearrange the hierarchy so that Status is at the top level, followed by Sprints, simply reorder the generators, so that **Group by Status** is above **Group by Sprint**.

Key	Summary	Progress	
	<div>  Group by <b>Status</b> </div>		
	<div>  Group by <b>Sprint</b> </div>		
	<div>  Insert issues: <b>project = ngdp</b> </div>		
	<div> <div>▼</div> <div> <div>TO DO</div> </div> </div>		
	<div> <div>▼</div> <div>  Future sprint: NGDP Sprint 1 </div> </div>		
NGDP-9	<div>  Sub-task 3.1 </div>		
	<div> <div>▼</div> <div>  Future sprint: NGDP Sprint 2 </div> </div>		
NGDP-4	<div>  Task 4 </div>		
	<div> <div>▼</div> <div>  No sprint </div> </div>		
NGDP-8	<div>  Sub-task 1.2 </div>		